MEHTA HOUSING FINANCE LIMITED

Regd. Off: Plot No. 1A, Revenue Survey No 203, Savarkundla Road, Taveda, Mahuva Bhavnagar, Gujarat - 364290

CIN: L15100GJ1993PLC020699 M: 98989 08652

Email: mehtahousingfinanceltd@gmail.com Website: www.mehtahousing.com

Date: April 06, 2024

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 511740

Dear Sir/Madam,

To,

Subject: Non-Applicability of Annual Disclosure to be made by an entity identified as a Large Corporate as per SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – for the financial year 2023-24

With reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on Fund raising by issuance of Debt Securities by Large Entities, we wish to inform that Mehta Housing Finance Limited ('the Company') does not qualify as 'Large Corporate' as on March 31, 2024, in terms of the criteria specified in the aforesaid SEBI Circular.

Therefore, the requirements of filing the initial disclosure and annual disclosure as per the Annexures A and B1 and B2 to the above-mentioned Circular for the Financial Year ended 2023-24, are not applicable to the Company.

We request you to take the same on record.

Thanking You, Yours Faithfully,

For Mehta Housing Finance Limited

Khyati Gandhi Company Secretary & Compliance Officer Membership No.: A62422