

Compliance Certificate

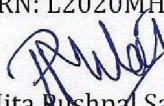
We have reviewed report(s) and relevant documents/records of **MACKINNON MACKENZIE AND COMPANY LIMITED ('Company')**, having its registered office at 4 Shoorji Vallabhdas Marg, Ballard Estate, Mumbai- 400001 provided by its Registrar & Share Transfer Agent M/s. Satellite Corporate Services Private Limited, having its Office at Office No. A/106-107, Dattani Plaza, East West Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai- 400 072 for the purpose of issuing Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (as amended).

Based on review of such report(s) and information/clarification provided by the Company and Registrar & Share Transfer Agent, We hereby certify that during the year ended March 31, 2024:

- 1) All the Shares of the Company are in physical mode only.
- 2) The trading in securities of the Company is suspended since 2004 on account of non-compliance with respect to Disclosure of Reduction of Share Capital of the Company and non -payment of ALF dues. The company is still in process of dematerialization of shares due to financial constraints.
- 3) During the period from 1st April, 2023 to 31st March, 2024, there was no request received for transfer of Shares, deletion of name and issuance of duplicate share certificate by the Company.

We further certify that as at March 31, 2024, Company's issued capital is 2,50,000 Equity Shares of Rs. 10 each comprising of 2,47,222 Fully Paid shares and 2,778 Partly Paid Shares which have been forfeited.

For M P Sanghavi & Associates LLP
Company Secretaries
FRN: L2020MH007000


Mita Rushpal Sanghavi
Designated Partner
CP No. 6364
FCS No. 7205



Place: Mumbai
Date: 11th April, 2024

UDIN: F007205F000093258

Regd Office: Runwal Anthurium, Flat No 602, Valentine, Tower 4, LBS Marg, Mulund
(West), Mumbai, Maharashtra 400080