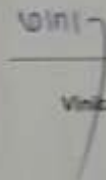


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company(TC)						BEDMUTHA INDUSTRIES LIMITED								
Names of the Stock Exchanges where the shares of the target company are listed						1. BSE Limited 2. National Stock Exchange of India Limited								
Date of reporting						03/03/2021								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						K R Bedmutha Techno Associates Private Limited								
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release[(2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares ^a	% of total share capital	% w.r.t diluted share capital (*)	No. of share ^a	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for Encumbrance	No. of Shares ^a	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares ^a	% of total share capital
K R Bedmutha Techno Associates Private Limited	1272753	3.95	-	-	-	Creation	01/03/2021	Pledge	Loan taken by the Company	363662	1.13	Bank of India	1272753	3.95

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- **For example, for the purpose of collateral for loans taken by the company, personal, borrowing, third party pledge, etc.
- ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of
K R Bedmutha Techno Associates Pvt Ltd(Promoter Group)



Viniza Vedmutha

Date:Nashik
Place:03/03/2021

Annexure - II

Format for disclosure of reasons for encumbrance


Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	K R BEDMUTHA TECHNO ASSOCIATES PVT LTD
Total promoter shareholding in the listed company	No. of shares – 1272753 % of total share capital –3.95
Encumbered shares as a % of promoter shareholding	1.13
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: February 19, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 363662 % of total share capital: 1.13
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 84,91,508/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.0021
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:


Vinita Vedmutha

Date: March 02, 2021

Place: Nashik