

LTI/SE/STAT/2020-21/40

July 29, 2020

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **NSE Symbol: LTI** The BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **BSE Scrip Code: 540005**

Dear Sirs,

Subject: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Investor Presentation, which also will be available on the Company's website viz. <u>www.Lntinfotech.com/Investors</u>

Please take the same on your records.

Thanking You.

Yours sincerely, For Larsen & Toubro Infotech Limited

Manoj Koul Company Secretary & Compliance Officer Membership No. ACS 16902

Larsen & Toubro Infotech Ltd.

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Powering the BREAKAANAAY Enterprise

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Safe Harbor

Certain statements in this release concerning our future growth prospects are forwardlooking statements, which involve a number of risks, and uncertainties that could cause our actual results to differ materially from those in such forward-looking statements. LTI does not undertake to update any forwardlooking statement that may be made from time to time by us or on our behalf.

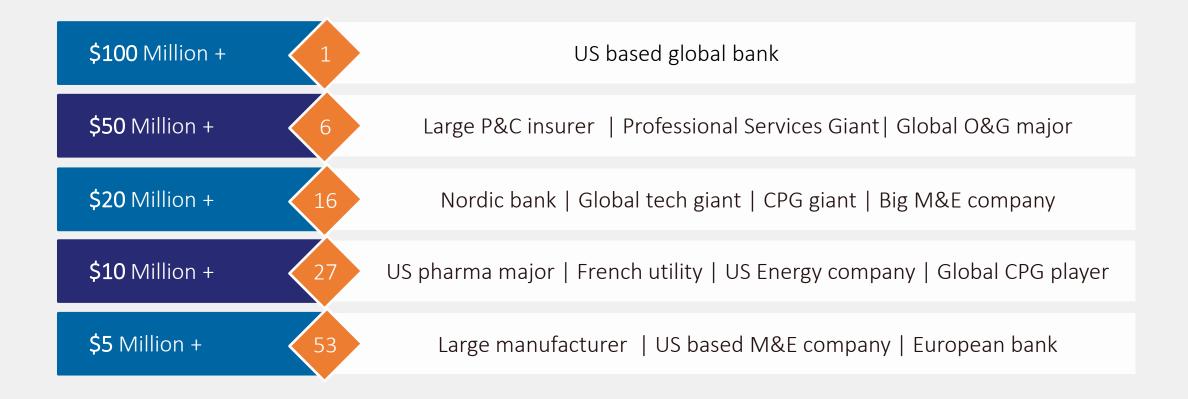


Meet LTI

31,000+ Headcount	\$1.5Bn+ LTM Revenue	67 Global Fortune 500 clients
409 Active clients	6th Largest Indian IT services company	32 Delivery centers globally, with 57 sales offices



