

Kolkata - 700001

August 11, 2023

The Manager

Corporate Relationship Department

**BSE Limited** 

1<sup>st</sup> Floor, New Trading Wing,

Rotunda Building,

P J Towers, Dalal Street, Fort,

Mumbai - 400001

The Manager The Secretary

Listing Department The Calcutta Stock Exchange

National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor,

7, Lyons Range,

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400051

BSE Security Code: 500043 NSE Symbol: BATAINDIA CSE Scrip Code: 10000003

Dear Sir/Madam,

**Subject: Post Earnings' call Presentation** 

Further to our letter dated August 2, 2023, regarding Intimation of Schedule of Post Earnings call, we are submitting, pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), the presentation to be made during the said call.

The aforesaid information is also available on the website of the Company, viz., www.bata.in

This is for your information and records.

Thanking you,

Yours faithfully,

For BATA INDIA LIMITED

**NITIN BAGARIA** 

AVP - Company Secretary & Compliance Officer

Encl.: As Above

**Q1 FY24 Investors Presentation** 

**Bata India Limited** 

August 2023

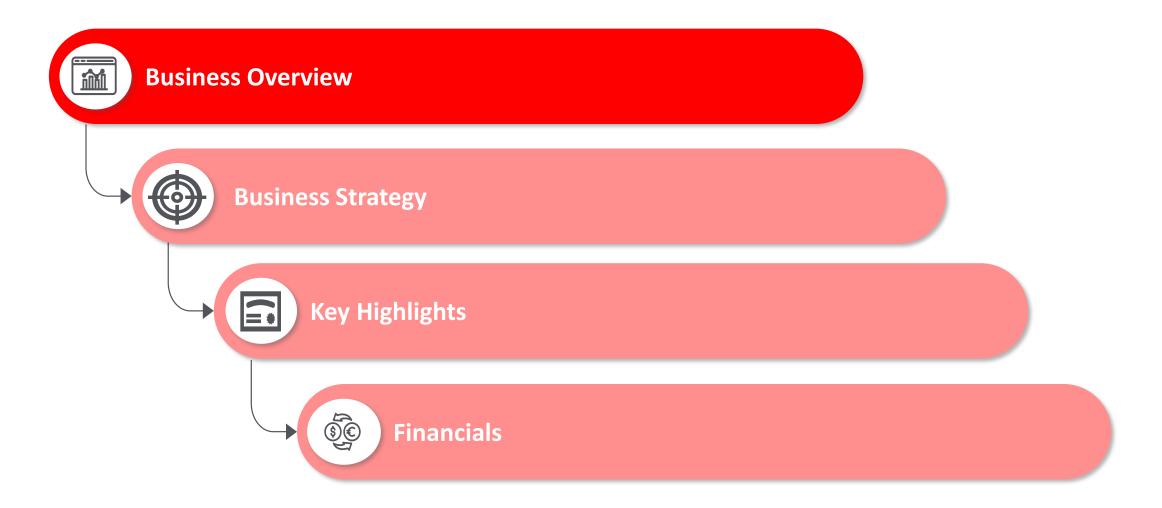
Bata



#### **DISCLAIMER**

This presentation may contain statements which reflect Management's current views and estimates and could be construed as forward-looking statements. The future involves risks and uncertainties that could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include various internal and external factors such as general economic conditions, raw material prices, industrial relations and regulatory developments.







