

IMEC/BSE/06/2024-25

April 15, 2024

To,

BSE Limited,
PhirozeJeejeebhoy Towers,
Rotunda Building, Dalal Street,
Mumbai-400001

Sub: Initial and Annual Disclosure of Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and BSE Circular No. LIST/COMP/59/2019-20 dated March 03, 2020 – Fund Raising by issuance of debt securities by Large Entities.

Dear Sir/ Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and BSE Circular No. LIST/COMP/59/2019-20 dated March 03, 2020 relating to fund raising by issuance of Debt Securities by Large Corporate and disclosure compliance thereof by the Large Corporate, we hereby confirm that our Company IMEC Services Limited does not fall under the criteria for Large Corporate as per the framework and applicability criteria given under the aforesaid circular.

Hence there is no requirement for filing of Initial and Annual Disclosure in 'Annexure - XII-A' and 'Annexure- XII-B1/B2' respectively to the said circulars for the financial year ended March 31,2024.

Please note that the Company is in process of appointing a new company secretary and compliance officer in place of the earlier company secretary and compliance officer of the Company.

This is for your information and record.

Thanking you,

Yours truly,

For IMEC Services Limited

Rajesh Soni
Director
DIN: 00574384

Abhishek Saxena
Chief Financial Officer