

Shares and Bonds Department
Head Office

Ref. No. HO/SD/601

Date: 05.03.2020

The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra - Kurla Complex, Bandra East, Mumbai-400 051	The Vice President BSE Ltd. 25, P.J. Towers Dalal Street , Mumbai-400001
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing as Annexure-A, the details of shareholding and voting rights of Promoter of the Bank i.e. the Government of India (President of India) in our Bank subsequent to preferential allotment of 80,57,63,473 new equity shares of face value of ₹10.00 each of the Bank.

Further, we would like to inform you that our Bank is one of the Nationalized Banks of India and majority stake is held by the Govt. of India (President of India) and as such there shall not be any change in Management and control.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)

Company Secretary and Compliance Officer

Encl: As stated above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Allahabad Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of: Government of India (President of India)			
a) Shares carrying voting rights	3424406768	92.01%	92.01%
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	
e) Total (a+b+c+d)	Nil	Nil	
	3424406768	92.01%	92.01%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	805763473	1.42%	1.42%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	
e) Total (a+b+c+d)	805763473	1.42%	1.42%





After the acquisition / sale, holding of:			
a) Shares carrying voting rights	4230170241	93.43%	93.43%
b) Shares encumbered with the acquirer	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	
e) Total (a+b+c+d)	4230170241	93.43%	93.43%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	₹37217179910		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	₹45274814640		
Total diluted share/voting capital of the TC after the said acquisition/sale.	₹45274814640		


(Dina Nath Kumar)
Company Secretary and Compliance Officer



Place: Kolkata

Date: 05.03.2020