

Tuesday, March 12, 2024

BSE Limited. P.J. Towers, Dalal Street, Mumbai – 400001, Maharashtra, India

Respected Sir/ Madam,

Subject

Open offer made by M/S Onelife Capital Advisors Limited, for acquisition of up to 15,98,027 Equity Shares representing 26% of the Voting Share Capital of Continental Controls Limited

("Target Company") from the Public Shareholders of the Target Company.

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments ("SEBI (SAST) Regulations"), we, Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ("Manager"), by M/S Onelife Capital Advisors ("Acquirer"), who has announced an Open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 15,98,027 Equity Shares representing 26.00% of the Voting Share Capital of the Target Company from the Public Shareholders of the Target Company at an offer price of Rs.4.00/- per Offer Share, aggregating to a maximum consideration of ₹63,92,108.00/-, payable in cash, determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations.

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement dated Wednesday, March 06, 2024, in pursuance of which the Acquirer has agreed to acquire 15,09,604 Equity Shares, representing 24.56% of the Voting Share Capital of the Target Company from the Promoter Sellers at a negotiated price of Rs.4.00/- per Sale Share, aggregating to an amount of Rs.60.38.416.00/-.

In light of the above and in accordance with the provisions of Regulations 13 (4), 14 (3), and 15 (2) of the SEBI (SAST) Regulations, the Detailed Public Statement for the aforesaid Offer has been published today, i.e., Tuesday, March 12, 2024, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) ('Newspaper') ('Detailed Public Statement') and the same has been enclosed herewith for your kind perusal.

Terms not defined herein shall have the meaning ascribed to them under the Detailed Public Statement.

We hope your good self will find the above in order and request you to kindly upload the Detailed Public Statement on your website at the earliest.

Thanking you, Yours faithfully

For Swaraj Shares and Securities Private Limited

Ms. Pankita Patel (Director)

Encl.: As above

Swaraj Shares and Securities Private Limited



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DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 13(4), 14(3), AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED,

TO THE PUBLIC SHAREHOLDERS OF

CONTINENTAL CONTROLS LIMITED

Corporate Identification Number: L31909MH1995PLC086040;

Registered Office: Gala No.202, Krishna House, Shailesh Udyog Nagar, Opposit Nicholas Garage, Sativali Road, Waliv, Vasai (East) - 401208, Thane, Maharashtra, India; Contact Number: 0250-2454945, 2456946; E-mail Address: info@continentalcontrols.net; Website: www.newkrishna.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,98,027 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF CONTINENTAL CONTROLS LIMITED ('CONTICON' OR 'TARGET COMPANY'), FROM PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, AT AN OFFER PRICE OF ₹4.00/- PAYABLE IN CASH, BY ONELIFE CAPITAL ADVISORS LIMITED, THE CORPORATE ACQUIRER, PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF THE REGULATIONS 3(1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.

This Detailed Public Statement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Open Offer for and on behalf of the Corporate Acquirer, in compliance with the provisions of Regulations 3(1), and 4 read with Regulations 13(4), 14(3), and 15(2) of the SEBI (SAST) Regulations, pursuant to the Public Announcement dated Wednesday, March 06, 2024, which was filed with SEBI, BSE Limited, and the Target Company at its Registered Office, in compliance with the provisions of Regulations 3(1), and 4 and other applicable Regulations of the SEBI (SAST) Regulations. The Public Announcement was delivered vide email to SEBI, BSE Limited, and the Target Company vide letters dated Wednesday, March 06, 2024, and was physically dispatched to SEBI, BSE Limited, and the Target Company on Thursday, March 07, 2024, in terms of Regulations 14(1) and 14(2) of the SEBI (SAST) Regulations. I. DEFINED TERMS

For this Detailed Public Statement, the following terms have the meaning assigned to them herein below:

'Acquirer' or 'Corporate Acquirer' refers to Onelife Capital Advisors Limited, a company incorporated under Companies Act, 1956 bearing CIN L74140MH2007PLC173660, having its registered office located at Plot no. A 356, Road no. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604, Maharashtra, India.

'Board' refers to the board means the Board of Directors of the Target Company. 'BSE' is the abbreviation for BSE Limited is the stock exchange, where presently the Equity Shares of the Target Company are listed. 'Buying Broker' means Nikunj Stock Brokers Limited, the registered broker for this Offer as appointed by the Corporate Acquirer, through whom the purchases and the settlement of the offer shall be made.

'CIN' is the abbreviation for the term Corporate Identification Number issued under the provisions of the Companies Act, 1956/ 2013, and the rules made thereunder. 'DIN' is the abbreviation for the term Director Identification Number issued and allotted under the companies Act 1956/ 2013, and the

'Escrow Account' refers Escrow Account opened in accordance with Regulation 17 of the SEBI (SAST) Regulations, under the name

and style of 'CCL - Open Offer Escrow Account' with Axis Bank Limited, the Escrow Banker 'Escrow Agreement' refers Escrow Agreement, dated Wednesday, March 06, 2024, entered amongst and between the Corporate

Acquirer, Escrow Banker, and the Manger to the Offer. 'Escrow Amount' refers the amount aggregating to ₹15,99,000.00/- maintained by the Corporate Acquirer with the Escrow Banker,

in accordance with the Escrow Agreement. 'Escrow Banker' refers to Axis Bank Limited

'Identified Date' means the date falling on the 10th Working Day prior to the commencement of the Tendering Period for the Offer to

'Equity Shares' shall mean the fully paid-up equity shares of the face value of ₹10.00/- each.

determine the Public Shareholders to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or

unregistered) who own Equity Shares are eligible to participate in this Offer at any time before the expiry of the Tendering Period. 'ISIN' is the abbreviation for International Securities Identification Number. 'Manager' refers to Swaraj Shares and Securities Private Limited, the Manager to the Offer.

'Newspapers' refers to Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition, and Delhi Edition),

Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) wherein the Detailed Public Statement is being published in accordance with the provisions of Regulation 14(3) of the SEBI (SAST) Regulations. 'Negotiated Price' means a price of ₹4.00/- per Sale Share, aggregating to a purchase consideration of ₹60,38,416.00/- for the sale

of 15.09.604 Sale Shares, representing 24.56% of the Voting Share Capital of the Target Company, by Selling Promoter Shareholders to the Corporate Acquirer, pursuant to the execution of the Share Purchase Agreement. 'Offer' means an open offer being made by the Corporate Acquirer for acquisition of up to 15,98,027 Offer Shares, representing

26.00% of the Voting Share Capital of the Target Company, at an offer price of ₹4.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount 'Offer Documents' shall mean Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendation

of the Committee of the Independent Directors of the Company, Pre-Offer Cum Corrigendum to Detailed Public Statement, and Post Offer Public Announcement, and any other notices, advertisements, and corrigendum issued by or on behalf of the Manager. 'Offer Price' is a price of ₹4.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹63,92,108.00/-.

'Offer Shares' means an open offer being made by the Corporate Acquirer for acquisition of up to 15,98,027 Equity Shares, representing 26.00% of the Voting Share Capital of the Target Company.

'Offer Period' means the period from the date of entering into an agreement, to acquire the Sale Shares, and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement has been issued by the Corporate Acquirer, i.e., Wednesday, March 06, 2024, and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be. 'PAN' is the abbreviation for Permanent account number allotted under the Income Tax Act, 1961.

