

OMEGA AG-SEEDS(PUNJAB) LIMITED

CIN: L01119TG1992PLC082816

GST: 36AAACO7188E1ZA

May 22, 2024

To
Head - Listing Compliance,
BSE Limited,
P.J. Tower, Dalal Street,
Fort Mumbai-400 001
Ref: Scrip Code: BSE: 519479.

Sub: Non-applicability of Annual Secretarial Compliance Report for the Year ended 31.03.2024

Ref: SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019

Pursuant to provisions of Regulation 24A of SEBI (LODR) Regulations 2015 (as amended) read with SEBI circulars regarding submission of Annual Secretarial compliance.

In this Connection, we would like to inform and submit that as per Regulation 15(2)(b) of SEBI (LODR) Regulations 2015, the compliance with Corporate Governance provisions as specified in Regulation 24A shall not apply in respect of:

1. The listed entity having paid up capital not exceeding Rs.10 Crores and Net worth not exceeding Rs.25 Crores respectively
2. The listed entity whose specified securities are listed on SME exchange platform.

Hence, we are not required to submit Annual Secretarial Compliance Report for the year ended March 31, 2024, as our companies Paid up Capital and Turnover is less than the threshold limit specified under Regulation 15(2) of SEBI (LODR) Regulations 2015.

Kindly take the above information on record and oblige.

**For and on behalf of
OMEGA AG SEEDS PUNJAB LIMITED**

CS NISHA KEDIA

Company Secretary & Compliance Officer

Registered Office: H. No. 1-98/9/31, Plot No. 31S, Flat No.101, Ramkuteer Ayyappa Society, Madhapur, Hyderabad, Telangana – 500081

E-mail: omegaagseeds@gmail.com