

LTI/SE/STAT/2020-21/40

July 29, 2020

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **NSE Symbol: LTI**  The BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **BSE Scrip Code: 540005** 

Dear Sirs,

#### Subject: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Investor Presentation, which also will be available on the Company's website viz. <u>www.Lntinfotech.com/Investors</u>

Please take the same on your records.

Thanking You.

Yours sincerely, For Larsen & Toubro Infotech Limited

Manoj Koul Company Secretary & Compliance Officer Membership No. ACS 16902

Larsen & Toubro Infotech Ltd.

Technology Tower 1, Gate No.5, Saki Vihar Road, Powai, Mumbai-400072, India T +91 22 6776 6776 | F +91 22 2858 1130





## Powering the BREAKAANAAY Enterprise

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### Safe Harbor

Certain statements in this release concerning our future growth prospects are forwardlooking statements, which involve a number of risks, and uncertainties that could cause our actual results to differ materially from those in such forward-looking statements. LTI does not undertake to update any forwardlooking statement that may be made from time to time by us or on our behalf.



Meet LTI

<b>31,000+</b> Headcount	\$1.5Bn+ LTM Revenue	67 Global Fortune 500 clients
409 Active clients	6th Largest Indian IT services company	32 Delivery centers globally, with 57 sales offices

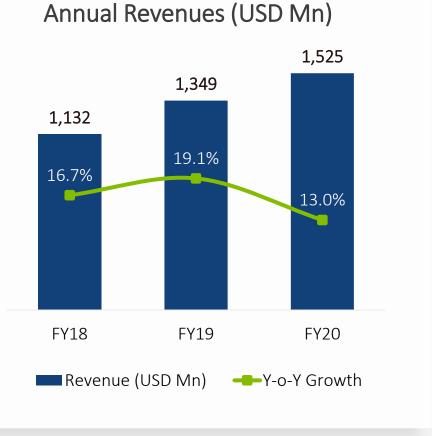


## Enviable Client Profile

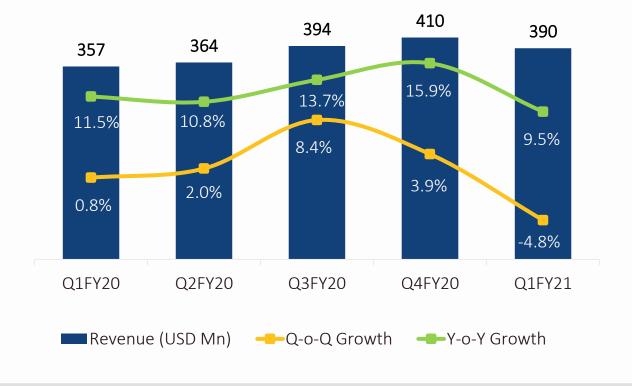




## Consistently Delivering Industry Leading Revenue Growth

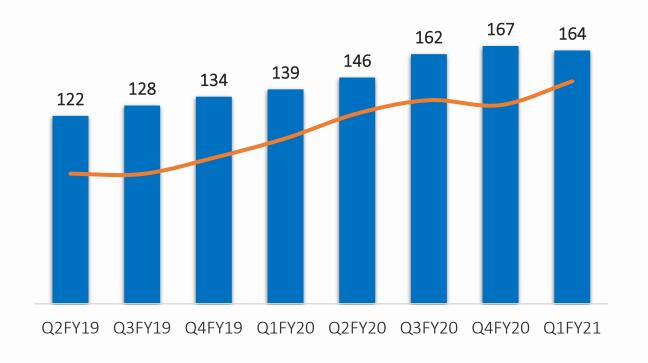


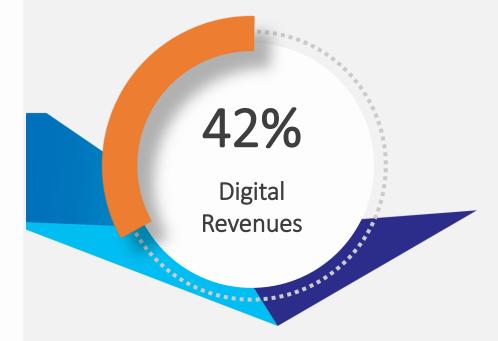
#### Quarterly Revenues (USD Mn)



