

Date: October 24, 2024

To

Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of Afcons Infrastructure Limited (the “Company”, and such initial public offering, the “Offer”)**

The Board of Directors of the Company at their meeting held on October 24, 2024, in consultation with the ICICI Securities Limited, DAM Capital Advisors Limited, Jefferies India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited (the “Book Running Lead Managers” or “BRLMs”) has finalized allocation of 3,50,21,597 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 463 per Equity Share (including share premium of Rs. 453 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
1	MONETARY AUTHORITY OF SINGAPORE	13,39,072	3.82%	463	61,99,90,336
2	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	6,52,384	1.86%	463	30,20,53,792
3	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	2,57,504	0.74%	463	11,92,24,352



AFCONS INFRASTRUCTURE LIMITED



Built to last...since 1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
4	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	4,29,184	1.23%	463	19,87,12,192
5	ICICI PRUDENTIAL INFRASTRUCTURE FUND	10,06,816	2.87%	463	46,61,55,808
6	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	3,32,256	0.95%	463	15,38,34,528
7	PGGM WORLD EQUITY II B. V.	2,73,888	0.78%	463	12,68,10,144
8	NATIONAL PENSION SERVICE MANAGED BY BLACKROCK INSTITUTIONAL TRUST COMPANY, NA	10,65,184	3.04%	463	49,31,80,192
9	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	5,71,840	1.63%	463	26,47,61,920
10	FIDELITY ADVISOR SERIES VIII - FIDELITY ADVISOR EMERGING ASIA FUND	2,48,704	0.71%	463	11,51,49,952
11	FIDELITY FAR EAST FUND	1,40,576	0.40%	463	6,50,86,688
12	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	13,39,072	3.82%	463	61,99,90,336
13	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND	13,39,072	3.82%	463	61,99,90,336
14	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	13,39,072	3.82%	463	61,99,90,336
15	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	6,69,536	1.91%	463	30,99,95,168
16	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	5,35,616	1.53%	463	24,79,90,208

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED



Built to last...since 1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1,33,920	0.38%	463	6,20,04,960
18	BNP PARIBAS TRUST SERVICES SINGAPORE LIMITED AS TRUSTEE OF FULLERTON ALPHA - ASIA FOCUS EQUITIES FUND	13,39,072	3.82%	463	61,99,90,336
19	SHAMYAK INVESTMENT PRIVATE LIMITED	13,39,072	3.82%	463	61,99,90,336
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	11,01,504	3.15%	463	50,99,96,352
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,29,600	0.37%	463	6,00,04,800
22	MIRAE ASSET ELSS TAX SAVER FUND	8,64,000	2.47%	463	40,00,32,000
23	MIRAE ASSET MULTICAP FUND	3,67,104	1.05%	463	16,99,69,152
24	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	12,31,104	3.52%	463	57,00,01,152
25	INEVSCO INDIA SMALLCAP FUND	8,63,936	2.47%	463	40,00,02,368
26	INVESCO INDIA INFRASTRUCTURE FUND	3,67,168	1.05%	463	16,99,98,784
27	EAST BRIDGE CAPITAL MASTER FUND I LTD	10,79,936	3.08%	463	50,00,10,368
28	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	1,72,768	0.49%	463	7,99,91,584
29	AMUNDI FUNDS NEW SILK ROAD	6,91,168	1.97%	463	32,00,10,784
30	INVESCO INDIA EQUITY FUND	8,63,936	2.47%	463	40,00,02,368
31	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	4,55,520	1.30%	463	21,09,05,760

