

JAYASHREE FINVEST PRIVATE LIMITED

15, MAHARANA PRATAP SARANI, 3RD FLOOR, KOLKATA-700 001, (FORMERLY : INDIA EXCHANGE PLACE)

Phone : (033) 2230 0292 • E-mail : mudrikagoods@gmail.com

CIN : U17299WB1979PTC032264

20th December, 2023

To,
BSE Limited
Floor-25, Phiroze JeeJeeBhoy Tower
Dalal Street, Fort, Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla,
Bandra (East), Mumbai-400 051

The General Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Calcutta 700001

Sub: Disclosures under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scip: JAYSHREE TEA & INDUSTRIES LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition EQUITY SHARES of JAYSHREE TEA & INDUSTRIES LIMITED, pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the NCLT.

This is for your information and record.

Thanking you,

For Jayashree Finvest Private Limited



Authorised Signatory

Encl: a/a

Email to: corp.relations@bseindia.com, takeover@nse.co.in

c.c.

To,

The Compliance Officer

Jay Shree Tea & Industries Limited

Industry House, 15 th Floor,

10, Camac Street

Kolkata-700017

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DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PARTA- DETAILS OF THE ACQUISITION

Name of the Target Company (TC)	Jay Shree Tea & Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayashree Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd National Stock Exchange of India Ltd The Calcutta Stock Exchange Association Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	458176	1.59	1.59
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0.00
c) Voting rights (VR) otherwise than by shares	0	0	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0.00
e) Total (a+b+c+d)	458176	1.59	1.59
Details of acquisition			
a) Shares carrying voting rights acquired	6210630	21.51	21.51
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0.00
e) Total (a+b+c+/-d)	6210630	21.51	21.51

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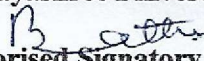
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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	6668806	23.10	23.10
b) VRs acquired /sold otherwise than by shares	0	0	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0.00
e) Total (a+b+c+d)	6668806	23.10	23.10
Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to Scheme of Amalagamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the NCLT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares ranking pari passu with each other.		
Date of acquisition off/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	18-12-2023		
Equity share capital / total voting capital of the TC before the said acquisition	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		
Total diluted share/voting capital of the TC after the said acquisition	No. of Equity Shares-2,88,77,488 shares of Rs.5/- each fully paid up Amount-Rs.14,43,87,440/-		

PART B

For Jayashree Finvest Private Limited


Authorised Signatory

Place: Kolkata

Date: 20.12.2023