'Public Announcement' means the Public Announcement dated Wednesday, March 06, 2024, issued in accordance and compliance with the provisions of Regulations 3(1), and 4 read with Regulations 13 (1), 14, and 15 (1) of the SEBI (SAST) Regulations.

'Public Shareholders' shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Corporate Acquirer, the existing promoters of the Target Company, and the parties to the Share Purchase Agreement including persons deemed to be acting in concert with such parties to the Share Purchase Agreement.

'Registrar to the Offer' refers to Purva Sharegistry (India) Private Limited, the Registrar to the Offer. 'Sale Shares' shall mean 15.09.604 Equity Shares, representing 24.56% of the Voting Share Capital of the Target Company.

'SCRR' means Securities Contract (Regulation) Rules, 1957, as amended. 'Selling Promoter Shareholders' means the existing promoters of the Target Company, in accordance with the provisions of Regulations

2 (1) (s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo) and 2 (1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, in this case, namely being Navin G Thakkar, Sarojben N Thakkar, Samir Navinbhai Thakkar, Shree Krishna Controls Private Limited. 'SEBI' means Securities and Exchange Board of India.

'SEBI (LODR) Regulations' means Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

'SEBI (SAST) Regulations' means Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

'Share Purchase Agreement' refers to the share purchase agreement dated Wednesday, March 06, 2024, executed between the Corporate Acquirer and the Selling Promoter Shareholders, pursuant to which the Acquirer has agreed to acquire 15,09,604 Sale Shares, representing 24.56% of the Voting Share Capital of the Target Company from the Selling Promoter Shareholders at a price of ₹4.00/ per Sale Share, aggregating to an amount of ₹60,38,416.00/-, payable in such terms and conditions as stipulated under this Share Purchase Agreement.

'Stock Exchange' refers to the BSE Limited. 'Target Company' refers to Continental Controls Limited bearing corporate identity number 'L31909MH1995PLC086040', with its

registered office located at Gala No.202, Krishna House, Shailesh Udyog Nagar, Opposite Nicholas Garage, Sativali Road, Waliv, Vasai (East) - 401208, Thane, Maharashtra, India. 'Tendering Period' means the period which shall have the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST)

'Underlying Transaction' refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase

'Voting Share Capital' means the total voting equity share capital of the Target Company on a fully diluted basis as of the tenth (10th)

Working Day from the closure of the tendering period of the Open Offer. 'Working Day' refers to the day which shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations.

DETAILS OF THE CORPORATE ACQUIRER, SELLING PROMOTER SHAREHOLDERS, TARGET COMPANY, AND OFFER INFORMATION ABOUT THE CORPORATE ACQUIRER 1.1. Corporate Acquirer was formed originally as a private limited company in the name of 'Onelife Corporate Advisory Services Private Limited' pursuant to a certificate of incorporation dated August 31, 2007 issued by the Registrar of Companies, Mumbai,

Maharashtra. The name of our Company was changed to 'Onelife Capital Advisors Private Limited' pursuant to a fresh certificate of incorporation dated November 07, 2009. Thereafter the Company was converted into a Public Limited Company and the name of our Company was further changed to 'Onelife Capital Advisors Limited' pursuant to a fresh certificate of incorporation dated December 13, 2010 bearing CIN 'L74140MH2007PLC173660' and having its registered office situated at Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (West) - 400604, Maharashtra, India. Presently, Acquirer Company has its bourses listed at BSE Limited, and National Stock Exchange of India Limited. Corporate Acquirer provides corporate and other advisory services such as capital structuring, funds structuring, syndication of

capital and Funding requirements and advise in designing, developing, installing, implementing, and operating all kinds of software/information technology projects and rendering technical services, business transformation projects and assistance for start- up, commencement and expansion programme and to act as technical and software development consultants. The promoters and members of the promoter group of the Corporate Acquirer Company are Naig Prabhakar K, Pandoo P Naig, Anandhi

P Naig, Radhabai Naig, Gautam Deshpande, Sowmya Deshpande, Dealmoney Securities Private Limited, Family Care Hospitals Limited, Sowgau Estates Private Limited, Dealmoney Distribution And Advisory Services Private Limited, Eyelid Infrastructure Private Limited, Dealmoney Insurance Broking Private Limited, Doctors Dental Services Limited, Dealmoney Commodities Private Limited, Pearl Financial Advisors Private Limited, Transform Engineering Private Limited, Sarsan Securities Private Limited, Dealmoney Distribution & E-Marketing Private Limited, Dealmoney Financial Services Private Limited, Dealmoney Real Estate Private Limited, DP Engineering & Consulting Private Limited, and Pran Fertilisers and Pesticides Private Limited. As on date of this Detailed Public Statement, Naig Prabhakar K holds 69,05,000 equity shares representing 51.68% of the voting share capital of the Corporate Acquirer, whereas, Pandoo P Naig holds 54,999 equity shares representing 0.41% of the voting share capital of the Corporate Acquirer.

The Board Composition of the Corporate Acquirer is encapsulated as under

Sr. No.	Name	Date of Initial Appointment	Director Identification Number	Designation
1.	Prabhakara Naig	Friday, 31 August 2007	00716975	Executive Director-Chairperson related to Promoter
2.	Pandoo Prabhakar Naig	Thursday, 23 March 2023	00158221	Executive Director
3.	Sonam Satish Kumar Jain	Tuesday, 31 March 2015	06848245	Non-Executive - Independent Director
4.	Manoj Ramgopal Malpani	Monday, 5 February 2024	05174775	Additional Executive Director & Chief Financial Officer
5.	Dhananjay Chandrakant Parikh	Tuesday, 15 September 2020	02934120	Non-Executive - Independent Director
6.	Aneish Kumaran Kumar	Thursday, 23 March 2023	08766256	Non-Executive - Independent Director

The extracts of the unaudited financial statements for the nine-months period ended December 31, 2023, and for the half-year ended September 30, 2023, along with the audited financial information for the Financial Years ending March 31, 2023, March 31, 2022, and March 31, 2021, are tabulated as follows:

Particulars	culars Unaudited and Limited Review Financial Statements®		Audited Financial Statements for the Financial Year ended March 3		
	For the nine-months period ended on December 31, 2023	For the Half-Yearly ended on September 30, 2023	2023	2022	2021
Total Revenue	459.69	167.45	570.36	637.86	522.32
Net Income	4.15	1.24	0.92	2.22	1.03
EPS (INR)	0.03	0.01	0.007	0.02	0.01
Net Worth	_	8135.77	10,902.30	10,901.75	10,898.93

extracted from Company's annual reports for financial years 2022-2023, 2021-2022 and 2020-2021, respectively. Figures for the half year ended September 30, 2023, and nine-months period ended December 31, 2023, have been extracted from the approved financial results of the Target Company, submitted to the stock exchanges.

- As on the date of this Detailed Public Statement, the Corporate Acquirer along with its promoters, members of the Promoter Group, directors, and key managerial personnel have confirmed, warranted, undertaken that:
- 1.6.1. They do not hold any Equity Shares of the Target Company. 1.6.2. Pursuant to consummation of the Share Purchase Agreement, the Corporate Acquirer shall be classified as the promoter of the

any other Regulation made under the SEBI Act.