## Amplifying Outcomes With Digital | Analytics | IoT | Automation | Cloud

#### Quarterly Digital Revenue (USD Mn)

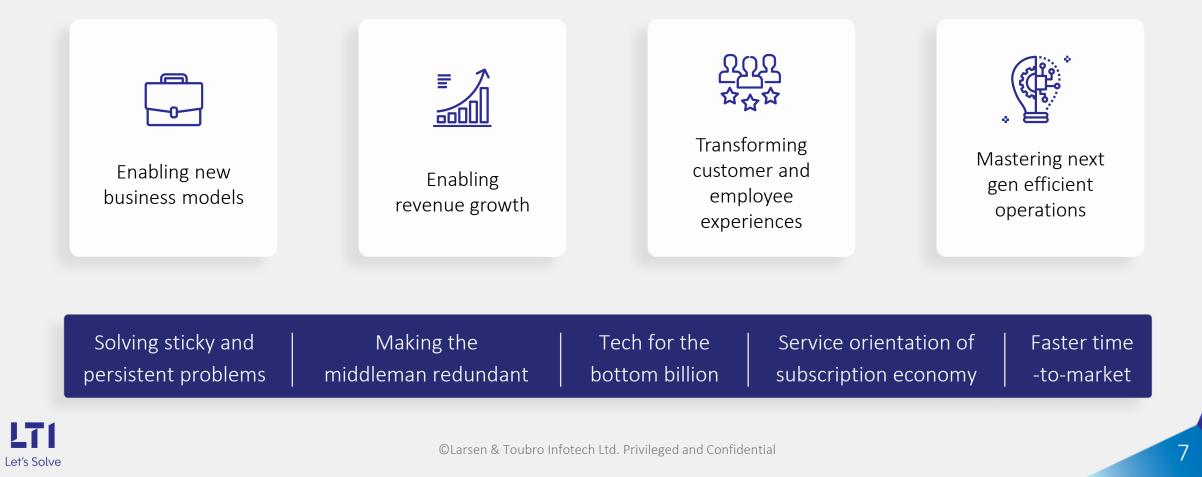






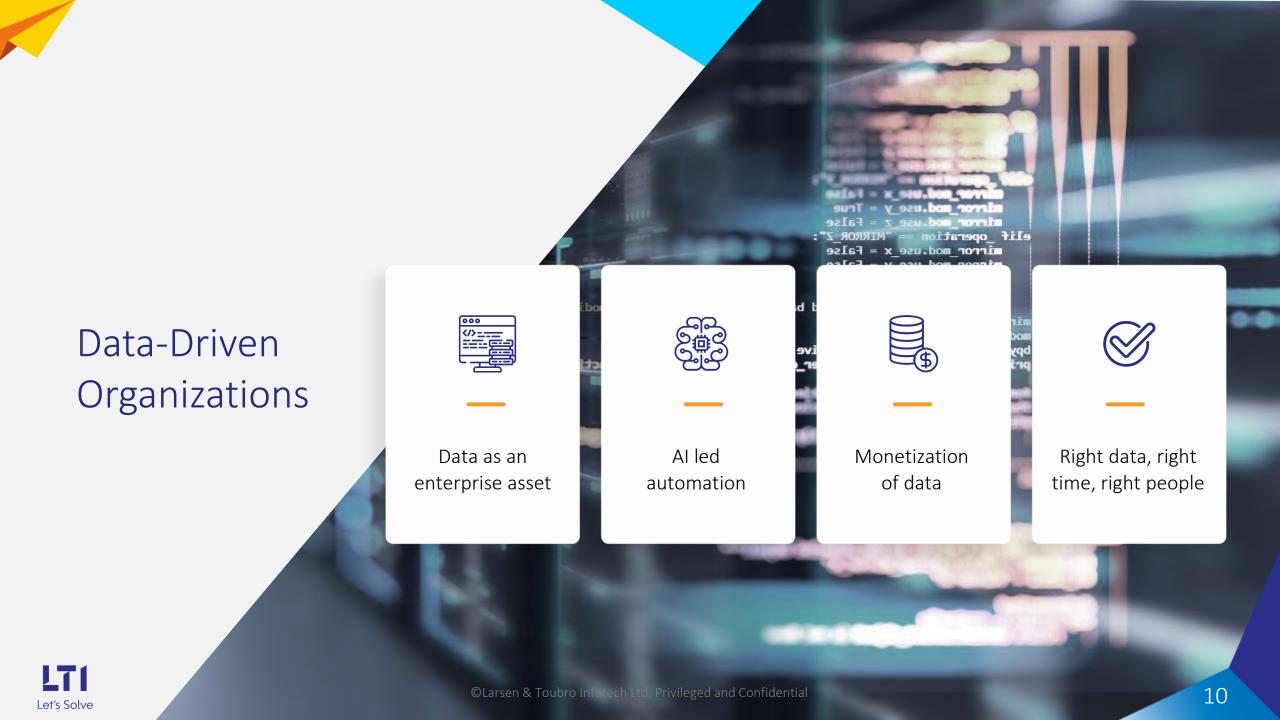
Some enterprises in mature industries don't just survive disruptive times. They...