#### **BATA: INDIA'S MOST LOVED & TRUSTED FOOTWEAR BRAND**



Footprint extended to 2100 point of sales, outreached ~700+ cities



Committed to Technology investments

Bata



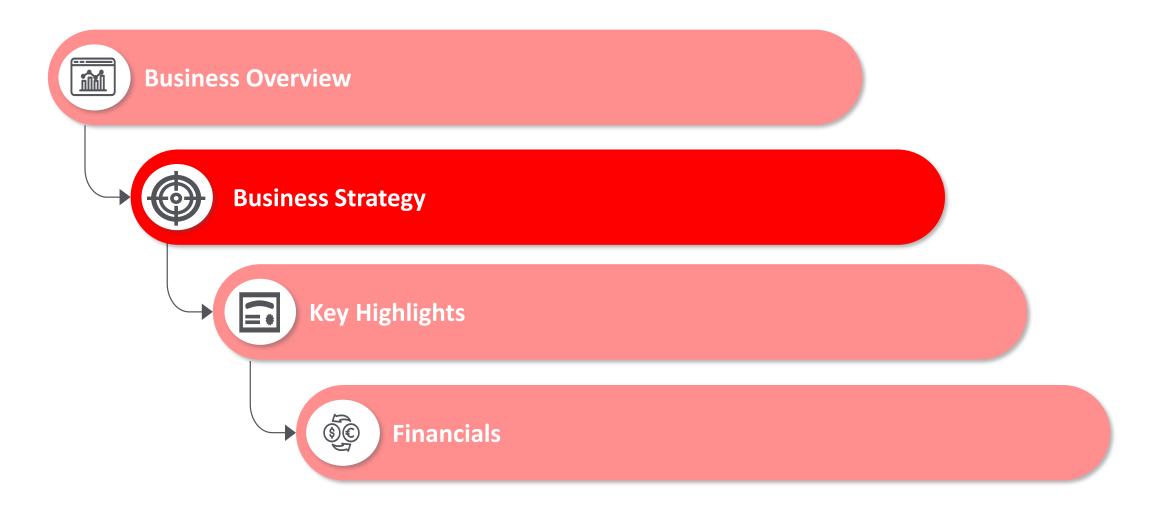
Awarded as 'India's
Most Admired
Franchise Company'
by Global Business
& Entrepreneur
Awards 2023



Sneaker Studios implemented in 565 stores



Floatz achieved highest ever quarterly turnover





### **Strategic Thrust Levers for 2023-24**

#### Talent, Process, Technology

- RIMS Upgradation
- ERP & HPM (on track)

#### Stay nimble on costs

 Cost Optimization especially corporate overheads

#### **Agile & efficient Supply Chain**

WMS implemented in Hosur

#### Drive Portfolio Evolution

- Sneaker studios addition
- Floatz continues to grow Q-o-Q
- Comfort brands continue to grow Q-o-Q



#### Retail Excellence - Accelerate Expansion via Franchise & Distribution

- Franchise Store addition
- Increase in Distributor WD%

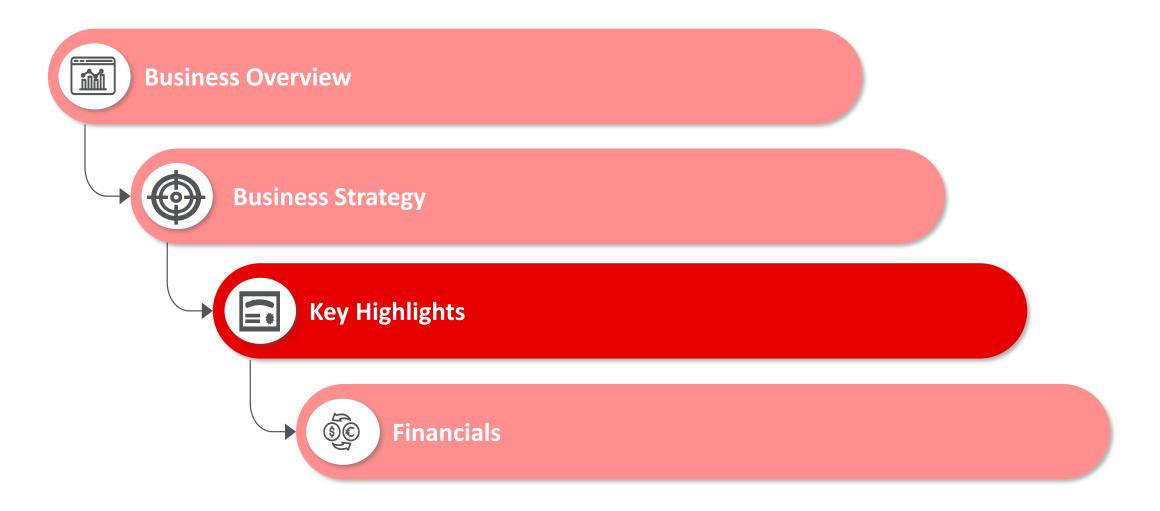
#### Marketing Investments & youth to Bata

Monsoon campaign, Back to School & Regional Festivals & EOSS drove footfall & traffic