Enviable Client Profile

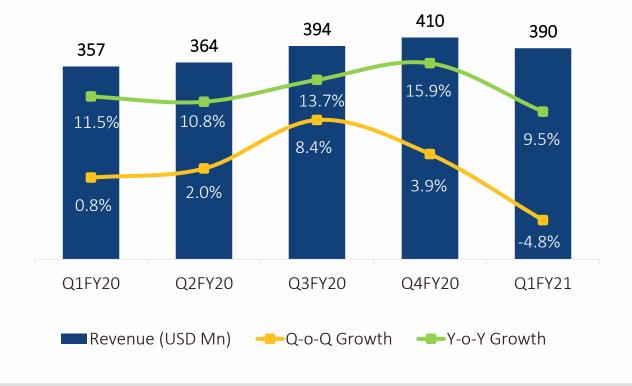




Consistently Delivering Industry Leading Revenue Growth

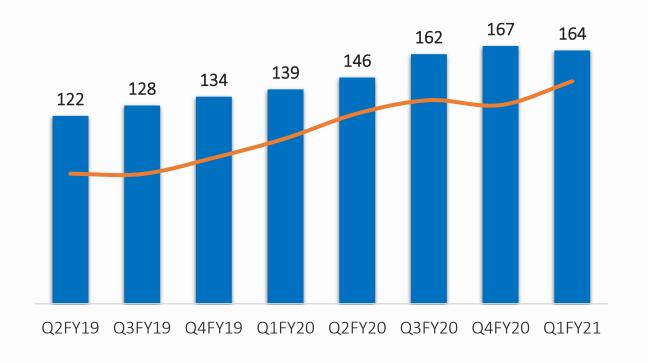


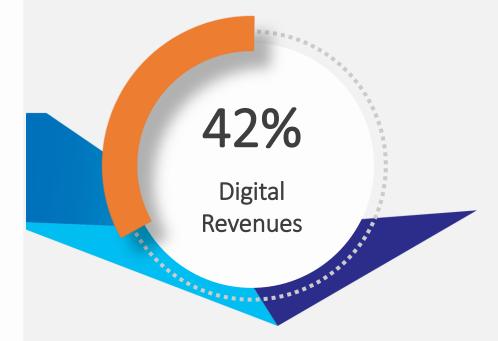
Quarterly Revenues (USD Mn)



Amplifying Outcomes With Digital | Analytics | IoT | Automation | Cloud

Quarterly Digital Revenue (USD Mn)