- Target Company, subject to the compliance of the SEBI (LODR) Regulations. Except the transaction contemplated in the Share Purchase Agreement, as detailed in Part III below (Background of the Offer), that has triggered this Open Offer and its shareholding. Except for execution of the Share Purchase Agreement, Corporate Acquirer does not have any other relationship with or interest in the Target Company.
- 1.6.3. They do not belong to any group.
- 1.6.4. They do not form part of the present promoters and promoter group of the Target Company. 1.6.5. There are no designated partners representing itself on the board of the Target Company.
- 1.6.6. No other person is acting in concert with the Corporate Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Corporate Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ('Deemed
- PACs'), however, such Deemed PACs are not acting in concert with the Corporate Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(g)(1) of the SEBI (SAST) Regulations. 1.6.7. Pursuant to the consummation of this Underlying Transactions and subject to compliance with the SEBI (SAST) Regulations, the
- subject to compliance with conditions specified in Regulation 31A of the SEBI (LODR) Regulations. 1.6.8. They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of SEBI Act or under
- Corporate Acquirer will acquire control over the Target Company and shall become the new promoter of the Target Company,

- 1.6.9. They have not been categorized nor are appearing in the 'Wilful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by Reserve Bank of India.
- 1.6.10. They have not been declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018. 1.6.11. There are no persons acting in concert in relation to this Offer within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST)
- 1.6.12. They will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.
- 1.6.13. The Corporate Acquirer does not have an intention to delist the Target Company pursuant to this Offer.
- INFORMATION ABOUT THE SELLING PROMOTER SHAREHOLDERS
- The Selling Promoter Shareholders form a part of the present promoters and promoter group of the Target Company, and prior to the execution of the Share Purchase Agreement, held 15,09,604 Equity Shares, representing 24.56% of the Voting Share Capital of the Target Company. Pursuant to the execution of the Share Purchase Agreement, the Corporate Acquirer has agreed to purchase the Sale Shares from the Selling Promoter Shareholders.
- 2.2. The details of the Selling Promoter Shareholders who have entered into the Share Purchase Agreement with the Corporate Acquirer, are as follows:

Name and Address of the Selling Promoter Shareholders	Nature of Entity	Group	Part of Promoter/	Details of Equity Shares/Voting Rights held by the Promoter Seller			
			Promoter Group of Target company	Pre-SPA Transaction		Post-SPA Transaction	
				No of Equity Shares	% of equity share holding	No of Equity Shares	% of equity share holding
Mr. Navin G Thakkar Resident at Flat no. 52, Jaishreeji Vihar, S.V.Road, Kandivali (W), Mumbai, Maharashtra, India, 400067	Individual	Promoter	Yes	2,80,168	4.56%	Nil	Nil
Mrs. Sarojben N Thakkar Resident at Flat no. 52, Jaishreeji Vihar, S.V.Road, Kandivali (W), Mumbai, Maharashtra, India, 400067	Individual	Promoter	Yes	1,70,352	2.77%	Nil	Nil
Mr. Samir Navinbhai Patel Resident at Flat no. 52, Jaishreeji Vihar, S.V.Road, Kandivali (W), Mumbai, Maharashtra, India, 400067	Individual	Promoter	Yes	1,59,084	2.59%	Nil	Nil
Shree Krishna Controls Private Limited CIN: U74900MH2008PTC184911 Registered Office at 62, Shreeji Vihar, Opp. MTNL S. V. Road, Kandivali (West), Mumbai, Maharashtra, India, 400067	Private Limited Company	Promoter Group	Yes	9,00,000	14.64%	Nil	Nil
Total				15,09,604	24.56%		-

- Post completion of the Offer formalities, the Selling Promoter Shareholders shall relinquish their control and management over the Target Company in favor of the Corporate Acquirer, in accordance with and in compliance with the provisions of Regulation 31A of SEBI (LODR) Regulations.
- The Selling Promoter Shareholders shall declassify themselves from the 'promoter and promoter group' category of the Target Company subject to receipt of necessary approvals required in terms of Regulation 31A (10) of the SEBI (LODR) Regulations
- The Selling Promoter Shareholders have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act. INFORMATION ABOUT THE TARGET COMPANY
- The Target Company is a public limited company that was incorporated under the provisions of the Companies Act, 1956, under the name and style of 'Continental Controls Private Limited' bearing registration number '086040' vide certificate of Incorporation dated March 02,1995. The name of the Company has been subsequently changed to Continental Controls Limited pursuant to a special resolution passed by the members at Annual General meeting held on September 29, 2017, with effect from the Certification of Incorporation dated November 04, 2017. The registered office of the Target Company is located at Gala No.202, Krishna House, Shailesh Udyog Nagar, Opposite Nicholas Garage, Sativali Road, Waliv, Vasai (East) - 401208, Thane, Maharashtra,
- The Equity Shares of the Target Company bear ISIN 'INE545B01022' are presently listed on BSE Limited bearing Scrip ID 'CONTICON'. The Target Company has already established connectivity with the Depositories.

Sr. No.	Particulars	Number of Equity Shares	Aggregate amount of Equity Shares	Voting Share Capital
1.	Authorized Equity Share capital	91,50,000	₹9,15,00,000.00/-	100.00%
2.	Issued, subscribed, and paid-up Equity Share capital	61,46,256	₹6,14,62,560.00/-	100.00%
As on	the date of this Detailed Public Statement, the Target C	ompany doesn't ha	IVA.	

- 3.4. As on the date of this Detailed Public Statement, the Target Company doesn't have 3.4.1. Any outstanding partly paid-up shares;
- 3.4.2. Outstanding instruments in warrants, or options or fully or partly convertible debentures/preference shares/ employee stock

Particulars

- options, etc., which are convertible into Equity Shares at a later stage; 3.4.3. Equity Shares which are forfeited or kept in abeyance;
- 3.4.4. Outstanding Equity Shares that have been issued but not listed on any stock exchange

The share capital of the Target Company is as follows:

- 3.5. The Equity Shares of the Target Company are infrequently traded on BSE Limited in accordance with the provisions of Regulation
- 2(1)(j) of the SEBI (SAST) Regulations. The extracts of the unaudited financial statements for the nine-months period ended December 31, 2023, and for the half-year
- ended September 30, 2022, along with the audited financial information for the Financial Years ending March 31, 2023, March 31, 2022, and March 31, 2021, are tabulated as follows:

(Amount in Lakhs except Equity Share Data) Audited Financial Statements for Unaudited and Limited

T di libului o	Review Finan	Review Financial Statements [®]			the Financial Year ended March 31		
	For the nine-months period ended on December 31, 2023	For the Half-Yearly ended on September 30, 2023	2023	2022	2021		
Total Revenue	4.93	2.41	603.96	912.11	613.07		
Net Income	(28.42)	(28.00)	(173.25)	(35.79)	(91.45)		
EPS (INR)	(0.46)	(0.46)	(2.82)	(0.58)	(1.49)		
Net Worth	_	208.92	236.91	410.16	445.95		

The key financial information for the financial years ended March 31, 2023, March 31, 2022, and March 31, 2021, have been extracted from Company's annual reports for financial years 2022-2023, 2021-2022 and 2020-2021, respectively. Figures for the half year ended September 30, 2023, and nine-months period ended December 31, 2023, have been extracted from the approved financial results of the Target Company, submitted to the stock exchanges.