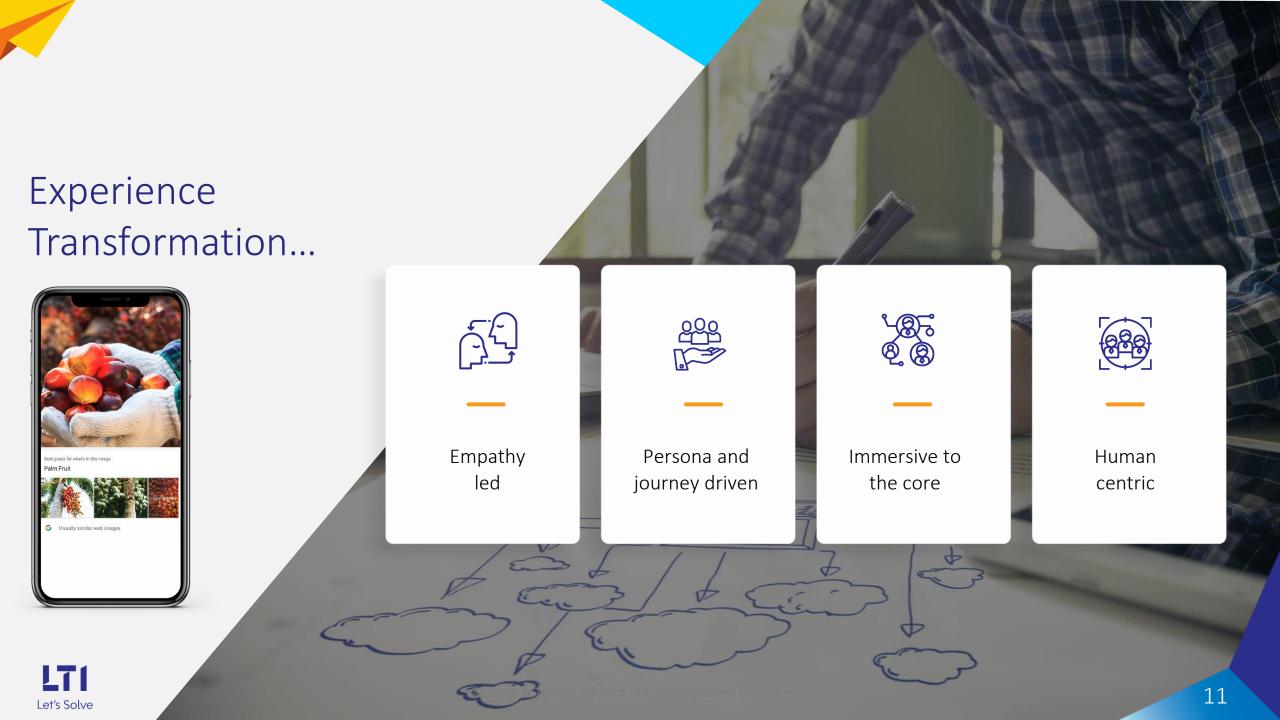
# BREAKAWAY

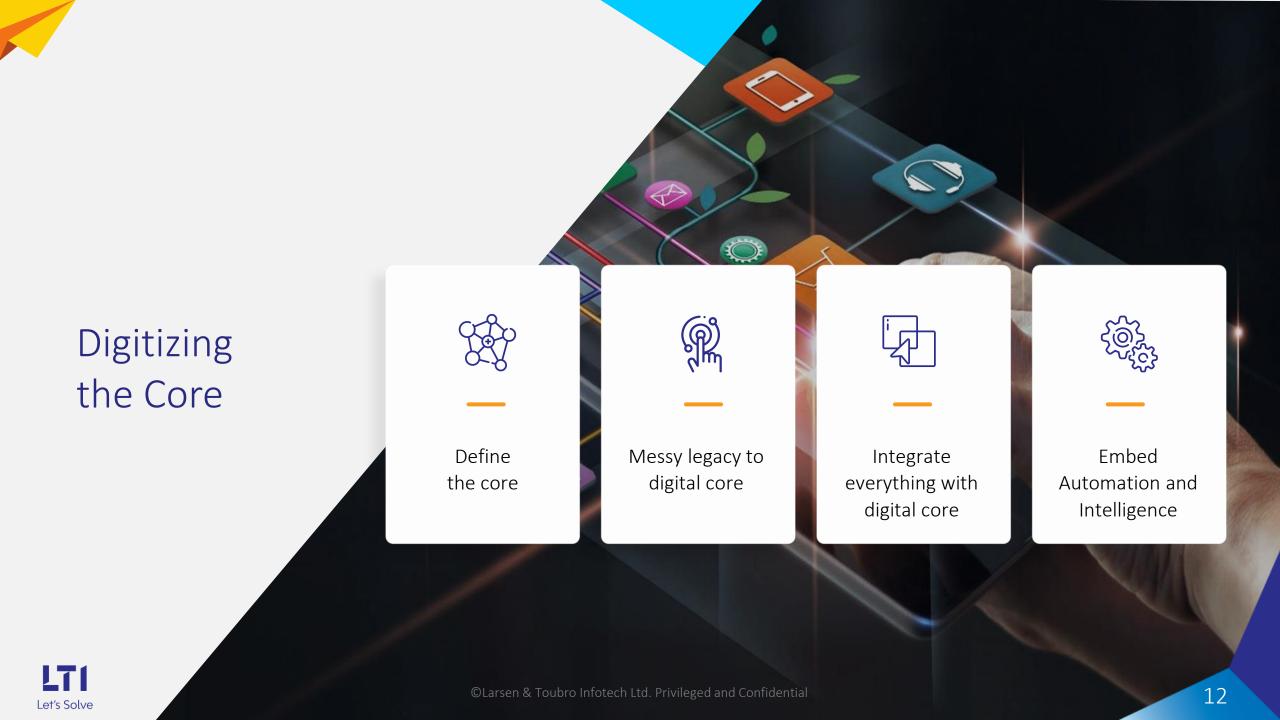


## LTI's strategy for helping Breakaway Enterprises











## We're Investing in our clients' Breakaway Success...

Platforms

Rest Partnership



Acquisitions

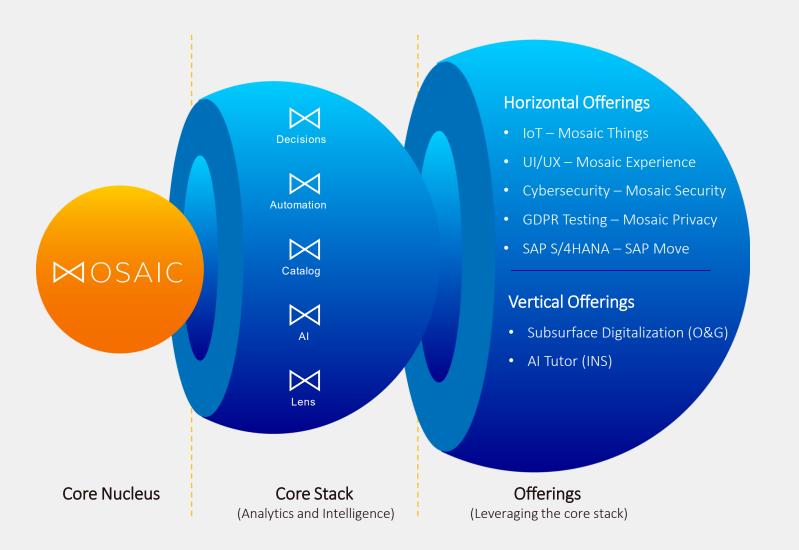




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## MOSAIC

Powering Enterprise Decisions & Actions









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### Strategy-on-a-Page



Untapped Opportunity

AI

Let's Solve



#### **Enterprises Trying to**

- Enable new business models
- Enable revenue growth
- Transform experiences

ML

• Build next gen operations

Data



#### Focus on Outcomes

- Operate to Transform
- Data driven organizations
- Experience Transformation
- Digitizing the core

Automation



#### LTI Platforms Focus

- Industry specific
- Functional

Cloud

- laaS and PaaS
- Capability based

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16

## We're Winning

#### Wealth Management Firm



Multi-year multi-million deal for remote infrastructure support, modern cyber security and migration to cloud

#### Key Government Ministry



Multi-year multi-million large deal for complete digital transformation and building a data & analytics platform

#### Large Energy Retail Company



End to end managed services deal for its IT applications and infrastructure operations

#### Smart Energy Storage Solution Provider



Multi-year, multi-million dollar deal for transforming global application operations



## COVID-19: Adapting to the New Normal

#### **Primary Focus**

Employee safety & safeguarding business interests of clients

#### Minimal Disruption of Operations

Flawless execution of BCP, 95% WFH within a week, currently at 99%

#### LTI Canvas – Future of Software Engineering

Enables a workforce to collaborate and deliver excellence remotely

#### SafeRadius - Custom Mobile App Created Inhouse

Calibrated approach to re-opening facilities, SafeRadius to track employee safety