#### Explode Digital Footprint

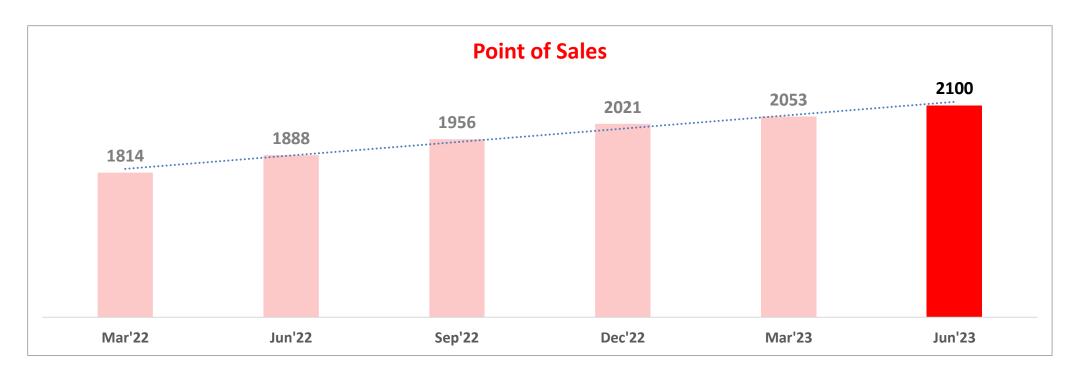
- Franchise stores added into ISS (Omni) network
- 2<sup>nd</sup> Warehouse enabled to fulfil marketplace orders







## **Continuing Retail Expansion**

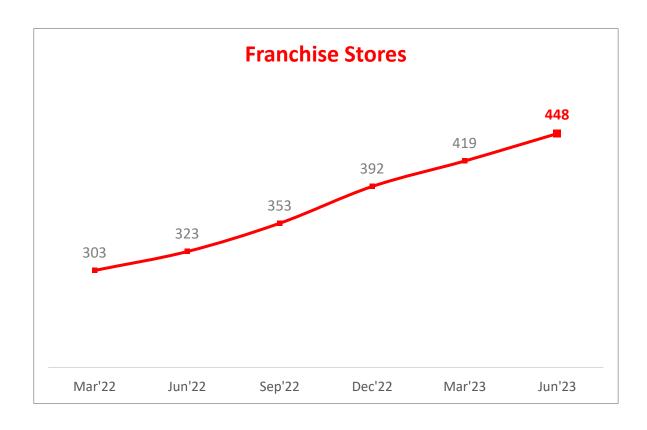


	Mar'22	Jun'22	Sep'22	Dec'22	Mar'23	June'23
сосо	70%	68%	66%	64%	63%	62%
FRN	17%	17%	18%	19%	20%	21%
SIS	13%	15%	16%	17%	17%	17%



## **Franchise Business Expansion continues**

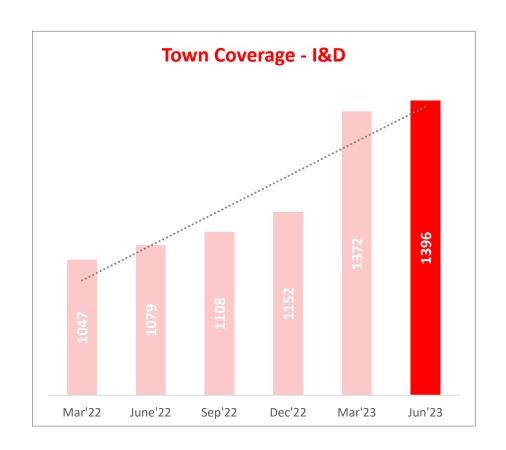
Net Additions in Q1 '24 Towns Covered Vision 500