Sr. No.	Name	Date of Initial Appointment	Director Identification Number	Designation
1.	Navinchandra Gordhandas Thakkar	Thursday, 2 March 1995	00251210	Chairman and Managing Directo
2.	Amit Navinchandra Thakkar	Saturday, 1 January 2000	00251194	Chief Financial Officer and Executive Director
3.	Pradeep Chhotalal Gaglani	Thursday, 2 March 1995	00839845	Independent Director
4.	Kanaiyalal Shantilal Thakkar	Friday, 9 August 2002	02410950	Independent Director
5.	Hareshkumar Shantilal Thakkar	Friday, 9 August 2002	02446743	Independent Director
6.	Samir Navinbhai Thakkar	Saturday, 1 January 2000	02466774	Non-Executive Director
7.	Keta Poojara Rajesh	Wednesday, 13 August 2014	06963370	Independent Director

DETAILS OF THE OFFER

- The Corporate Acquirer along with the Selling Promoter Shareholders have entered into a Share Purchase Agreement dated Wednesday, March 06, 2024, in pursuance of which the Corporate Acquirer has agreed to acquire, and the Selling Promoter Shareholders have agreed to sell 15,09,604 Equity Shares, representing 24.56% of the Voting Share Capital of the Target Company to the Corporate Acquirer. The aforesaid transaction triggered the obligation to make a public announcement under Regulations 3(1) and 4 of the SEBI (SAST) Regulations read with Regulation 13 (1), 14, and 15 (1) of the SEBI (SAST) Regulations, 2011 on Wednesday, March 06, 2024.
- This is a mandatory Offer for acquisition of up to 15,98,027 Offer Shares, representing 26.00% of the Voting Share Capital of the Target Company, made by the Corporate Acquirer, being made at a price of ₹4.00/- Offer Share. The Equity Shares of the Target Company are infrequently traded in accordance with the explanation provided under the provisions of Regulation 2 (1) (j) of the SEBI (SAST) Regulations, and hence the Offer Price has been determined in accordance with the parameters prescribed under the parameters prescribed under Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations will be ₹63,92,108.00/-, payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, that will be offered to the Public Shareholders who validly tender their Equity Shares in the Open Offer.
- Regulation 9 (1) (a) of the SEBI (SAST) Regulations in accordance with the terms and conditions mentioned in this Detailed Public Statement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations. 4.4. This Offer is being made under SEBI (SAST) Regulations, to all the Public Shareholders of the Target Company as on Thursday, April 18, 2024, the Identified Date, other than the parties to the Share Purchase Agreement under the provisions of Regulation 7(6) of the SEBI (SAST) Regulations.

4.3. The Offer Price of ₹4.00/- per Offer Share will be paid in cash by the Corporate Acquirer, in accordance with the provisions of

- This Offer is a mandatory open offer and is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- This Offer is not a competitive bid in terms of the Regulation 20 of SEBI (SAST) Regulations. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Corporate Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) The Equity Shares of the Target Company to be acquired by the Corporate Acquirer are fully paid up, free from all liens, charges, and

4.10. The Manager does not hold any Equity Shares in the Target Company as on the date of appointment as Manager. The Manager

encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

- hereby declares and undertakes that, it shall not deal in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager until the expiry of 15 (Fifteen) Days from the date of closure of this Offer. 4.11. To the best of the knowledge and belief of the Corporate Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would
- be subject to the receipt of such other statutory approvals. The Corporate Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this Detailed Public Statement has been published and such public announcement will also be sent to SEBI, BSE Limited, and to the Target Company at its registered office. 4.12. In case of delay in receipt of any statutory approval, Regulation 18(11) of the SEBI (SAST) Regulations shall be adhered to i.e., extension of time to Corporate Acquirer for payment of consideration the shareholders of the Target Company shall be allowed subject to the Corporate Acquirer agreeing to pay interest at the rate of 10.00% per annum. Further, in terms of Regulation 18(11A)

of the SEBI (SAST) Regulations, if the Corporate Acquirer would not be able to make payment to the shareholders on account of

- reasons other than delay in receipt of statutory approval, then the Corporate Acquirer shall pay interest at the rate of 10.00% per annum for the period of delay to all the shareholders whose Equity Shares have been accepted in this Offer. Further, in case the delay occurs because of wilful default by the Corporate Acquirer in obtaining statutory approval in time, the amount lying in the escrow account shall be forfeited and dealt in the manner as provided under Regulation 17(10)(e) of the SEBI (SAST). 4.13. The Corporate Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of 2 (Two) years except in the ordinary course of business. The Target
- Company's future policy for disposal of its assets, if any, within 2 (Two) years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through Special Resolution passed by way of postal ballot and the notice for such postal ballot shall contain reasons as to why such alienation is necessary in terms of Regulation 25(2) of SEBI (SAST) Regulations. 4.14. This Detailed Public Statement is being published in the following newspapers:
 - Publication Language Edition
 - Financial Express English All Editions Hindi All Editions and Delhi Edition Jansatta Mumbai Lakshadeep Marathi Mumbai Edition (being the regional language of the place where the Equity Shares are listed)

financialexp.epapr.in

- 4.15. The Public Shareholders who tender their Equity Shares in this Offer shall ensure that all the Equity Shares validly tendered by the Public Shareholders in this Offer are free from all liens, charges, and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof, and in accordance with the terms and conditions set forth in the Public Announcement, this Detailed Public Statement, and as will be set out in the Letter of Offer, and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Offer Shares on the foregoing basis.
- 4.16. If the aggregate number of Equity Shares validly tendered in this Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate basis, in consultation with
- 4.17. As per Regulation 38 of the SEBI (LODR) Regulations read with rule 19A of the SCRR, the Target Company is required to maintain at least 25.00% public shareholding as determined in accordance with the SCRR, on a continuous basis for listing. Upon completion of the Offer and the underlying transaction pursuant to the Share Purchase Agreement, the public shareholding is not envisaged to fall below the required minimum public shareholding.
- 4.18. If the Corporate Acquirer acquires Equity Shares of the Target Company during the period of 26 weeks after the Tendering Period at a price higher than the Offer Price, then the Corporate Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Offer Shares have been accepted in the Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, including subsequent amendments thereto, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.
- 4.19. The payment of consideration shall be made to all the Public Shareholders, who have tendered their Equity Shares in acceptance of the Offer within 10 Working Days of the expiry of the Tendering Period. Credit for consideration will be paid to the Public Shareholders who have validly tendered Equity Shares in the Offer by crossed account payee cheques/pay order/demand drafts/ electronic transfer. It is desirable that Public Shareholders provide bank details in the Form of Acceptance cum Acknowledgement, so that the same can be incorporated in the cheques/demand draft/pay order.
- 4.20. All Public Shareholders including resident or non-resident shareholders (including NRIs, OCBs and FPIs) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from RBI held by them) in this Offer and submit such approvals, along with the other documents required to accept this Open Offer. In the event such approvals are not submitted, the Corporate Acquirer reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Corporate Acquirer =reserve the right to reject such Offer.

BACKGROUND TO THE OFFER

This Open Offer is a mandatory open offer being made by the Corporate Acquirer in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the Share Purchase Agreement for Equity Shares and Voting Share Capital along with control over the Target Company.

