



BAALAKH HOLDINGS PRIVATE LIMITED

"Hallmark Towers", IV Floor, 550, (Old No. 136), T.T.K. Road, Alwarpet, Chennai - 600 018.
Phone : 24329328 / 24329157, E-mail : sreeveer32@gmail.com

26th February 2020

The Executive Director
Bombay Stock Exchange
Phiroze Jeejee Bhai Towers,
Dalal Street,
Mumbai - 400 001.

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Dear Sir,

Please find enclosed herewith the information as required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 for the market sale of 22,500 shares of M/s. Midvalley Entertainment Limited on 25th February 2020.

Thanking you,

Yours sincerely,

For BAALAKH HOLDINGS PRIVATE LIMITED

AUTHORISED SIGNATORY

Cc: Midvalley Entertainment Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MIDVALLEY ENTERTAINMENT LIMITED		
Name(s) of the Seller	BAALAKH HOLDINGS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NOT APPLICABLE		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2,10,158	0.6141%	0.6141%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2,10,158	0.6141%	0.6141%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	22,500	0.0657%	0.0657%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	22,500	0.0657%	0.0657%

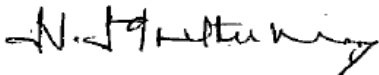
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,87,658	0.5483%	0.5483%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1,87,658	0.5483%	0.5483%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 th February 2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,42,24,569 Equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,42,24,569 Equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,42,24,569 Equity shares of Rs.10/- each		

Note:

(* Total share capital-voting capital to be taken as per the latest filing done by the company to the Stock exchange under Clause 35 of the listing Agreement.

(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For BAALAKH HOLDINGS PRIVATE LIMITED



Authorised Signatory

Signature of the acquirer-/ seller / Authorised Signatory

Place: Chennai

Date: 26th February 2020