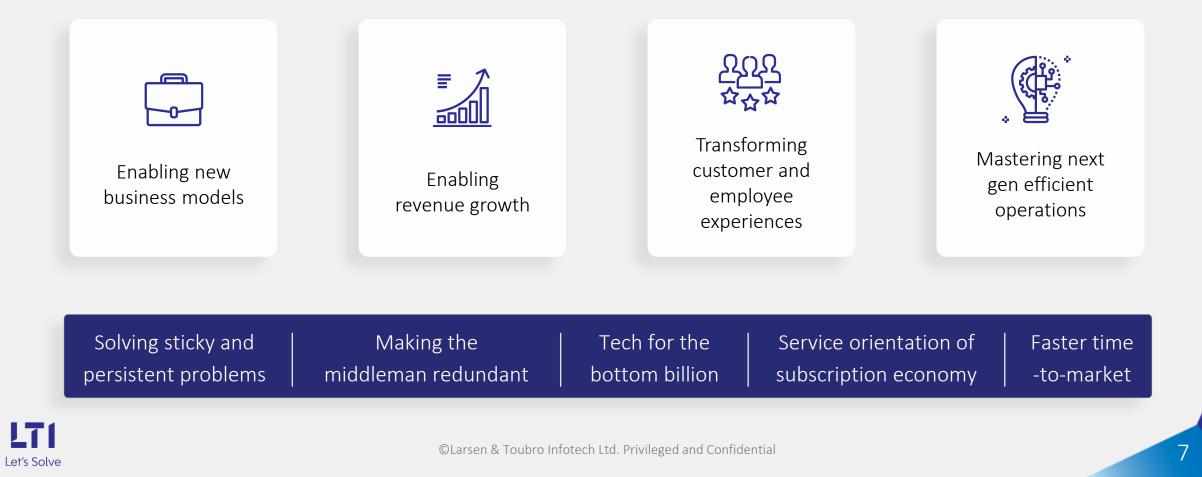






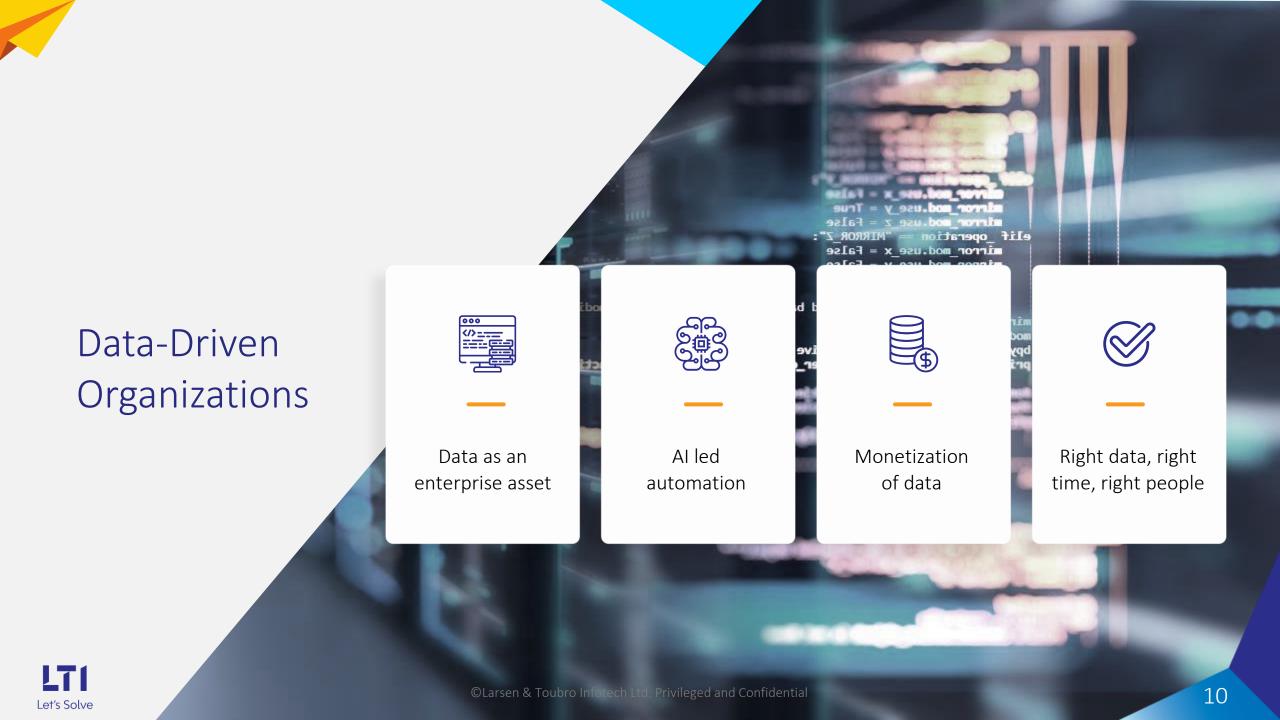
Some enterprises in mature industries don't just survive disruptive times. They...