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED



Shapoorji Pallonji  
Built to last...since1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
32	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	4,08,416	1.17%	463	18,90,96,608
33	HDFC LIFE INSURANCE COMPANY LIMITED	8,20,736	2.34%	463	38,00,00,768
34	360 ONE INDIA PRIVATE EQUITY FUND	2,16,000	0.62%	463	10,00,08,000
35	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9	2,16,000	0.62%	463	10,00,08,000
36	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 10	2,15,968	0.62%	463	9,99,93,184
37	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	6,47,968	1.85%	463	30,00,09,184
38	MIRAE ASSET INDIA BLUE CHIP EQUITY MASTER INVESTMENT TRUST	2,27,744	0.65%	463	10,54,45,472
39	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	3,66,240	1.05%	463	16,95,69,120
40	WHITEOAK CAPITAL FLEXI CAP FUND	3,04,640	0.87%	463	14,10,48,320
41	WHITEOAK CAPITAL MID CAP FUND	1,84,032	0.53%	463	8,52,06,816
42	WHITEOAK CAPITAL MULTI CAP FUND	94,496	0.27%	463	4,37,51,648
43	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	5,39,968	1.54%	463	25,00,05,184
44	BARODA BNP PARIBAS BALANCED ADVANTAGE FUND	6,26,368	1.79%	463	29,00,08,384
45	LIC MF LARGE & MID CAP FUND	1,46,336	0.42%	463	6,77,53,568
46	LIC MF INFRASTRUCTURE FUND	1,46,336	0.42%	463	6,77,53,568
47	LIC MF MULTI CAP FUND	1,24,864	0.36%	463	5,78,12,032

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED



Built to last...since 1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
48	LIC MF SMALL CAP FUND	1,24,864	0.36%	463	5,78,12,032
49	LIC MF BALANCED ADVANTAGE FUND	83,968	0.24%	463	3,88,77,184
50	ACTIVE EMERGING MARKETS EQUITY FUND	5,39,968	1.54%	463	25,00,05,184
51	JUPITER INDIA FUND	4,76,832	1.36%	463	22,07,73,216
52	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	1,71,136	0.49%	463	7,92,35,968
53	DUNHAM EMERGING MARKETS STOCK FUND	2,16,000	0.62%	463	10,00,08,000
54	PRIVATE CLIENT EMERGING MARKETS PORTFOLIO	3,23,968	0.93%	463	14,99,97,184
55	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,31,968	1.23%	463	20,00,01,184
56	ABAKKUS DIVERSIFIED ALPHA FUND-2	4,31,968	1.23%	463	20,00,01,184
57	OAKTREE EMERGING MARKETS EQUITY FUND, L.P.	3,51,584	1.00%	463	16,27,83,392
58	THINK INDIA OPPORTUNITIES MASTER FUND LP	3,24,000	0.93%	463	15,00,12,000
59	HELIOS FLEXI CAP FUND	2,59,200	0.74%	463	12,00,09,600
60	MAHINDRA MANULIFE MANUFACTURING FUND	2,37,600	0.68%	463	11,00,08,800
61	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	2,17,900	0.62%	463	10,08,87,700
62	EDELWEISS LIFE INSURANCE COMPANY LIMITED	2,16,950	0.62%	463	10,04,47,850
63	CARNELIAN BHARAT AMRITKAAL FUND .	2,16,000	0.62%	463	10,00,08,000

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED



Built to last...since1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
64	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	2,16,000	0.62%	463	10,00,08,000
65	SUN LIFE ADITYA BIRLA INDIA FUND	2,16,000	0.62%	463	10,00,08,000
66	CHARTERED FINANCE & LEASING LIMITED	1,08,032	0.31%	463	5,00,18,816
67	SOCIETE GENERALE - ODI	2,16,000	0.62%	463	10,00,08,000
68	BNP PARIBAS FINANCIAL MARKETS - ODI	2,16,000	0.62%	463	10,00,08,000
69	TOCU EUROPE III S.A R.L.	1,73,750	0.50%	463	8,04,46,250
70	SBI GENERAL INSURANCE COMPANY LIMITED	1,08,918	0.31%	463	5,04,29,034
71	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	1,08,950	0.31%	463	5,04,43,850
72	GAM MULTISTOCK - EMERGING MARKETS EQUITY	2,16,000	0.62%	463	10,00,08,000
73	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	2,16,000	0.62%	463	10,00,08,000
74	TAURUS FLEXI CAP FUND	98,150	0.28%	463	4,54,43,450
75	TITCO LTD. TAURUS MUTUAL FUND TAURUS INFRASTRUCTURE FUND	10,800	0.03%	463	50,00,400
76	ITI MID CAP FUND	54,950	0.16%	463	2,54,41,850
77	ITI MULTI CAP FUND	54,000	0.15%	463	2,50,02,000
78	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	2,16,000	0.62%	463	10,00,08,000
79	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1,90,295	0.54%	463	8,81,06,585

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED

Shapoorji Pallonji  
Built to last...since 1865

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
80	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	1,52,150	0.43%	463	7,04,45,450
	<b>Total</b>	<b>3,50,21,597</b>	<b>100.00%</b>		<b>16,21,49,99,411</b>