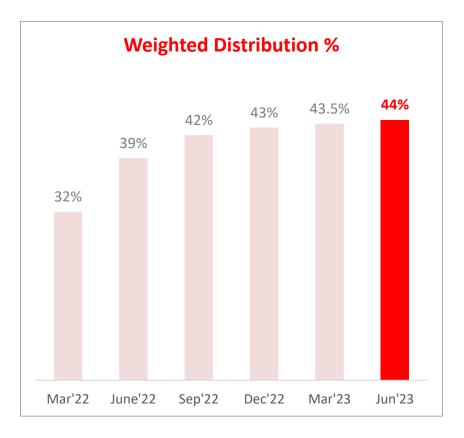






### **Expanded Reach to 1396 Towns; Distributor WD @44%**

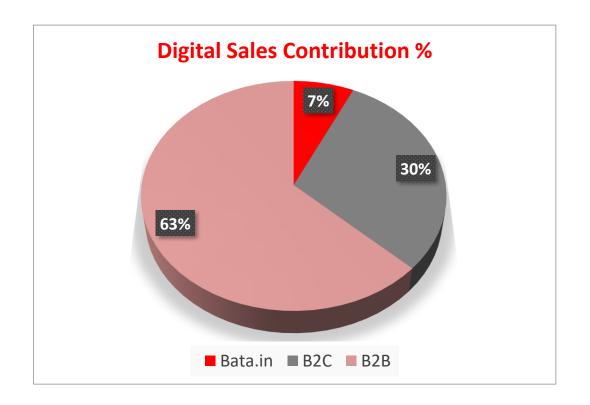


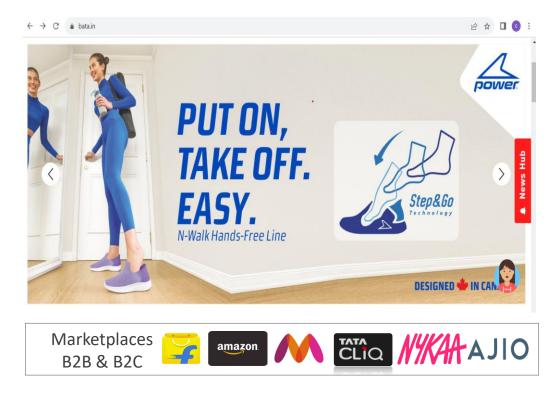


- Competitive Edge Categories(CEC) exceeding channel growth
- School Category continues to grow



### Digital continues to expand its reach





- Bata.in grew ~1.2X
- 4.2 Mn+ Customer Visits on Bata.in
- Marketplace business grew at 1.16X
- 56 Franchise stores enabled for In-Store business



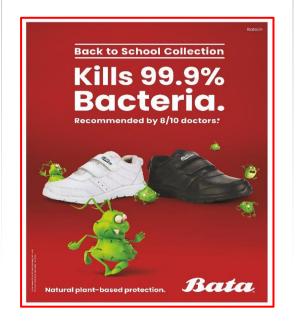
#### Regional Festivals, School Opening, Monsoon & EOSS drive consumer

Driving high relevance with consumers through Occasions and Event based marketing





School - Anti bacterial collection



3 Regional Festival Campaigns









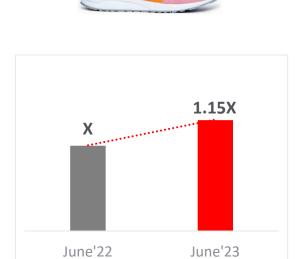
End of Season Sale

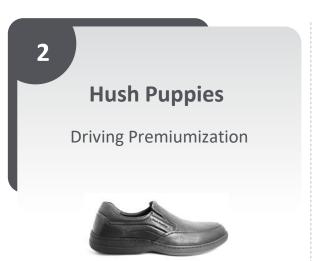


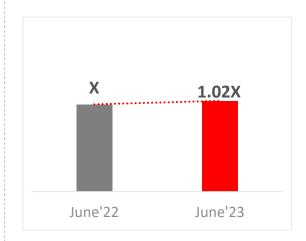


#### Premium Brands, Sneakerization and Comfort brands driving the growth

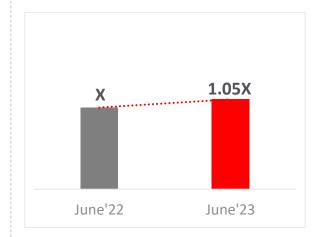
North Star
Sneakers driving the growth



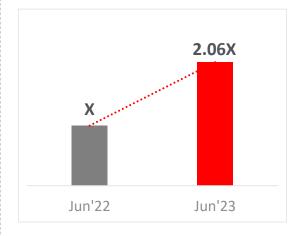














### **Elevating Experience for all Stakeholders**

Launch of "Buy Now Pay Later" across all Stores



VM A.I Application for Standardisation of Visual Merchandising across Stores



1<sup>st</sup> Floatz Kiosk Vegas Mall,Delhi



1

2

3



5



7



**Bata Shoe Care program** 



Store Refresh Renovations/Facelifts



Launch of Bata Landlord Connect Application



Expanding Power -> Apparel (Aug'23)