Direct Acquisition

The Corporate Acquirer and the Calling Promotor Charahalders have

The details of Underlying Transaction as encapsulated as under:

Type of Transaction (direct/ indirect)

(Agreement/ Allotment/Market purchase)		entered and executed a Share Purchase Agreement as on the date of the Public Announcement, in pursuance of which the Corporate Acquirer has agreed to acquire 15,09,604 Sale Shares, representing 24.56% of the Voting Share Capital of the Target Company at a negotiated price of ₹4.00/-, and in accordance with the terms of the Share Purchase Agreement.
		Consequently, the Corporate Acquirer shall acquire substantial Voting Share Capital along with complete control over the management of the Target Company after the successful completion of this Offer.
Equity Shares / Number of Voting rights acquired/ Equity Shares		15,09,604
proposed to be Acquired	% vis-à-vis Total Voting Share Capital	24.56%
Total Consideration for Equity Shares / Voting Rights acquired		₹60,38,416.00/-
Mode of payment (Cash/ securities)		Cash, payable through banking channels subject to such terms and conditions as mentioned in the Share Purchase Agreement and subject to Corporate Acquirer maintaining his shareholding within the limits prescribed for minimum public shareholding
Regulation which has trig	gered	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

completing all the Offer formalities. Upon completion of the Offer, the Selling Promoter Sellers shall cease to be promoter of the Target Company and the Corporate Acquirer shall become the new promoter of the Target Company, subject to compliance with conditions stipulated in Regulation 31A of the SEBI (LODR) Regulations. The prime object of this Offer is to acquire substantial Equity Shares and Voting Rights capital accompanied by control over the Target Company. The Corporate Acquirer intends to expand the Target Company's business activities by carrying on additional

The Selling Promoter Sellers have irrevocably agreed to relinquish the management control of the Target Company

in favor of the Corporate Acquirer, subject to the receipt of all the necessary approvals and the Corporate Acquirer

business for commercial reasons and operational efficiencies. The Corporate Acquirer reserves the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable laws.

EQUITY SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding pattern of the Corporate Acquirer in the Target Company and the details of the acquisition are as follows:

Details	Number of Equity Shares	% of Voting Share Capital
Shareholding as on the Public Announcement date	Nil	Nil
Equity Shares acquired between the Public Announcement date and the Detailed Public Statement date	Nil	Nil
Equity Shares acquired through Share Purchase Agreement	15,09,604	24.56%
Equity Shares proposed to be acquired in the Offer*(*Assuming all the Equity Shares which are offered are accepted in this Offer)	15,98,027	26.00%
Post-Offer Shareholding on diluted basis on 10 th (tenth) Working Day after closing of Tendering Period assuming full acceptance of Equity Shares tendered in this Offer	31,07,631	50.56%

As on date of this Detailed Public Statement, the Corporate Acquirer does not hold any Equity Shares of the Target Company. The Equity Shares of the Target Company bear ISIN 'INE545B01022' and are presently listed on BSE bearing Scrip ID 'CONTICON'.

The Target Company has already established connectivity with the Depositories. The trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 calendar months prior to the month of the Public Announcement (Wednesday, March 01, 2023, to Thursday, February 29, 2024) have been obtained from www.bseindia.com, as given below:

Total no. of Equity Shares traded during the Total no. of listed 12 (twelve) calendar months prior to the **Equity Shares** (as % of Equity Shares month of the Public Announcement listed) 4.93.626 61,46,256 Based on the information provided above, the Equity Shares of the Target Company are not frequently traded on the BSE in accordance with the provisions of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The Offer Price of ₹4.00/- is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, being more than highest of the

following: Sr. Particulars Price 1. Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer ₹4.00/-2. The volume-weighted average price paid or payable for acquisition(s) by the Corporate Acquirer, during the 52 (Fifty-Two) weeks immediately preceding the date of Public Announcement NA 3. The highest price paid or payable for any acquisition by the Corporate Acquirer, during the 26 NA (Twenty-Six) weeks immediately preceding the date of Public Announcement

4. The volume-weighted average market price of Equity Shares for a period of 60 (Sixty) trading days immediately preceding the date of Public Announcement as traded on BSE Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded Not Applicable during such period, provided such shares are frequently traded 5. Where the Equity Shares are not frequently traded, the price determined by the Corporate Acquirer and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for ₹3.40/valuation of Equity Shares 6. The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, Not Applicable, if applicable since this is not an indirect acquisition *Cost Accountant, Mr. Suman Kumar Verma, bearing Membership number '28453', IBBI Registered Valuer Registration number

'IBBI/RV/05/2019/12376' and having his office at Lane No. 10, Indra Park, Palam Colony, New Delhi - 110045 with the Email address being 'ipskverma@gmail.com', through his valuation report dated Wednesday, March 06, 2024, has certified that the fair value of the Equity Share of Target Company is Re.1.66/- per Equity Share. In view of the parameters considered and presented in the table above, in the opinion of the Corporate Acquirer and Manager,

The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend,

demergers, reduction, etc. where the record date for effecting such corporate actions falls between the date of this Detailed

Public Statement up to 3 Working Days prior to the commencement of the Tendering Period, in accordance with Regulation 8(9)

the Offer Price of ₹4.00/- per Equity Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash. Based on the information available on the website of BSE, there have been no corporate actions undertaken by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.

of the SEBI (SAST) Regulations. There has been no revision in the Offer Price or to the size of this Offer as on the date of this Detailed Public Statement. In case of any revision in the Offer Price or Offer Size, the Corporate Acquirer would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations.

An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, will be done at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period in accordance with the provisions of Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Corporate Acquirer: (i) make corresponding increases to the escrow amounts, as more particularly set out in Paragraph V (E) of this Detailed Public Statement; (ii) make a public announcement in the Newspapers; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision. However, no adjustment shall be made for dividend with a record date falling during such period except where the dividend per share more than 50.00% percent is higher than the average of the dividend per Equity Share paid during the 3 financial years preceding the date of Public

In the event of acquisition of the Equity Shares by the Corporate Acquirer during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Corporate Acquirer shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the Newspapers; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision. However, the Corporate Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the Tendering Period of this Offer and until the expiry of the Tendering Period of this Offer.

If the Corporate Acquirer acquire Equity Shares of the Target Company during the period of 26 weeks after the Tendering Period at a price higher than the Offer Price, the Corporate Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS

In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Corporate Acquirer has adequate financial resources and has made firm financial arrangements for the implementation of the Offer in full out of its own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions are envisaged, by Chartered Accountant, N R Tibrewala & Co LLP bearing membership number '046397', proprietor of CA N.R. Tibrewala, Chartered Accountants bearing firm registration number 'W100608 'having their office located at 305. D' Definity, Jayprakash Nagar Road No. 1, Above Cosmos Bank, Goregaon (El, Mumbai-400 063, India, India, with contact number being '+91-022-268553000/301' and e-mail address being 'support@canrt.com', has vide certificate bearing unique document identification number '24046397BKHAIW4811' for Corporate

