



OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN-L74899DL1984PLC018268

Date: 23.05.2024

To,
The General Manager,
Corporate Relation Department,
BSE Limited,
P. J. Towers, Dalal Street Fort,
Mumbai- 400 001

**Sub: Non-Applicability of Annual Secretarial Compliance Report for the year ended
on 31st March, 2024
Scrip Code - 531065**

Dear Sir/ Madam,

This is with reference to the captioned subject in connection with the Non-Applicability of Regulation 24A of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. We respectfully submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the paid-up Equity Share Capital and the Net Worth of the Company is below Rs. 10 Crores and Rs. 25 Crores respectively as on the last day of previous financial year.

In view of above, the Company is exempted under Regulation 15(2) of SEBI LODR and consequently the Company is also exempted from submitting the Annual Secretarial Compliance Report for the year ended 31.03.2024 to the Stock Exchange.

Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations.

This is for your information and record.

Thanking you,
Yours faithfully
For OSWAL OVERSEAS LIMITED



LALIT KUMAR
COMPANY SECRETARY & COMPLIANCE OFFICER

Place: New Delhi

Regd. Office : 98-A, 2nd Floor, Namberdar Estate, Taimoor Nagar, New Delhi-110065

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