



CORPORATE OFFICE

New Hind House, 4th Floor,
Narottam Morarjee Marg,
Ballard Estate, Mumbai - 400 001.
Tel: (91-22) 40349999
Fax: (91-22) 24939036 / 24925084
www.raymond.in

RL/SE/AC/20-21/90

January 21, 2021

To,

The Department of Corporate Services – CRD
Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 500330

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Symbol: RAYMOND

Luxembourg Stock Exchange
Societe De La Bourse De Luxembourg,
35A, Boulevard Joseph II,
L-1840 Luxembourg
Trading Code : USY721231212

Dear Sir/Madam

Sub: Raymond Limited: Intimation of Allotment of Non-Convertible Debentures aggregating to Rs. 200 Crore on Private Placement basis.

This is to inform you in terms of Regulation 30 read with Schedule III of the Listing Regulations that a meeting of the Committee of Board of Directors of the Company was held today i.e. on January 21, 2021. The Committee of Directors at the said meeting has, *inter alia*, approved the Issue of Non-Convertible Debentures for an amount up to Rs. 200 Crore (Rupees Two Hundred Crore only) on Private Placement basis.

The details as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 for issuance of Non-Convertible Debentures are annexed herewith as Annexure A.

The Meeting of Committee of Directors of the Company commenced at 11:30 A.M. and concluded at 12:05 P.M.

Please take the above disclosure on record.

Thanking you,

Yours faithfully,

For Raymond Limited

Thomas Fernandes
Director-Secretarial &
Company Secretary

Encl.: as above



REGISTERED OFFICE

Plot No. 156/H No. 2, Village Zadgaon,
Ratnagiri - 415 612, Maharashtra
Tel: (02352) 232514
Fax: (02352) 232513
CIN No.: L17117MH1925PLC001208

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Annexure - A

SN	Particulars	
1.	Size of the issue	Rs. 200 Crore only
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The National Stock Exchange of India Limited.
3.	Tenure of the instrument - date of allotment and date of maturity	Tenure of instrument: 3652 days from the Deemed Date of Allotment The deemed date of allotment and date of maturity will be finalised post fulfillment of Conditions Precedent to the issue
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	The floor rate will be 9% p.a. payable annually
5.	Charge/security, if any, created over the assets	The NCDs shall be secured by a first pari passu charge on the Immovable fixed assets of 2 times on market value
6.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of Default in repayment of Interest and /or principal redemption on due dates, additional interest of 2.00% p.a. over the coupon rate will be payable by the Company for the defaulting period
8.	Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable



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