



May 14, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: 544008

SYMBOL: MAXESTATES

Ref: SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 (“SEBI Circular”)

Sub: Fund raising by issuance of Debt Securities by Large Entities.

Dear Sir/Ma'am,

Pursuant to the SEBI Circular, we enclose herewith the details for the Financial Year 2023-24 in the prescribed format.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Max Estates Limited**

Abhishek Mishra
Company Secretary and Compliance Officer

Encl.: a/a



Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC^{\$}
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)

1. **Name of the Company:** Max Estates Limited
2. **CIN:** L70200PB2016PLC040200
3. **Report filed for FY:** FY 2024
4. **Details of the Current block (all figures in Rs crore):** Not Applicable (“NA”)

S. No.	Particulars	Details
i).	2-year block period (Specify financial years)	FY 2024, FY 2025
ii).	Incremental borrowing done in FY 2024 (a)	NA
iii).	Mandatory borrowing to be done through debt securities in FY 2024 (b) = (25% of a)	NA
iv).	Actual borrowing done through debt securities in FY 2024 (c)	NA
v).	Shortfall in the borrowing through debt securities, if any, for FY 2023 carried forward to FY 2024 (d)	NA
vi).	Quantum of (d) , which has been met from (c) (e)	NA
vii).	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2024 {after adjusting for any shortfall in borrowing for FY 2023 which was carried forward to FY 2024} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NA



5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i).	2-year Block period (Specify financial years)	NA
ii).	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NA

Abhishek Mishra
Company Secretary and Compliance Officer
Contact Details: 0120-4743222

Nitin Kumar Kansal
Chief Financial Officer
Contact Details: 0120-4743222

Date – May 14, 2024

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.