

November 12, 2024

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Proposed Initial Public Offering of equity shares of face value of ₹ 1 each of Zinka Logistics Solutions Limited (the “Company” or the “Issuer”) comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹5,500 million and an offer for sale of up to 20,685,800 equity shares aggregating up to ₹ [●] million (the “Offer”)**

The IPO Committee of the Company in their meeting held on November 12, 2024, in consultation Axis Capital Limited, Morgan Stanley India Company Private Limited, JM Financial Limited and IIFL Capital Services Limited (*formerly known IIFL Securities Limited*) (“**Book Running Lead Managers**”), have finalized allocation of 1,83,63,915 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 273/- per Equity Share (including share premium of ₹ 272/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
1.	SBI INNOVATIVE OPPORTUNITIES FUND	14,65,182	7.98	273.00	39,99,94,686.00
2.	SBI TECHNOLOGY OPPORTUNITIES FUND	10,21,248	5.56	273.00	27,88,00,704.00
3.	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	24,86,430	13.54	273.00	67,87,95,390.00
4.	INVESCO INDIA CONTRA FUND	18,26,550	9.95	273.00	49,86,48,150.00
5.	BANDHAN CORE EQUITY FUND	12,78,558	6.96	273.00	34,90,46,334.00
6.	BANDHAN INNOVATION FUND	3,65,364	1.99	273.00	9,97,44,372.00
7.	BANDHAN BALANCED ADVANTAGE FUND	1,82,628	0.99	273.00	4,98,57,444.00
8.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	5,81,850	3.17	273.00	15,88,45,050.00
9.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	3,45,600	1.88	273.00	9,43,48,800.00
10.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	3,45,600	1.88	273.00	9,43,48,800.00
11.	HORNBILL ORCHID INDIA FUND	10,58,400	5.76	273.00	28,89,43,200.00
12.	STEADVIEW CAPITAL MAURITIUS LIMITED	10,58,400	5.76	273.00	28,89,43,200.00
13.	TIMF HOLDINGS	10,58,400	5.76	273.00	28,89,43,200.00
14.	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	6,92,064	3.77	273.00	18,89,33,472.00
15.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	3,66,336	1.99	273.00	10,00,09,728.00
16.	MASSACHUSETTS INSTITUTE OF	9,11,997	4.97	273.00	24,89,75,181.00

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**Zinka Logistics Solutions Limited**

(Formerly Known as Zinka Logistics Solutions Private Limited)

Registered office address:

Vaswani Presidia, No. 84/2, II Floor,  
Panathur Main Road, Off Outer Ring Road,  
Bangalore - 560103, Karnataka, India

CIN: U63030KA2015PLCC079894

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
	TECHNOLOGY BASIC RETIREMENT PLAN TRUST				
17.	CARMIGNAC PORTFOLIO	8,75,340	4.77	273.00	23,89,67,820.00
18.	SBI GENERAL INSURANCE COMPANY LIMITED	4,35,780	2.37	273.00	11,89,67,940.00
19.	ACM GLOBAL FUND VCC	3,66,336	1.99	273.00	10,00,09,728.00
20.	BNP PARIBAS FUNDS ECOSYSTEM RESTORATION	3,62,601	1.97	273.00	9,89,90,073.00
21.	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	3,62,601	1.97	273.00	9,89,90,073.00
22.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,83,330	1.00	273.00	5,00,49,090.00
23.	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	1,83,330	1.00	273.00	5,00,49,090.00
24.	NUVAMA MULTI ASSET STRATEGY RETURN FUND	1,83,330	1.00	273.00	5,00,49,090.00
25.	SOCIETE GENERALE - ODI	1,83,330	1.00	273.00	5,00,49,090.00
26.	OISTER INDIA SCHEME V	1,83,330	1.00	273.00	5,00,49,090.00
	<b>TOTAL</b>	<b>1,83,63,915</b>	<b>100.00</b>		<b>5,01,33,48,795.00</b>

Out of the total allocation of 1,83,63,915 Equity Shares to the Anchor Investors, 61,39,530 Equity Shares (i.e.33.43 % of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 6 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (Rs.)
1	SBI INNOVATIVE OPPORTUNITIES FUND	14,65,182	7.98	273.00	39,99,94,686.00
2	SBI TECHNOLOGY OPPORTUNITIES FUND	10,21,248	5.56	273.00	27,88,00,704.00
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5	BANDHAN INNOVATION FUND	3,65,364	1.99	273.00	9,97,44,372.00
6	BANDHAN BALANCED ADVANTAGE FUND	1,82,628	0.99	273.00	4,98,57,444.00
	<b>TOTAL</b>	<b>61,39,530</b>	<b>33.43</b>		<b>1,67,60,91,690.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 07, 2024 and the Addendum I to the Red Herring Prospectus dated November 10, 2024 and Addendum II to the Red Herring Prospectus dated November 11, 2024 (together the “RHP” or the “Red Herring Prospectus”) filed with the Registrar of Companies, Karnataka at Bengaluru (“RoC”) published in newspaper on November 11, 2024 and November 12, 2024.

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We request you to make the above information public by disclosing the same on your website.

Thanking you,

**For Zinka Logistics Solutions Limited**

**Name of the Signatory: Barun Pandey**  
**Designation: Company Secretary and Compliance Officer**  
**Membership No. A39508**

cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

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