

Date: 17<sup>th</sup> May, 2024

**SRL/SE/11/24-25**

**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051  
**Symbol: SUNTECK**

**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 512179**

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

**Re: Update on the Scheme of Amalgamation of 4 (four) wholly owned subsidiaries viz. Skystar Buildcon Private Limited ('Skystar'), Advaith Infraprojects Private Limited ('Advaith'), Magnate Industries Private Limited ('Magnate') and Shivay Brokers Private Limited ('Shivay') (collectively known as Transferor Companies) with Sunteck Realty Limited ('the Company' or 'Transferee Company') and their respective shareholders ('Scheme')**

This is in continuation to our letter dated 14<sup>th</sup> May, 2024, with respect to the order passed by Hon'ble National Company Law Tribunal ('NCLT'), Mumbai approving the Scheme of Amalgamation of 4 (four) wholly owned subsidiaries viz., Skystar, Advaith, Magnate and Shivay with the Company and their respective shareholders ('the Scheme').

In this regard, we wish to inform you that the Company has received the Certified True Copy of the aforesaid order on 15<sup>th</sup> May, 2024. Further, Skystar, Advaith, Magnate and Shivay have filed the certified copy of the NCLT order with the Registrar of Companies on 16<sup>th</sup> May, 2024 and the Company has filed the certified copy of the NCLT order with Registrar of Companies on 17<sup>th</sup> May, 2024.

The Scheme has become operative and effective from today i.e. 17<sup>th</sup> May, 2024. The Scheme having become effective, the Transferor Companies stands dissolved without being wound up.

Further in terms of the Scheme, the Memorandum of Association of the Company stands amended. The authorized share capital of Rs. 87,11,000/- of the Transferor Companies stands merged with the authorized share capital of the Company. Consequently, the authorized share capital of the Company will be Rs. 20,99,11,000/-.

Since the Transferor Companies were wholly owned subsidiaries of the Transferee Company, upon the Scheme becoming effective no shares of the Transferee Company have been allotted in lieu or exchange of the holding of equity shares in the Transferor Companies, and accordingly there is no change in the issued, subscribed, and paid-up share capital of the Company pursuant to the Scheme coming into effect.

This is for your information and records.

Yours sincerely,  
**For Sunteck Realty Limited**

**Rachana Hingarajia**  
**Company Secretary**  
**(ACS: 23202)**