The Manager	Mudunuru Limited		
BSE Limited	Door No.2-21/1/22, The Glitz, Commercial		
P. J. Towers, Dalal Street	Building, Panorama Hills, Shriram Properties, Yendada, Vishakhapatnam,		
Mumbai-400001. (BSE Scrip Code: 538743)	Andhra Pradesh, India, 530045		

Dear Sir/ Madam,

## Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

## Unit: Mudunuru Limited

I, Kiran Thummalapalli, Executive Director of Mudunuru Limited ("the Company") inform that I have acquired 14,09,500 equity shares and 38,00,000 convertible warrants of the Company by way of private placement on 31.03.2024. In this regard, I enclose herewith prescribed form u/r Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchanges and Company, please.

Thanking you.

Yours faithfully,

Kiran Thummalapalli

Encl: As above.

To,

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Mudunuru Lin	nited		
<ol> <li>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</li> </ol>	<u>Acquirer</u> Mr. Kiran Thummalapalli			
3. Whether the acquirer belongs to Promoter/Promoter group	No	No		
<ol> <li>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</li> </ol>	BSE Limited			
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	2,43,225	0.85	0.85	
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>			^	
c) Voting rights (VR) otherwise than by shares.				
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>		<u> </u>		
e) Total (a+b+c+d)	2,43,225	0.85	0.85	
Details of acquisition/ Sale a) Shares carrying voting rights acquired	10,00,000	3.13		
b) VRs acquired /sold otherwise than by shares.				
<ul> <li>c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> </ul>	e 38,00,000		. 8.38	
d) Shares encumbered/ invoked/ released by the				

acquirer			
e) Total $(a+b+c+/-d)$	48,00,000	3.13	8.38
After the acquisition, holding of:			
a) Shares carrying voting rights	12,43,225	3.98	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</li> </ul>	38,00,000		8.38
e) Total (a+b+c+d)	50,43,225	3.98	8.38
<ol> <li>Mode of acquisition (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).</li> </ol>	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	2,86,90,500 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,11,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,08,00,000	Equity shares (Ir	cluding Warrants)

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

-17

Kiran Thummalapalli Signature of the acquirer

Place: Vishakhapatnam Date: 02.04.2024