#### **Building Comfort Among Employees**

Multiple channels of communication: global helpline, dedicated intranet page, inhouse crisis notification system, workplace Facebook

#### **Strong Financial & Liquidity Position**

Upgrade in CRISIL rating to AAA/Stable, cash & liquid investments of INR 34,256 mn

Basis Employ Low Risk	ee Survey			<b></b>
Presence in C No	ontainment Zor	ne (Yesterday)		
Aarogya Setu Low Risk (Gr				
Symptoms None				
Has Travel Hi: <b>No</b>	story			
You are sa	afe for today.			
Allocated Se	eat			
Seat No.	GE-A-8-08	0		
Floor	8			
Building	L&T Infote	ch - Godrej E	ternia-A,Pune	
City	Pune			
			œ	
LTI	Updates		Advisor	у
	Power	ed by <b>LTI MO</b>	saic	

#### Screenshots of SafeRadius app

#### Employee Survey

Have you attended any meetups or gatherings in the last 14 days?



#### Please provide the details.

Date	Location
dd-mm-2020	Add Location
No. of people	Reason
People	Office Meeting



LT1 Let's Solve

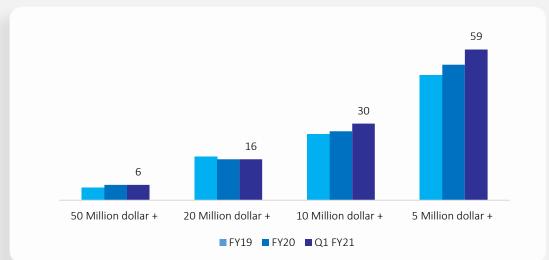
## xFH Stack: LTI's Remote Model Addressing the New Normal

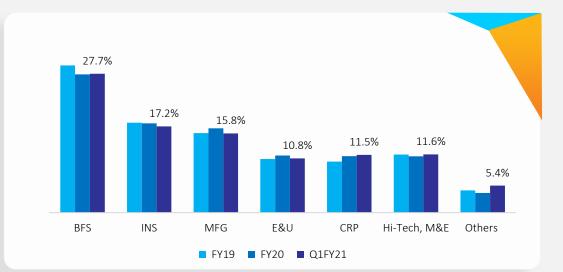


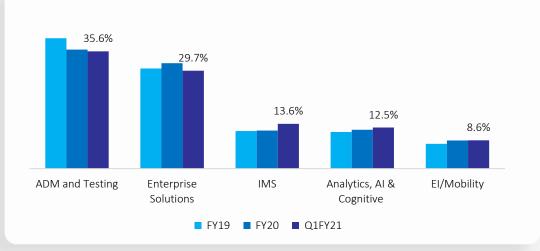
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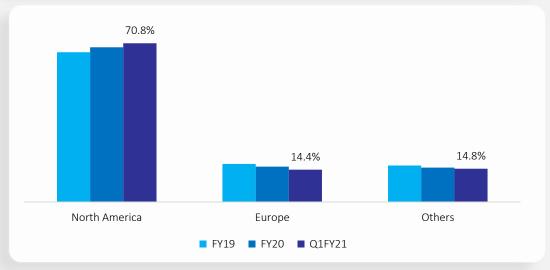
LT1 Let's Solve

## Well Diversified Portfolio

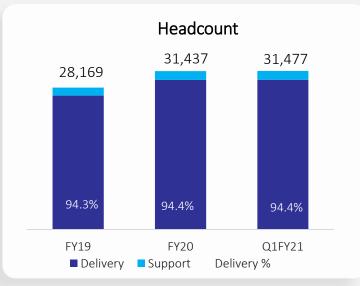


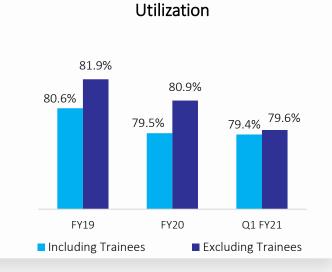


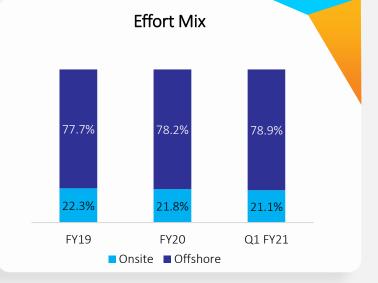




## Operational Excellence Leading To Healthy Financial Performance







EBIT

