

5th March 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: Scrip Code: 536565
Scrip ID: TRIMURTHI

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. **Tuesday, 5th March, 2024** has considered and approved the following:

1. Subject to the approval of the members of the Company through Postal Ballot/ Remote E-voting and other regulatory approvals, the Board has decided to issue and allot Equity Shares of the Company on a Preferential Basis to Proposed Promoter and Promoter Group and Strategic Investors (Non-Promoters) towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [“SEBI (ICDR) Regulations, 2018”].

The details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Sr. No	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares



TRIMURTHI LIMITED

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#5-8-354, Office No. 1106, Ratna Block
Raghav Ratna Towers, Chirag Ali Lane, Abids
Hyderabad, Telangana - 500001 | Tel: 040 23314435
Email: info@trimurthidrugs.com
Website: www.trimurthidrugs.com
CIN No. L67120TG1994PLC018956

ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																								
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 21,00,000 Equity Shares at a price of Rs. 10/- each (i.e. at Face Value) amounting to Rs. 2,10,00,000/-.																								
iv.	Number of the Investors	8																								
v.	Names of the Investor	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of Proposed Allottees</th><th>Category</th><th>No. of Equity Shares proposed to be allotted</th></tr></thead><tbody><tr><td>1</td><td>Vupparapalli Chandrasekhar Reddy**</td><td>Acquirer 2* alias Proposed Promoter</td><td>800000</td></tr><tr><td>2</td><td>Vupparapalli Pavani**</td><td>Proposed Promoter Group</td><td>400000</td></tr><tr><td>3</td><td>Gattu Gnana Prakash**</td><td>Proposed Promoter Group</td><td>350000</td></tr><tr><td>4</td><td>Kedarnath Anil Kumar Agarwal**</td><td>Proposed Promoter Group</td><td>250000</td></tr><tr><td>5</td><td>Sesha Sai Nikhil Chintalapati</td><td>Non Promoter</td><td>100000</td></tr></tbody></table>	Sr. No.	Name of Proposed Allottees	Category	No. of Equity Shares proposed to be allotted	1	Vupparapalli Chandrasekhar Reddy**	Acquirer 2* alias Proposed Promoter	800000	2	Vupparapalli Pavani**	Proposed Promoter Group	400000	3	Gattu Gnana Prakash**	Proposed Promoter Group	350000	4	Kedarnath Anil Kumar Agarwal**	Proposed Promoter Group	250000	5	Sesha Sai Nikhil Chintalapati	Non Promoter	100000
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6	Vinay Bagri	Non Promoter	50000
7	K S Swetha	Non Promoter	100000
8	Jitendra Malani	Non Promoter	50000
	Total		2100000

**Srinidhi Fine-Chemicals LLP ("Acquirer 1") and Mr. Vupparapalli Chandrasekhar Reddy ("Acquirer 2" as well as one of the Proposed Allottee) collectively known as ("Acquirers") have entered into Share Purchase Agreement ("SPA") with Arun Kumar Bhangadia (HUF), Gopikishan Arun Kumar Bhangadia (HUF), Arvind Kumar Devansh Bhangadia, Arun Kumar Bhangadia, Arvind Kumar Bhangadia, Kantha Bhangadia, Kiran Bhangadia, Jyothi Bhangadia, Ravikumar Bhangadia, Aditya Bhangadia and TDPL Health Care (India) LLP ("Sellers") today i.e. 5th March, 2024 as per which the Acquirers agreed to acquire 50,70,733 Equity Shares (49.71%) of the Post Preferential Equity Share Capital of the Company at a Price of Rs. 10/- each. The Sellers are the part of the Promoter/ Promoter Group of the Company and are presently in the management control of the Company.*

Pursuant to the proposed acquisition through SPA which triggered the Open Offer obligations, the Acquirers will be holding substantial stake and will acquire control and management of the Company upon completion of Open Offer formalities.

Hence, there is a change in the management and control of the Company pursuant to SPA.

*** Vupparapalli Chandrasekhar Reddy ("Acquirer 2"), Vupparapalli Pavani, Gattu Gnana Prakash and Kedarnath Anil Kumar Agarwal, the Partners of Srinidhi Fine-Chemicals LLP ("Acquirer 1") are the Beneficial Owners of Acquirer 1 among others. Further, these Partners are also the Proposed Allottees for the said Preferential Issue. Hence, they will be classified under Promoter/ Promoter Group of the Company.*

vi.	Issue Price	Rs. 10/- each (Face Value: Rs. 10/- each + Premium: Nil)
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable



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vii i.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
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- Draft Postal Ballot Notice pursuant to Section 108 & 110 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) read with the Companies (Management and Administration) Rules, 2014 as required to be sent to the Shareholders of the Company.

Disclosure for Postal Ballot under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Date of Notice	The date of Postal Ballot Notice is 5 th March, 2024.	
Prescribed Details		
Agenda/ Resolutions Proposed	Resolution to be passed	Manner of approval
Issue of Equity Shares on Preferential basis	Special Resolution	Postal Ballot only through Remote E-voting

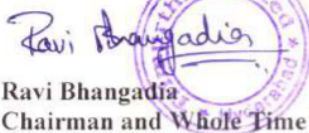
- Mr. Artham Someswara Rao, (ACS: 18979 CP No.: 19530) of M/s A. Someswara Rao & Associates, Practicing Company Secretary, Hyderabad, is appointed as the Scrutinizer for conducting Postal Ballot process/ Remote E- voting process in fair and transparent manner.
- Cut-off date for determining the eligibility of the shareholders entitled to cast their vote by Postal Ballot only through Remote E-voting shall be Friday, 1st March 2024.

The meeting commenced at 1.00 P.M. and concluded at 2:50 P.M. .

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,

For Trimurthi Limited



Ravi Bhangadia
Chairman and Whole Time Director
DIN: 03434400