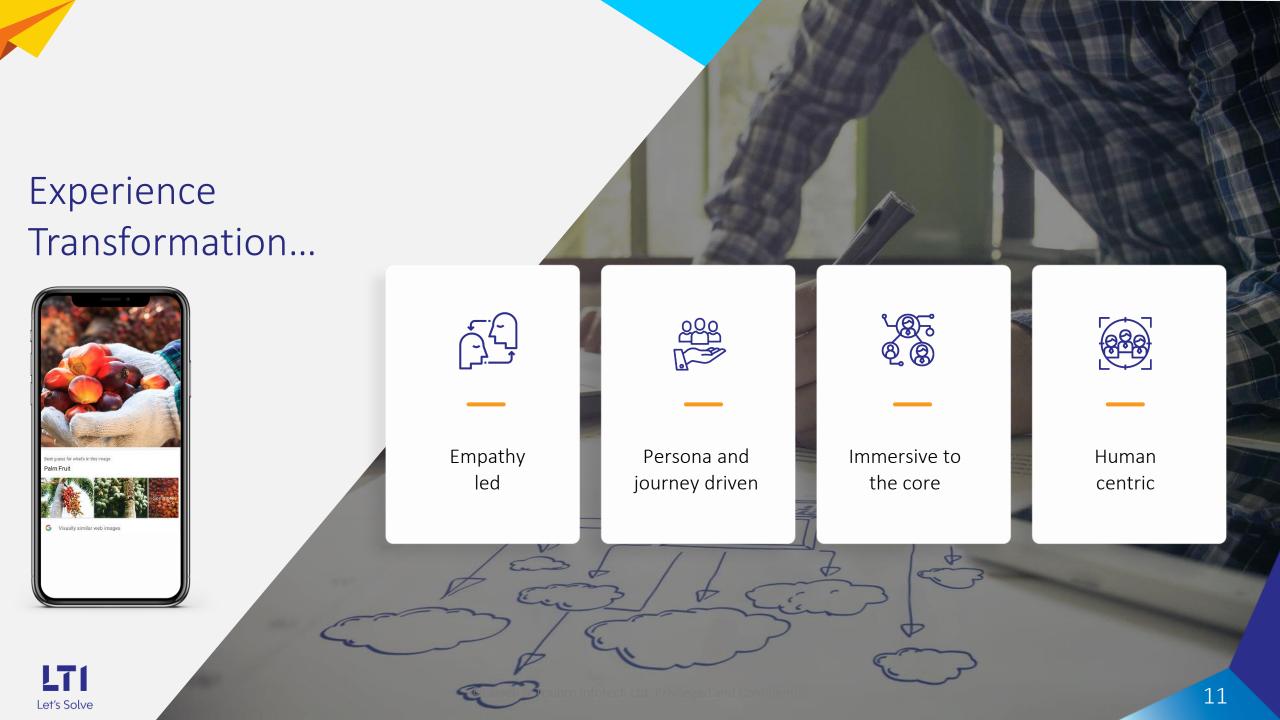
BREAKAWAY

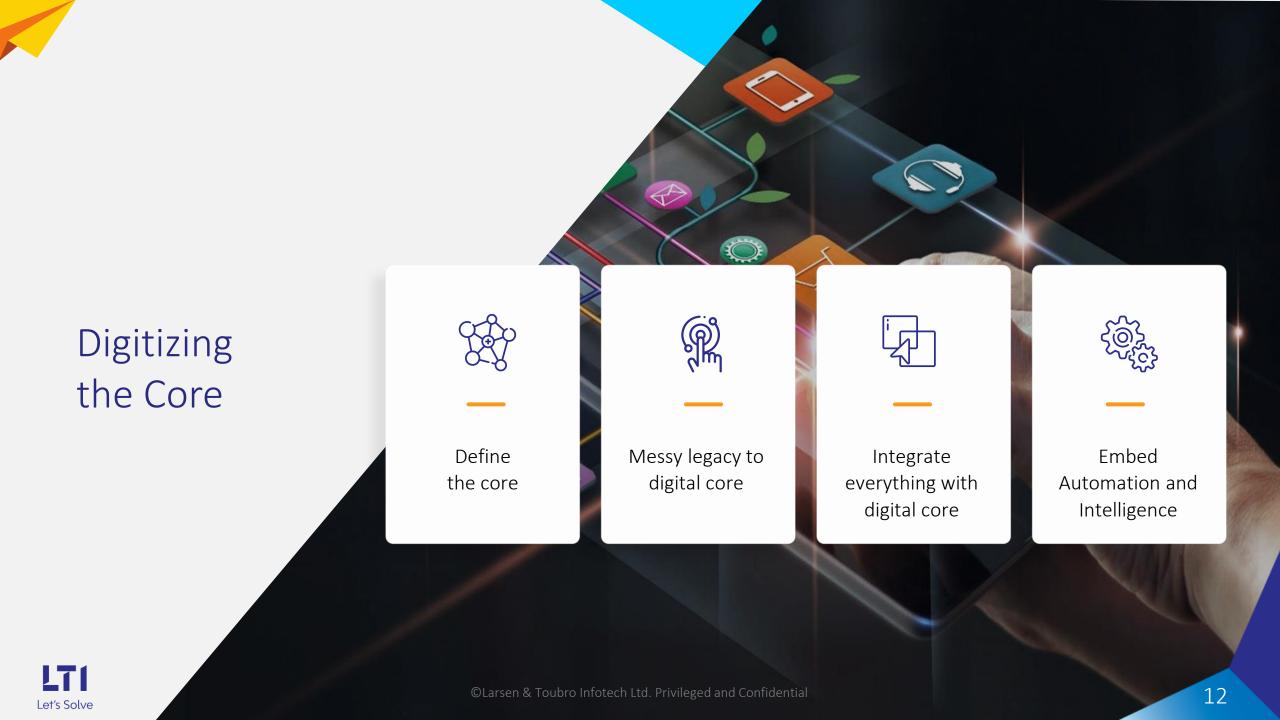


LTI's strategy for helping Breakaway Enterprises











We're Investing in our clients' Breakaway Success...

Platforms

Rest Partnership



Acquisitions

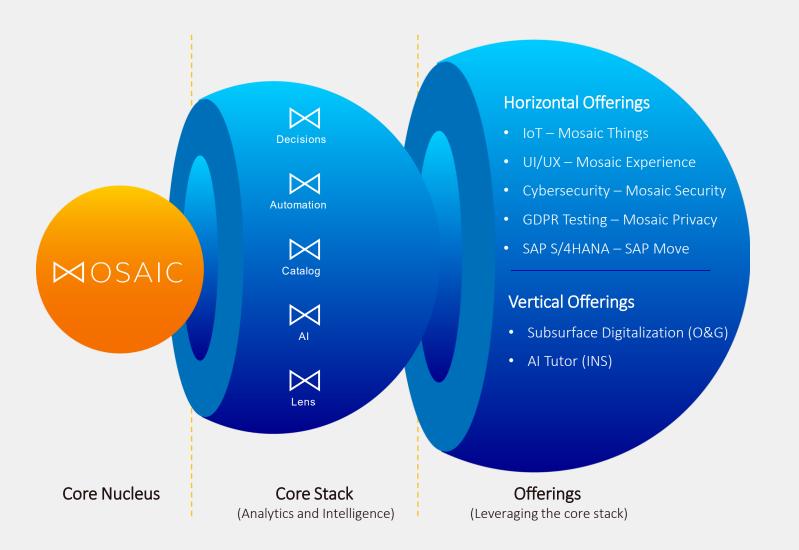




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MOSAIC

Powering Enterprise Decisions & Actions









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Strategy-on-a-Page



Untapped Opportunity

AI

Let's Solve



Enterprises Trying to

- Enable new business models
- Enable revenue growth
- Transform experiences

ML

• Build next gen operations

Data



Focus on Outcomes

- Operate to Transform
- Data driven organizations
- Experience Transformation
- Digitizing the core

Automation



LTI Platforms Focus

- Industry specific
- Functional

Cloud

- laaS and PaaS
- Capability based

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We're Winning

Wealth Management Firm



Multi-year multi-million deal for remote infrastructure support, modern cyber security and migration to cloud

Key Government Ministry



Multi-year multi-million large deal for complete digital transformation and building a data & analytics platform

Large Energy Retail Company



End to end managed services deal for its IT applications and infrastructure operations

