

March 28, 2024

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Streets
Mumbai-400 001

Scrip Code: 538446

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

We would like to inform you that Board of Directors of the Company on March 28, 2024 has approved the following:

1. Allotment of 5,70,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis.

This is in furtherance to the intimation given by the Company on 30th September 2022 w.r.t. allotment of 11,70,000 (Eleven Lakhs Seventy Thousand) warrants, each convertible into, or exchangeable for, 1(One) fully paid-up Equity Share of the Company having face value of Rs 10/- (Rupees Ten Only) ("Equity Shares") at issue price of Rs. 115 each (including the warrant subscription price Rs. 28.75/- and the warrant exercise price of Rs. 86.25/-) on Preferential basis to two investors falling under the Promoter Category.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that upon receipt of an amount aggregating to Rs. 4,91,62,500 (Four Crore Ninety-One Lakh Sixty-Two Thousand and Five Hundred Only) as warrant exercise price as per the terms of issue of warrants, the Board of Directors on March 28, 2024, has considered and approved the allotment of 5,70,000 Equity Shares of Rs. 10/- each upon conversion of equivalent number of warrants as per details given in "Annexure I".

Consequently, the issued and paid-up equity share capital of the Company stands increased to Rs. 30,49,16,360/- consisting of 3,04,91,636 Equity Shares of Rs. 10/- each.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are provided in "Annexure II".

2. Alteration in the Articles of Association (AOA)

Pursuant to Regulation 23(6) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended vide the SEBI (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2023, the Board of Directors have approved the amendment in the AOA of the Company to incorporate suitable provisions relating to appointment of a person nominated by the Debenture Trustee(s) as a Director in the event of default specified in Regulation 15(1)(e) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993.



MONEYBOXX FINANCE LIMITED

CIN L30007DL1994PLC260191

Registered Office: 523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452

E-mail: info@moneyboxxfinance.com

Website: www.moneyboxxfinance.com

The Amendment would be subject to the approval of the shareholders of the Company by way of a Special resolution.

Kindly take the same on records.

This will also be hosted on the company's website at www.moneyboxxfinance.com

Thanking You,

For **Moneyboxx Finance Limited**

Semant Juneja
Company Secretary and Compliance Officer

Annexure-I

List of Allottees

| Name of Allottee | No. of warrants allotted | No. of warrants held before conversion | Nos. of Warrants applied for conversion. | Total Offer Price @ Rs. 115 per warrant | Warrant exercise price received @ Rs. 86.25 per Warrant | No. of Equity Shares allotted, upon conversion/ exchange of Warrants. |
|---------------------|--------------------------|--|--|---|---|---|
| Mr. Deepak Aggarwal | 5,85,000 | 2,85,000 | 2,85,000 | 3,27,75,000 | 2,45,81,250 | 2,85,000 |
| Mr. Mayur Modi | 5,85,000 | 2,85,000 | 2,85,000 | 3,27,75,000 | 2,45,81,250 | 2,85,000 |
| Total | 11,70,000 | 5,70,000 | 5,70,000 | 6,55,50,000 | 4,91,62,500 | 5,70,000 |

Annexure-II

The details relating to Preferential issue of Convertible warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated 13th July, 2023 are as under:

| Particulars | Details |
|--|--|
| Type of Securities to be issued (viz. Equity Shares, Convertibles etc.) | Equity Shares pursuant to conversion of Warrants |
| Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Allotment of 5,70,000 Equity Shares on receipt of balance amount of Rs. 4,91,62,500 @ Rs. 86.25 per Warrant (being 75% of the issue price of Rs. 115 per warrant "Warrant Exercise Price") |
| Any cancellation or termination of proposal for issuance of securities including reasons thereof. | NIL |
| Additional information in case of preferential issue: | |
| Name of the Allottee | Refer Annexure-I |
| Post allotment of securities- Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors | <p>Pursuant to the allotment, the paid-up Equity Share capital of the Company is increased to Rs 30,49,16,360/- consisting of 3,04,91,636 Equity Shares of Rs. 10/- each.</p> <p>11,70,000 Warrants had been allotted on 30 September 2022 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 28.75 (being 25% of the issue price of Rs. 115 per warrant "Warrant Subscription Price").</p> <p>Out of which 6,00,000 warrants had already been converted into equity shares on 28th September 2023.</p> |

| | |
|---|--|
| | <p>Now, the remaining 5,70,000 warrants have been converted to Equity Shares and have been allotted on receipt of balance amount of Rs. 4,91,62,500 @ Rs. 86.25 per Warrant (being 75% of the issue price of Rs. 115 per warrant "Warrant Exercise Price")</p> <p>Number of investors: 2 (Two)</p> |
| <p>In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;</p> | <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% has been paid by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse, and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p> |