- Acquirer, on Wednesday, March 06, 2024,, certified that sufficient resources are available with the Corporate Acquirer, and for fulfilling its Offer obligations in full.
- The maximum consideration payable by the Acquirer to acquire up to 15,98,027 Offer Shares representing 26.00% of the Voting Share Capital of the Target Company at the Offer Price of ₹4.00/- per Offer Share, assuming full acceptance of the Offer aggregating to an amount of ₹63,92,108.00/-. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account under the name and style of 'CCL - Open Offer Escrow Account' with Axis Bank Limited, ('Escrow Banker') and have deposited ₹15.98.027.00/- [«&b] i.e., 25.00% of the total consideration payable in the Offer, assuming full
- The Manager is duly authorized to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- The Corporate Acquirer has confirmed that they have, and they will continue to have, and maintain sufficient means and firm arrangements to enable compliance with payment obligations under the Offer.
- In case of upward revision of the Offer Price and/or the Offer Size, the Corporate Acquirer would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting
- Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager is satisfied about the ability of the Corporate Acquirer that it has firm arrangements for payment of funds through verifiable means, to fulfill its obligations in respect of this Offer in accordance with the provisions of SEBI (SAST) Regulations.
- STATUTORY AND OTHER APPROVALS
- As on the date of this Detailed Public Statement, to the knowledge of the Corporate Acquirer, there are no statutory approvals required to complete this Offer. However, in case of any such statutory approvals are required by the Corporate Acquirer later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Corporate Acquirer shall make the necessary applications for such statutory approvals
- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Corporate Acquirer reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Corporate Acquirer reserves the right to reject such Offer
- The Corporate Acquirer shall complete all procedures relating to payment of consideration under this Offer within a period of 10 Working Days from the date of expiry of the Tendering Period to those Public Shareholders who have tendered Equity Shares and are found valid and are accepted for acquisition by the Corporate Acquirer.
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Corporate Acquirer or the failure of the Corporate Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Corporate Acquirer agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18 (11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by the Corporate Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.
- In terms of Regulation 23 (1) of the SEBI (SAST) Regulations, if the approvals mentioned in Paragraph VII (1) are not satisfactorily complied with or any of the statutory approvals are refused, the Corporate Acquirer has a right to withdraw the Offer. In the event of withdrawal, the Corporate Acquirer (through the Manager), shall within 2 (Two) Working Days of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23 (2) of the SEBI (SAST) Regulations, in the same newspapers in which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE Limited, and the Target Company at its registered office.
- By agreeing to participate in this Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBs and FPIs) give the Corporate Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reporting, if required, including Form FC-TRS, if necessary and undertake to provide assistance to the Corporate Acquirer for such regulatory filings, if required by the Corporate Acquirer.

TENTATIVE SCHEDULE OF ACTIVITY Activity Day and Date Wednesday, March 06, 2024 Issue date of the Public Announcement Tuesday, March 12, 2024 Publication date of the Detailed Public Statement in the Newspapers Friday, March 15, 2024 Last date for publication the Detailed Public Statement in the Newspapers Last date for filing of the Draft Letter of Offer with SEBI Tuesday, March 19, 2024 Thursday, April 04, 2024 Last date for public announcement for a competing offer(s)# Last date for receipt of comments from SEBI on the Draft Letter of Offer will be received Monday, April 15, 2024 (in the event SEBI has not sought clarification or additional information from the Manager) Thursday, April 18, 2024 Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Thursday, April 25, 2024 Company whose names appear on the register of members on the Identified Date Last date of publication in the Newspapers of recommendations of the independent directors committee of the Target Company for this Offer Tuesday, April 30, 2024 Last date for upward revision of the Offer Price and / or the Offer Size Thursday, May 02, 2024 Last date of publication of opening of Offer public announcement in the Newspapers Thursday, May 02, 2024 Date of commencement of Tendering Period Friday, May 03, 2024 Date of closing of Tendering Period Thursday, May 16, 2024 Last date of communicating the rejection/ acceptance and completion of payment of Friday, May 31, 2024 consideration or refund of Equity Shares to the Public Shareholders Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above

may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations; *Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent.

PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

The Open Offer will be implemented by the Corporate Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ('Acquisition Window'), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/ 131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 ('Acquisition Window Circulars'). As per SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars'). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.

All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.

BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.

The Corporate Acquirer has appointed Giriraj Stock Broking Private Limited as the registered broker (Buying Broker) for the Offer,

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through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below: Name Nikunj Stock Brokers Limited Address A-92, Gf, Left Portion, Kamla Nagar, New Delhi-110 007, India **Contact Number** 011-47030000-01

complianceofficer@nikunjonline.com

Mr. Pramod Kumar Sultania

All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock-brokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.

The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (https://www.bseindia.com/) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.

Equity Shares should not be submitted / tendered to the Manager, the Corporate Acquirer, or the Target Company. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

The Corporate Acquirer along with its promoters, and directors, accept full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for its obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager.

The Corporate Acquirer, and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company. The Corporate Acquirer has appointed Purva Sharegistry (India) Private Limited, as the Registrar, having office at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400 011, Maharashtra, India, bearing contact details such as contact number '022-2301-2518/8261', Email Address 'support@purvashare.com' and website

'www.purvashare.com'. The Contact Person, Ms. Deepali Dhuri can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period. In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

In this Detailed Public Statement, all references to '₹' or 'Rs.' or 'INR' are references to the Indian Rupee(s).

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Corporate Acquirer has appointed Swaraj Shares and Securities Private Limited as the Manager

This Detailed Public Statement will be available and accessible on the website of the Manager at www.swarajshares.com and is also expected to be available and accessible on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, and Manager at www.swarajshares.com.

Issued by the Manager to the Offer On Behalf of the Corporate Acquirer

SWARAJ SHARES & SECURITIES PYT LTO

Email Address

Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093.

Maharashtra, India Contact Person: Tanmoy Banerjee/Pankita Patel Contact Number: +91-22-69649999 Email Address: takeover@swarajshares.com SEBI Registration No.: INM000012980 Validity: Permanent

On behalf of the Board of the Directors Onelife Capital Advisors Limited Prabhakara Naig

DIN: 00716975 **Executive Director-Chairperson related to Promoter** Date: Monday, March 11, 2024

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NAGPUR HOUSING AND AREA DEVELOPMENT BOARD, NAGPUR

E-Tender Notice for the Year 2023-2024

Digitally Signed & unconditional online tenders in form B-1 Agreement are invited by the Executive Engineer, Division-I, Nagpur Housing & Area Development Board, Nagpur, Gruha Nirman Bhavan Opp. Deshpande Hall, Civil Lines, Nagpur- 440001, Phone No. 07122565692, Email ID exengr01@gmail.com on behalf of Chief Engineer / Authority, Mumbai. It is not necessary for bidder to registered with state PWD/CPWD/MES/MHADA/CIDCO or any other Govt. agency / organization undertaking. The age of organization with experience in similar work shall not be less than 10 years. Also the eligibility criteria is as per PWD Govt. circular no. Sankirna-2017/C.R.121 (part+II)Building. https://mahatenders.gov.in.

Name of Work

Estimate Cost

EMD @ 0.5%

Cost of Documents

Pre bid meeting

Period for Completion of work

Document sale Start to End

Bid submission Start to End

: Construction of Cement Road, RCC Drain & Providing HDPE Pipe line at Plot No. R-1, R-2 & R-3, MIDC Butibori, Mhada Colony, Dist-Nagpur.