Smart Energy Storage Solution Provider



Multi-year, multi-million dollar deal for transforming global application operations



COVID-19: Adapting to the New Normal

Primary Focus

Employee safety & safeguarding business interests of clients

Minimal Disruption of Operations

Flawless execution of BCP, 95% WFH within a week, currently at 99%

LTI Canvas – Future of Software Engineering

Enables a workforce to collaborate and deliver excellence remotely

SafeRadius - Custom Mobile App Created Inhouse

Calibrated approach to re-opening facilities, SafeRadius to track employee safety

Building Comfort Among Employees

Multiple channels of communication: global helpline, dedicated intranet page, inhouse crisis notification system, workplace Facebook

Strong Financial & Liquidity Position

Upgrade in CRISIL rating to AAA/Stable, cash & liquid investments of INR 34,256 mn

Basis Employ Low Risk	ee Survey			
Presence in C No	ontainment Zor	ne (Yesterday)		
Aarogya Setu Low Risk (Gr				
Symptoms None				
Has Travel Hi: No	story			
You are sa	afe for today.			
Allocated Se	eat			
Seat No.	GE-A-8-08	0		
Floor	8			
Building	L&T Infote	ch - Godrej E	ternia-A,Pune	
City	Pune			
			œ	
LTI	Updates		Advisor	у
	Power	ed by LTI MO	saic	

Screenshots of SafeRadius app

Employee Survey

Have you attended any meetups or gatherings in the last 14 days?