### **Other Highlights**









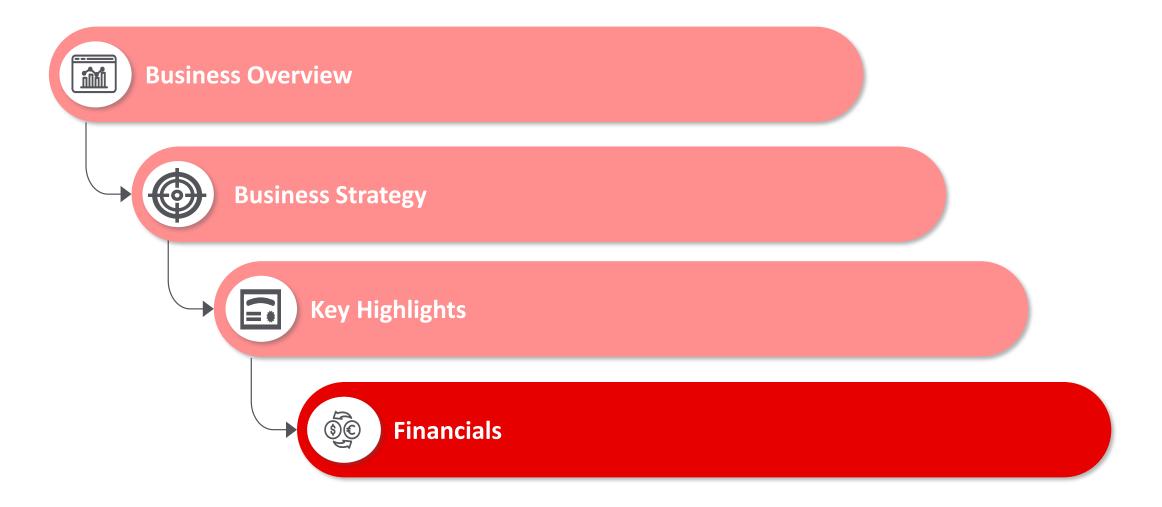
- Digital Receipts roll out
- Launch of PowerStep & Go

- RIMS V2
  Upgradation
- Cyber Security
  MFA implemented
  for 1300+ users

- India Sourcing Hub
- Reduction of sea freight cost

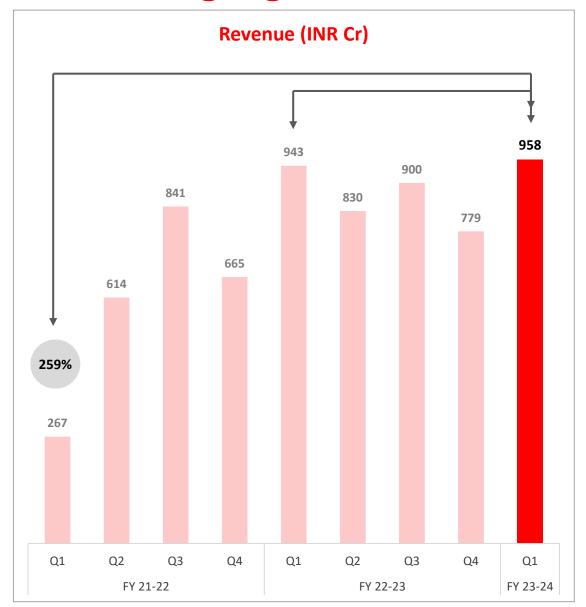
- Log fire WMS implementation at Hosur
- Optimizing warehousing costs

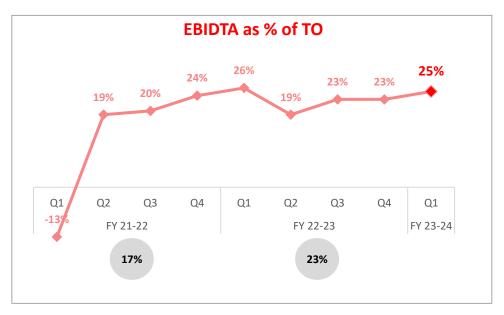


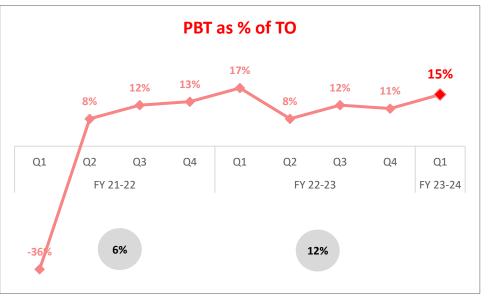




## **Financial Highlights**









# **THANK YOU**



BATA INDIA LIMITED (CIN: L19201WB1931PLC007261)