- : Rs. 7,41,43,949/-
- Rs. 3.70.700/-
- 06 months (including monsoon)
- Rs. 3,540/- (including GST).
- : 19/03/2024@15.00 Hrs. To 15/04/2024@17.30 Hrs.
- 04/04/2024 @ 14.00 Hrs.
- 19/03/2024@15.00 Hrs. To 15/04/2024@17.30 Hrs. 18/04/2024 @ 16.00 Hrs.
- Technical Bid Opening Opening Authority Dy. Chief Engineer / Authority

The detail tender notice and all other details are available on portal for e-tender. Contractor is required to get enrolled on the portal https://mahatenders.gov.in and get empanelled in relevant sub portal. The registered contractor has to obtain the Digital Certificate.

The tender document will be published online on the website https://mahatenders.gov.in on dt. 19/03/20224

Tender may be cancelled at any point of time without given any reason.

Executive Engineer - I Nagpur Housing And Area Development Board, Nagpur.



WONDER ELECTRICALS LIMITED (Formerly known as Wonder Fibromats Limited)

Corporate Identity No. (CIN): L31900DL2009PLC195174 Regd. Office: 45, Ground Floor, Okhia Industrial Estate, Phase-III, Delhi-110020 Email: info@wonderelectricals.com; Website: www.wonderelectricals.com Tel: 011-66058952;

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION NOTICE is hereby given pursuant to Section 110 read with Section 108 of the Companies Act, 2013

("the Act") and other applicable provisions, if any, of the Act and Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), as amended from time to time, read with the General Circular Nos. 14/ 2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 02/2022 dated May 5, 2022, 11/2022 dated December 28, 2022 and General Circular No. 9/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), for the approval of the Members of Wonder Electricals Limited Formerly known as Wonder Fibromats Limited ("Company") through Postal Ballot by voting through electronic means ("remote e-voting") on the Special Resolutions set out hereinafter

Sr. no	Description of Resolution	Type of Resolution
1	To Designate and appoint Mr. Yogesh Sahni (DIN: 00811667), Executive Director as Managing Director of the Company	Special Resolution

The said Notice is also available on the website of the Company, www.wonderelectricals.com the relevant section of the website of BSE Limited ("BSE"); www.bseindia.com and National Stock Exchange of India Limited ("NSE"): www.nseindia.com on which the Equity Shares of the Company are listed and on the website of National Securities Depository Limited (NSDL): www.evoting.nsdl.com. In compliance with the MCA Circulars, the Company has sent this Notice on Monday, 11th March ,2024 only in electronic form to those Members whose names appear in the Register of Members/List of Beneficial Owners as received from KFin Technologies Limited, the Company's Registrar and Transfer Agent ('RTA') / Depositories as on Friday, March 08, 2024 ('Cut-Off date') and whose email addresses are registered with the Company/ RTA/Depository Participants (in case of electronic shareholding) or who will register their email address in accordance with the process outlined in this Notice. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off date i.e., Friday, March 08, 2024.

The Company has engaged the services of the National Securities Depository Limited ("NSDL") for the purpose of providing remote e-voting facility to its Members and the communication of the assent or dissent of the Members would only take place through the remote e-voting system

The remote e-voting period commences from 9.00 a.m. (IST) on Tuesday, March 12, 2024, and ends at 5.00 p.m. (IST) on Wednesday, April 10, 2024. The remote e-voting module shall be disabled by NSDL for voting thereafter and Shareholders will not be allowed to vote electronically beyond the said date and time. During this period, Shareholders of the Company holding shares in dematerialized form, as on the Cut-off date, i.e., Friday, March 08, 2024 may cast their vote by remote e-voting on the resolutions specified in the Notice

The Board has appointed Ms. Rubina Vohra, Practicing Company Secretary (Membership no. FCS 9277) proprietor at M/s. Rubina Vohra & Associates, Company Secretaries as Scrutinizer to scrutinize the remote e-voting and e-voting process, in a fair and transparent manner The Scrutinizer will submit his report to the Chairman of the Company, or any person authorized by

him upon completion of the scrutiny of the votes cast through remote e-voting. The results of the Postal Ballot will be announced on or before Friday, April 12, 2024. The said results along with the Scrutinizer's Report would be intimated to BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are listed. The results will also be uploaded on the Company's website www.wonderelectricals.com and on the website of National Securities Depository Limited ("NSDL") http://www.evoting.nsdl.com/.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 and 022 - 2499 7000 or send a request at evoting@nsdl.co.in.

For M/s Wonder Electricals Limited

Place: New Delhi Date: 11.03.2024

whatsoever.

Dhruv Kumar Jha Company Secretary & Compliance Officer

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner

INVITATION FOR EXPRESSION OF INTEREST FOR RAMAKRISHNA HOMEO PHARMACEUTICALS PRIVATE LIMITED Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) S.N. **RELEVANT PARTICULARS** Name of the corporate debtor along with PAN & Ramakrishna Pharmaceuticals Private Limited CIN:U24239TG1991PTC013374 Address of the registered office 434, Bank Street, Hyderabad, Telangana, India-500001 3 URL of website Details of place where majority of fixed assets NIL are located Installed capacity of main products/ services 6 Quantity and value of main products/ services Rs.98.62.332 sold in last financial year Number of employees/ workmen 8 Further details including last available financial Mail to cirprkhomeo@gmail.com statements (with schedules) of two years, lists of

creditors are available at URL: Eligibility for resolution applicants under section Mail to cirprkhomeo@gmail.com 25(2)(h) of the Code is available at URL: 10 Last date for receipt of expression of interest 27-03-2024

11 Date of issue of provisional list of prospective 06-04-2024 resolution applicants 12 Last date for submission of objections to provisional list 11-04-2024 13 Date of issue of final list of prospective 21-04-2024

resolution applicants 14 Date of issue of information memorandum, 26-04-2024 evaluation matrix and request for resolution plans to prospective resolution applicants 15 Lastdate for submission of resolution plans 26-05-2024

16 Process email id to submit Expression of Interest cirprkhomeo@gmail.com

Maligi Madhusudhana Reddy Resolution Professional in the matter of M/s. Ramakrishna Homeo Pharmaceuticals Private Limited Reg. No. IBBI/ IPA-001/IP-P00843/ 2017-2018/11427 Date: 12-03-2024 AFA No. AA1/11427/02/291024/106193 Place: Hyderabad Valid up to 29-10-2024

SHRIRAM

SHRIRAM FINANCE LIMITED

(Formerly known as Shriram

Transport Finance Company

Limited)

PUBLIC NOTICE

This is to inform our customers and

public at large that our

Kuthuparamba Branch located at

First Floor, Able Complex, Old

Road, Kuthuparamba, Kannur,

Kerala - 670643 will shift to Room

No. 22/608, A9 to 22/608, A13, First

Floor, Balaram City Mall,

Kuthuparamba, Kannur, Kerala -

The Customers are requested to

contact the new office premises for

REGIONAL BUSINESS HEAD

670643 from 24th June, 2024.



SHRIRAM FINANCE LIMITED (Formerly known as Shriram **Transport Finance Company** Limited)

PUBLIC NOTICE This is to inform our customers and

public at large that our Katangi Branch located at Second Floor. Ward No. 03. In front of Block Office, Tumsar Road, Katangi, Balaghat, Madhya Pradesh -481445 will shift to First Floor. Ward No.02, Arjunnala, In front of Block Office, Katangi, Balaghat, Madhya Pradesh - 481445 from 24th June. 2024.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

Additional details as given below:

Maligi Madhusudhana Reddy

Bankruptcy Trustee

Mob No: 9848271555

FORM-C PUBLIC NOTICE

their needs.

