



OL/SE/305/APR 2021-22

April 27, 2021

BSE Limited	National Stock Exchange of India
Phiroze Jeejeebhoy Towers Limited	Limited
Dalal Street, Mumbai 400 001	Exchange Plaza
	Bandra Kurla Complex
	Bandra (E)
	Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Subject: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of debt securities by Large Entities

With reference to above SEBI Circular of November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by such large corporates (LC), we submit that Omaxe Limited is not falling under the criteria for Large Corporates (LC) category as defined in the aforesaid circular.

Please note that the Financial Results for the Quarter & Financial Year ended March 31, 2021 have not been finalized/approved yet, hence the amount mentioned as outstanding borrowings is subject to reconciliation.

This is for your kind information and record.

Thanking You.

For Omaxe Limited

Navin Jain

Company Secretary

"This is to inform that please make all correspondence with us on our Corporate Office Address only"

OMAXE LIMITED