

ACHYUT HEALTHCARE LIMITED

(Formerly Known as ACHYUT HEALTHCARE PRIVATE LIMITED)

Registered Office: 610, COLONADE, B/H, ISCON TEMPLE, OPP. ISCON BRTS BUS STAND, ISCON-AMBLI ROAD,

AHMEDABAD GJ 380058 IN

Tele: (079) 48982691 Mob. : +91 9825097076/+91 9898986846

CIN No. : L67120GJ1996PLC028600 Email: compliace@achyuthealthcare.com

Date: January 16, 2024

**To,
BSE Ltd.
P.J. Towers,
Dalal Street,
Mumbai-400001**

**Sub: Outcome of 06th Meeting of the Board of Directors of the Company
BSE Code: 543499**

Dear Sir/Madam,

This is to inform you that, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on today, i.e. January 16, 2024 at Registered office of the Company, commenced at 05:00 P.M. and concluded at 5:30 P.M. in that meeting the Board has decided the following matters:

1. Considered and approved the allotment of 28,08,000 equity shares having face value of Rs. 10/- each at Rs. 56/- (including premium of Rs. 46/- per share) to the non-promoters group on preferential basis in terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

The Company has also received in-principle approval from BSE Limited vide Letter No. LOD/PREF/VK/FIP/1078/2023-24 dated January 08, 2024.

The details as per Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith.

Please take the same on your record.

Yours faithfully,
For, ACHYUT HEALTHCARE LIMITED

**JIGEN JAGDISHBHAI MODI
MANAGING DIRECTOR
(DIN: 03355555)**

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Details of Issuance of Securities:

Sr. No.	Particulars	Details																													
1.	Type of Securities issued	Equity Shares having face value of Rs. 10/- each																													
2.	Type of issuance	Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																													
3.	Total number of Securities issued	28,08,000 (Twenty-Eight Lakhs Eight Thousands) Equity Shares at a price of Rs. 56/- (Rupees Fifty-Six Only) per Equity Share (including premium of Rs. 46/- per share) aggregating to Rs. 15,72,48,000/- (Rupees Fifteen Crore Seventy Two Lakhs Forty Eight Thousands only)																													
In case of Preferential Issue, the listed entity shall disclose the following additional details to the Stock Exchange:																															
4	Name of the Investors	Category No. of Equity Shares of Rs. 10/- each																													
	Dharam Prakash Tripathi	Non-Promoter 27,36,000																													
	Sandip Vijay Gajadiwar	Non-Promoter 27,000																													
	Richa Kaur	Non-Promoter 18,000																													
	Pradeep Lumar Singh	Non-Promoter 27,000																													
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of the subscription: The Offer has been fully subscribed by the allottees and post allotment, the paid up share capital has been increased from Rs. 14,01,75,000 to 16,82,55,000.</p> <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Pre Holding</th> <th colspan="2">Post Holding</th> </tr> <tr> <th>No. of Share</th> <th>%</th> <th>No. of Share</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Dharam Prakash Tripathi</td> <td>0</td> <td>0</td> <td>27,36,000</td> <td>16.26</td> </tr> <tr> <td>Sandip Vijay Gajadiwar</td> <td>0</td> <td>0</td> <td>27,000</td> <td>0.16</td> </tr> <tr> <td>Richa Kaur</td> <td>0</td> <td>0</td> <td>18,000</td> <td>0.10</td> </tr> <tr> <td>Pradeep Lumar Singh</td> <td>0</td> <td>0</td> <td>27,000</td> <td>0.16</td> </tr> </tbody> </table> <p>Issue Price: The Equity Shares are issued at a price of Rs. 56/- per share including securities premium of Rs. 46/- per share.</p> <p>The price has been arrived in compliance of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Number of investors: 04</p>	Particulars	Pre Holding		Post Holding		No. of Share	%	No. of Share	%	Dharam Prakash Tripathi	0	0	27,36,000	16.26	Sandip Vijay Gajadiwar	0	0	27,000	0.16	Richa Kaur	0	0	18,000	0.10	Pradeep Lumar Singh	0	0	27,000	0.16
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