Please provide the details.

Date	Location
dd-mm-2020	Add Location
No. of people	Reason
People	Office Meeting



LT1 Let's Solve

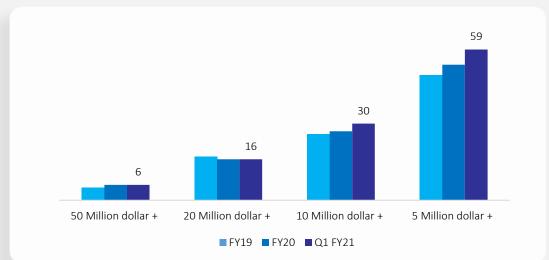
xFH Stack: LTI's Remote Model Addressing the New Normal

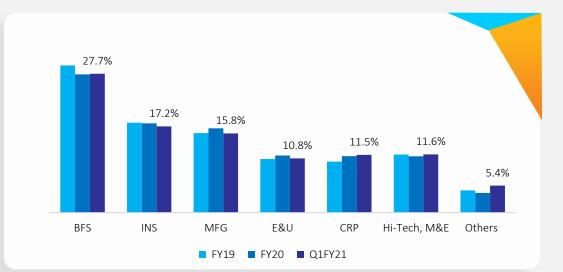


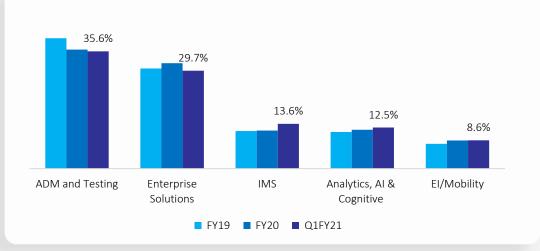
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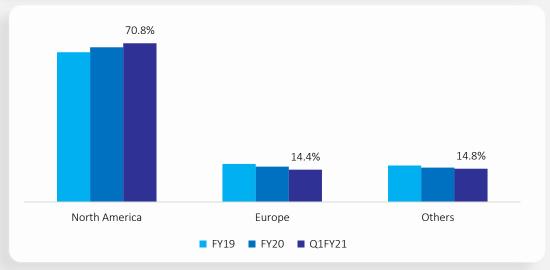
LT1 Let's Solve

Well Diversified Portfolio

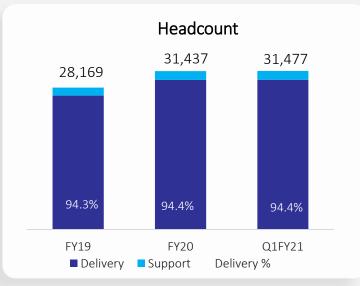


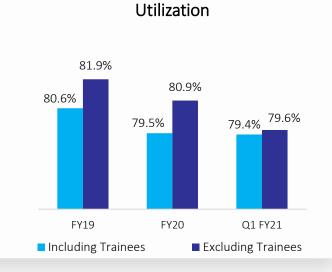


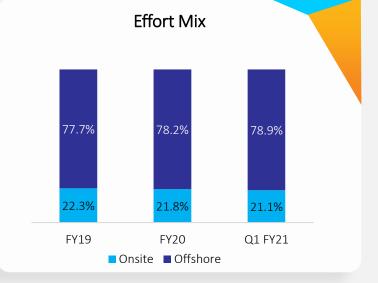




Operational Excellence Leading To Healthy Financial Performance







EBIT

