



**Date: 16<sup>th</sup> December, 2023**

**To,**  
**Department of Corporate Services**  
BSE Limited  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**BSE Code: 542771**

**Sub: Intimation of allotment of Warrants on preferential basis under the provisions of SEBI (ICDR) Regulations, 2018.**

Dear Sir,

With reference to Intimation of allotment of warrants given yesterday i.e. December 15, 2023, there is a typo error in the submission. Herewith attached revised intimation of allotment of warrants on preferential basis under the provisions of SEBI (ICDR) Regulations, 2018.

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company has considered and approved on December 15, 2023 pursuant to Shareholders' Resolution dated December 3, 2023 and In-Principle approval received from the BSE Limited on 6<sup>th</sup> December, 2023:-

Allotted 12,18,000 convertible warrants at a price (i.e. the price including the Warrant subscription Price and the Warrant Exercise Price) of Rs. 28/- each ("Warrant Issue Price"), aggregating to Rs. 3,41,04,000 (Rupees Three Crores Forty One Lakhs Four Thousand Only), on preferential basis to the Promoter and Promoter Group as well as to non-Promoters of the Company pursuant to the In-Principal approval granted by the BSE Limited.

<b>S. No.</b>	<b>Name of Warrant Holder</b>	<b>Number of Convertible Warrants Allotted</b>	<b>Category</b>
1	Navdeep Subhashbhai Mehta	72000	Promoter
2	Subhashchandra Maganlal Mehta	108000	Promoter Group
3	Jitin Jaysukhlal Doshi	300000	Non- Promoter
4	Preeti Jitin Doshi	78000	Non- Promoter
5	Reshma Nitin Doshi	78000	Non- Promoter
6	Jaysukhlal Shantilal Doshi	78000	Non- Promoter
7	Rushabh Jitin Doshi	48000	Non- Promoter
8	Jainam Nitin Doshi	48000	Non- Promoter
9	Yashika Jitin Doshi	48000	Non- Promoter
10	Himani Nitin Doshi	48000	Non- Promoter



11	Mathakia Indumati S	24000	Non- Promoter
12	Patel Kinnar Kumar	18000	Non- Promoter
13	Patel Kinjalben	18000	Non- Promoter
14	Neelam Patel	12000	Non- Promoter
15	Sudarshan Singh	12000	Non- Promoter
16	Namrata Pankaj Deopura	6000	Non- Promoter
17	Noureen Nasim Hemani	12000	Non- Promoter
18	Nasim Murad Hemani	6000	Non- Promoter
19	Nishit Mukund Badani	84000	Non- Promoter
20	Dinesh Arjun Patel	12000	Non- Promoter
21	Sarthak Dinesh Patel	12000	Non- Promoter
22	Angad D Patel	12000	Non- Promoter
23	Shaikh Faisal	6000	Non- Promoter
24	Anuj H Gandhi	6000	Non- Promoter
25	Malvika Anuj Gandhi	6000	Non- Promoter
26	Rajkumar Mantri	18000	Non- Promoter
27	Alpa Rathi	18000	Non- Promoter
28	Modi Darshana Kantilal	30000	Non- Promoter
	<b>Total</b>	<b>12,18,000</b>	

The Company has received 25% of the Warrant Issue Price i.e. Rs. 28/- per each Warrant, aggregating to Rs. 85,26,000 (Rupees Eighty Five Lakhs Twenty Six Thousand Only) ("Warrant Subscription Price") from the below mentioned allottee(s).

Please take the information on record.

Thanking you,

Yours faithfully,

**For, NOVATEOR RESEARCH LABORATORIES LIMITED**

**NAVDEEP MEHTA**  
**Managing Director**  
**DIN: 03441623**