



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : DSC-327, Second Floor, DLF South Court, Saket, New Delhi-110017
Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com, Website : www.aiml.in
CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2023-24

Date: 30th March, 2024

To,

**The Manager
Listing Department
BSE Limited,
Phiroze Jee jee bhoy Towers,
Dalal Street, Mumbai - 4000 01**

Scrip Code: 534064

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Pursuant to Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed the disclosure received from First Forge Limited in the prescribed format.

The above-mentioned disclosure has been enclosed herewith for your ready reference.

You are requested to take the same on your records.

Thanking You
Yours Faithfully,

For Alliance Integrated Metaliks Limited

DALJIT SINGH CHAHAL
Digitally signed by
DALJIT SINGH CHAHAL
Date: 2024.03.30
18:15:58 +05'30'

**Daljit Singh Chahal
Director
DIN: 03331560**

FIRST FORGE LIMITED

CIN: U28910MH2004PLC207333

Reg. Add: Flat No.301, Shubham Tower Apartments RPTS Road, Ajni Square Nagpur,
Maharashtra 440015, EMAIL: firstforgelimited@gmail.com

Date: 24.01.2024

To,
BSE Limited,
Department of Corporate Services,
Phirozee Jeejee Bhoy Towers,
Dalal Street, Mumbai-400001

The Compliance Officer,
Alliance Integrated Metaliks Limited
DSC-327, Second Floor, DLF South Court,
Saket, New Delhi, 110017

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

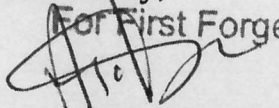
Dear Sir/Madam,

In terms of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed Annexure 1 for the disclosure of shareholding/voting rights.

Kindly take the above information in your records and shall oblige.

Thanking You

Yours Faithfully,

For First Forge Limited


For First Forge Limited
Director/Authorised Signatory
Mr. Ajab Singh Bhati
Director
DIN: 07977193

ANNEXURE-1

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Alliance Integrated Metaliks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	First Forge Limited		
Whether the acquirer belongs to Promoter / Promoter group	Non-Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	-	-	-
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,55,25,000	11.79	11.79

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	1,55,25,000	11.79	11.79
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition of Equity Shares pursuant to conversion of preference shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition	-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,55,25,000		
Total diluted share/voting capital of the TC after the said acquisition	1,55,25,000		