[Under rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for personal Guarantors to Corporate Debtors) Rules, 2019] FOR THE ATTENTION OF THE CREDITORS OF G. SUBBA RAO, Personal Guarantor of M/S.CHADALAVADA INFRATECH LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal, Hyderabad Bench in case of bankrupt under section 60 of the Code has ordered the commencement of a bankruptcy process against the Mr. G. Subba Rao, S/o. G. Jalaiah residing at 7th Lane, Ramnagar Colony Annavarappadu, Ongole- 523001, Andhra Pradesh [last known address of the bankrupt] on 08-03-2024 in CP (IB) No. 226/123/HDB/2023.

The creditors of G. Subba Rao, are hereby called upon to submit their claims with proof on or before 19-03-2024 [i.e., within seven days from date of issue of public notice] to the bankruptcy trustee at MMR Lion Corp, 4th Floor, HSR Eden Road No:2, Banjara Hills, Hyderabad- 500034 E-mail:irppgchadalavada@gmail.com.The last date for submission of claims of creditors shall be 19-03-2024. The creditors may submit their claims through electronic means, or by hand or registered post or speed post or courier.

PARTICULARS OF BANKRUPT __ _ _ _ _ _ Mr. G. Subba Rao, S/o Shri G. Jalaiah 1. Name of the Bankrupt

		· ·
2.	Address of the Bankrupt	7th Lane, Ramnagar Colony, Annavarappadu, Ongole- 523001
3.	Bankruptcy Commencement Date	08.03.2024
4.	Last date of submission of claims	19.03.2024
	DETAILS OF THE	BANKRUPTCY TRUSTEE
6.	Name and registration number of the Insolvency Professional acting as Bankruptcy Trustee	M. Madhusudhana Reddy Reg.No. IBBI/IPA-001/IP-P00843/2017-2018/11427 AFA No. AA1/11427/02/291024/106193 Valid up to 29-10-2024
7.	Address and E-mail of the Bankruptcy Trustee registered with Board	MMR Lion Corp, 4 th Floor, HSR Eden Road No: 2, Banjara Hills, Hyderabad- 500034, Email: mmreddyandco@gmail.com Mob. No. 9848271555
8.	Address and e-mail to be used for the correspondence with Bankruptcy Trustee	MMR Lion Corp, 4 th Floor, HSR Eden Road No: 2, Banjara Hills, Hyderabad- 500034 E-mail: irppgchadalavada@gmail.com
acc	te: Submission of false or misleading cordance with the provision of the libitiable laws.	proofs of claim shall attract penalties, or imprisonment in nsolvency and Bankruptcy Code, 2016 and any other

Date: 12-03-2024, Place: Hyderabad financialexp.epapr.in

In the matter of G.Subba Rao, PG of M/s.Chadalavada Infratech Limited

AFĂ No. AA1/11427/02/291024/106193 Valid up to 29-10-2024

Reg.No:IBBI/IPA-001/IP-P00843/2017- 2018/11427





The Department of:- The Punjab State Cooperative Supply

and Marketing Federation Limited (MARKFED) invites online bids (Zone-wise) for: "For the Selection of Agency for Management of Model

FPS and Delivery of Ration to the beneficiaries under **PDS** for Government of Punjab" (Reference No. MFD/MFPS/2023-24/MT/N/Z1, Z2, Z3, Z4) As per detail mentioned below:

Closing date & Time:on 20.03.2024 till 11:00 Hours

on the above website only.

Place: Mumbai

Date of Opening of Tender:- on 20.03.2024 at 12.00 Hours For detail log on to eproc.puniab.gov.in & www.markfedpunjab.com

Note: Any corrigendum to the Tender Notice shall be published

MANAGING DIRECTOR MARKFED CHANDIGARH



(Formerly known as Shriram **Transport Finance Company** Limited)

PUBLIC NOTICE This is to inform our customers and

public at large that our Athner Branch located at First Floor, Wanjare Complex, Bhagwati Nagar, Athner, Betul, Madhya Pradesh - 460110 will shift to Ground Floor, Bhawani, Ward No. 10, Bhainsdehi Multai Main Road, Athanair, Betul, Madhya Pradesh -460110 from 24th June, 2024.

The Customers are requested to contact the new office premises for their needs.

MUTUAL

REGIONAL BUSINESS HEAD

E HDFC MUTUAL FUND BHAROSA APNO KA

HDFC Asset Management Company Limited CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676 e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

NOTICE is hereby given that HDFC Trustee Company Limited, Trustee to HDFC Mutual Fund ("the Fund"), has approved the following distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of HDFC Flexi Cap Fund, HDFC Multi Cap Fund and HDFC Small Cap Fund ("the Schemes") and fixed Thursday, March 14, 2024 (or the immediately following Business Day, if that day is not a Business Day) as the Record Date for the same:

Amount of Distribution (₹ per unit)*	Face Value (₹ per unit)	Net Asset Value ("NAV") as on March 07, 2024 (₹ per unit)
7.00	10.00	77.815
7.00 10.00		90.132
0.75	40.00	16.176
	10.00	16.753
4.00	40.00	46.860
4.00	10.00	66.466
	Distribution (₹ per unit)* 7.00	Distribution (₹ per unit)* (₹ per unit)* 7.00 10.00 0.75 10.00

Amount of distribution per unit will be the lower of that mentioned above or the available distributable surplus (rounded down to a multiple of five at the third decimal) as on the Record Date.

Pursuant to the Distribution, the NAV of the IDCW Option(s) of the above Schemes would fall to the extent of such distribution and statutory levy, if any.

Amount will be paid, net of applicable tax deducted at source (TDS), to those Unit holders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Fund / Statements of Beneficial Ownership maintained by the Depositories, as applicable, under the IDCW Option(s) of the aforesaid Schemes on the Record Date (including investors whose valid purchase / switch-in requests are received by the Fund and the funds are available for utilization before cut-off timings in respect of the aforesaid Schemes, on the Record date).

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the applicable NAV per Unit (adjusted for applicable stamp duty).

As mandated under SEBI (Mutual Funds) Regulations and Master circular dated May 19, 2023, for redemptions and IDCW declared, payout will be done only through electronic mode(s), even where a Unit holder has opted to receive physical instruments. Thus, payment of such amounts shall be made through physical instruments, only in exceptional circumstances for reasons to be recorded by the AMC. Accordingly, unit holders who have opted for / have earlier received physical instruments are requested to update their bank account details by / sending us a copy of a cancelled cheque of first / sole holder's bank account.

All updations of PAN, KYC, email address, mobile number, nominee details, etc. should immediately be forwarded to the Investor Services Centers of the Fund (for units held in non-demat form) / Depository Participant (for units held in demat form). Unit holders are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Fund as well as check for any unclaimed redemptions or IDCW payments.

In view of individual nature of tax consequences, each investor should seek appropriate advice. For HDFC Asset Management Company Limited

(Investment Manager to HDFC Mutual Fund)

Date : March 11, 2024 Authorized Signatory MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME

RELATED DOCUMENTS CAREFULLY.

Place: Mumbai