Out of the total allocation of 3,50,21,597 Equity Shares to the Anchor Investors, 1,17,10,136 Equity Shares (i.e. 33.44% of the total allocation to Anchor Investors) were allocated to 15 domestic mutual funds through a total of 31 schemes. Set forth below is the scheme-wise details of the mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
1	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	6,52,384	1.86%	463	30,20,53,792
2	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	2,57,504	0.74%	463	11,92,24,352
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	4,29,184	1.23%	463	19,87,12,192
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	10,06,816	2.87%	463	46,61,55,808
5	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	3,32,256	0.95%	463	15,38,34,528
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	6,69,536	1.91%	463	30,99,95,168
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	5,35,616	1.53%	463	24,79,90,208
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1,33,920	0.38%	463	6,20,04,960

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335



AFCONS INFRASTRUCTURE LIMITED



Shapoorji Pallonji  
Built to last...since1865

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	11,01,504	3.15%	463	50,99,96,352
10	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,29,600	0.37%	463	6,00,04,800
11	MIRAE ASSET ELSS TAX SAVER FUND	8,64,000	2.47%	463	40,00,32,000
12	MIRAE ASSET MULTICAP FUND	3,67,104	1.05%	463	16,99,69,152
13	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	12,31,104	3.52%	463	57,00,01,152
14	INEVSCO INDIA SMALLCAP FUND	8,63,936	2.47%	463	40,00,02,368
15	INVESCO INDIA INFRASTRUCTURE FUND	3,67,168	1.05%	463	16,99,98,784
16	WHITEOAK CAPITAL FLEXI CAP FUND	3,04,640	0.87%	463	14,10,48,320
17	WHITEOAK CAPITAL MID CAP FUND	1,84,032	0.53%	463	8,52,06,816
18	WHITEOAK CAPITAL MULTI CAP FUND	94,496	0.27%	463	4,37,51,648
19	BARODA BNP PARIBAS BALANCED ADVANTAGE FUND	6,26,368	1.79%	463	29,00,08,384
20	LIC MF LARGE & MID CAP FUND	1,46,336	0.42%	463	6,77,53,568
21	LIC MF INFRASTRUCTURE FUND	1,46,336	0.42%	463	6,77,53,568
22	LIC MF MULTI CAP FUND	1,24,864	0.36%	463	5,78,12,032
23	LIC MF SMALL CAP FUND	1,24,864	0.36%	463	5,78,12,032
24	LIC MF BALANCED ADVANTAGE FUND	83,968	0.24%	463	3,88,77,184
25	HELIOS FLEXI CAP FUND	2,59,200	0.74%	463	12,00,09,600
26	MAHINDRA MANULIFE MANUFACTURING FUND	2,37,600	0.68%	463	11,00,08,800

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335





AFCONS INFRASTRUCTURE LIMITED



Built to last...since 1865

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (Rs.)
27	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	2,17,900	0.62%	463	10,08,87,700
28	TAURUS FLEXI CAP FUND	98,150	0.28%	463	4,54,43,450
29	TITCO LTD. TAURUS MUTUAL FUND TAURUS INFRASTRUCTURE FUND	10,800	0.03%	463	50,00,400
30	ITI MID CAP FUND	54,950	0.16%	463	2,54,41,850
31	ITI MULTI CAP FUND	54,000	0.15%	463	2,50,02,000
	<b>Total</b>	<b>1,17,10,136</b>			<b>5,42,17,92,968</b>

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus dated October 18, 2024 filed with the Registrar of Companies, Maharashtra at Mumbai read with addendum to the red herring prospectus dated October 22, 2024 and the corrigenda to the red herring prospectus dated October 19, 2024 and October 23, 2024 (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Afcons Infrastructure Limited**

Name: Gaurang Parekh

Designation: **Company Secretary and Compliance Officer**

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

Regd. Office: Afcons House, 16, Shah Industrials Estate, Veera Desai Road, Azad Nagar P.O. Box No. 11978, Andheri(W), Mumbai - 400 053,

Tel.: +91-22-6719 1000 / 2673 0042 Fax: +91-22-2673 0047 / 2673 0026 | www.afcons.com

CIN No.: U45200MH1976PLC019335