



June 30, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,
Mumbai 400 001

Scrip Code: 500325 / 890147

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai 400 051

Trading Symbol: RELIANCE / RELIANCEPP

Dear Sirs/Madam,

Sub.: Annual Disclosure by Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

As required as per SEBI Circular No. SEBI /HO/DDHS/CIR/P/2018/144 dated November 26, 2018, pertaining to fund raising by issuance of Debt Securities by Large Entities, please find attached disclosures in the format as prescribed in Annexure A & Annexure B1 of the aforesaid SEBI Circular, for the financial year ended on March 31, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

A handwritten signature in blue ink, appearing to read "Savithri", is written over a light blue circular stamp.

Savithri Parekh

Joint Company Secretary and Compliance Officer

Encl: As above

Initial Disclosure to be made by the Company identified as a Large Corporate

Sr. No.	Particulars	Details
1.	Name of the Company	Reliance Industries Limited
2.	CIN	L17110MH1973PLC019786
3.	Outstanding borrowing of the Company as on March 31, 2020 (Rs. in crore)	58,156* (Refer note 1 and note 2)
4.	Highest Credit Rating during the previous financial year 2019-20 along with the name of the Credit Rating Agency	CRISIL AAA / Stable by CRISIL Limited
		[ICRA] AAA (Stable) by ICRA Limited
		CARE AAA / Stable by CARE Rating Limited
5.	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Savithri Parekh
Joint Company Secretary and
Compliance Officer
Contact Details: 022 3555 5211
Date: June 30, 2020

* Rounded off.

Digitally signed by
Srikanth.Venkatachari
DN: cn=Srikanth.Venkatachari,
email=Srikanth.Venkatachari@ril.com
Date: 2020.06.30 17:43:01 +05'30'

Srikanth Venkatachari
Joint Chief Financial Officer

Contact Details: 022 3555 5000
Date: June 30, 2020



Note 1: Outstanding borrowings excludes borrowings with original maturity of one year or less than one-year and external commercial borrowings.

Note 2: Figure includes liabilities comprising outstanding borrowings of Rs. 21,443.27 crore (Comprising Rs 18,886 crores of non-convertible debentures and Rs 2557.27 crore of term loan from Cisco Systems Capital (India) Private Limited) assumed by the Company from Reliance Jio Infocomm Limited (RJIL) pursuant to the Scheme of Arrangement entered by RJIL with certain class of its creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 approved by the Hon'ble National Company Law Tribunal, Ahmedabad bench vide order dated March 13, 2020.

Annexure B1

Annual Disclosure to be made by an entity identified as a LC

- | | |
|--------------------------------------|-----------------------------|
| 1. Name of the Company: | Reliance Industries Limited |
| 2. CIN: | L17110MH1973PLC019786 |
| 3. Report filed for FY: | FY 2019-20 |
| 4. Details of the borrowings: | |

Sr. No.	Particulars	Details (Rs in crores)
i.	Incremental borrowing done in (FY 2019-20) (a)	500 (Refer note 1)
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	125
iii.	Actual borrowings done through debt securities in FY (c)	500 (Refer note 2)
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable



Savithri Parekh
Joint Company Secretary and
Compliance Officer
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Date June 30, 2020

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Date: 2020.06.30 17:43:40 +05'30'

Srikanth Venkatachari
Joint Chief Financial Officer

Contact Details: 022 3555 5000
Date - June 30, 2020



Note 1: Incremental borrowings does not include borrowings of Rs. 21,443.27 crore (Comprising Rs 18,886 crores of non-convertible debentures and Rs 2557.27 crore of term loan from Cisco Systems Capital (India) Private Limited) assumed by the Company from Reliance Jio Infocomm Limited (RJIL) pursuant to the Scheme of Arrangement entered by RJIL with certain class of its creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 approved by the Hon'ble National Company Law Tribunal, Ahmedabad bench vide order dated March 13, 2020.

Note 2: Second tranche received from the holders of 'PPD Series IA' Non-Convertible Debentures.