



# DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400021. Tel.: 2283 2486, 2204 2945 | Fax: 2204 7288  
E Mail: dsilbom@dwarikesh.com | Website: www.dwarikesh.com | CIN: L15421UP1993PLC018642

REF: DSIL/2023-24/341

March 22, 2024

## The General Manager - DSC

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai - 400 001  
Tel: 022-2272 2039/37/3121

## The Manager - Listing

National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra [E], Mumbai - 400 051  
Tel: 022-2659 8237/38

**Scrip Code - 532610**

**Scrip Code – DWARKESH**

**Sub: Dispatch of Letter of Offer for Buyback of up to 30,00,000 (Thirty Lakhs) fully paid-up Equity Shares of Dwarikesh Sugar Industries Limited ("Company") of face value of Rs. 1/- (Rupee One only) each at a price of Rs. 105/- (Rupees One Hundred and Five only) per Equity Share ("Buyback")**

This is to inform that the Company has completed the dispatch of Letter of Offer dated March 21, 2024 along with Tender Forms (Demat & Physical) and SH-4 ("LoF") for buyback to all the Eligible Shareholders ("shareholders") holding Equity Shares as on the Record Date i.e., Wednesday, March 20, 2024, through electronic means to those shareholders who have registered their e-mail ids with the Company/Depositories. The dispatch has completed today i.e., Friday, March 22, 2024.

The LoF, is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Company at [www.dwarikesh.com](http://www.dwarikesh.com), BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), the Manager to the Buyback at [www.centrum.co.in](http://www.centrum.co.in) and the Registrar to the Buyback at [www.linkintime.co.in](http://www.linkintime.co.in).

**Further, if the shareholder requests for physical copy of the LoF or the Tender Forms, they may send a request to the Registrar to the Buyback at [www.linkintime.co.in](http://www.linkintime.co.in).**

The Schedule of Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Wednesday, March 27, 2024
Buyback Closing Date	Wednesday, April 3, 2024
*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar	Wednesday, April 3, 2024, by 5:00 PM (IST)

\*For terms and conditions of Buyback and other details, please refer LoF.

The details of the entitlement Ratio are as follows:

Regd. Off. : Dwarikesh Nagar - 246 762, Dist. Bijnor, (U.P.) Phone : 01343-267061-267064, Fax : 01343-267065



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Category of Eligible Shareholders	Ratio of Buyback (i.e. Buyback Entitlement) *
Reserved Category for Small Shareholders	13 Equity Share for every 816 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	13 Equity Share for every 816 Equity Shares held on the Record Date

\*For further information on Ratio of Buyback as per the Buyback Entitlement in each category, please refer para 19.6 on page 35 of the Letter of Offer.

Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:

- 1) Click on <https://linkintime.co.in/Offer/Default.aspx>
- 2) Select the name of the Company - 'Dwarikesh Sugar Industries Limited'
- 3) Select holding type - "Physical" or "Demat" or "PAN"
- 4) Based on the option selected above, enter your "Folio Number" or "NSDL/CDSL DPID/Client ID" or "PAN No."
- 5) Click on Submit and then click on View
- 6) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT

Capitalised terms used in this letter and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

We request you to take the above information on record.

Thanking you,

**For Dwarikesh Sugar Industries Limited**

**Balkishan J Maheshwari**  
**Managing Director & CS cum CCO**  
**DIN: 00002075**