

**Annexure I**

**ISIN - INE003L07077 and INE003L07069 Scrip Code: 959411 and 959412**

Particulars	Terms and Conditions	
	Original Terms	Amended/ Altered Terms
Pledged REIT Units	First ranking and pari passu pledge over 6,00,00,000 REIT units	First ranking and pari passu pledge over 5,28,00,000 REIT units and second charge on 72,00,000 REIT units
Trigger 1	Security Cover equal to or below 1.20:1 OR REIT Cover equal to or below 1.04:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date	Security Cover equal to or below 1.30:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date
Trigger 2	Security Cover Equal or below 1.15:1 OR REIT Cover equal to or below 1.04:1 - Occurrence of Event of Default and the right to immediately accelerate the redemption and provide a period of 2 days for full redemption	Security Cover Equal or below 1.20:1 OR REIT Cover equal to or below 1.10:1 - Occurrence of Event of Default and the right to immediately accelerate the redemption and provide a period of 2 days for full redemption

**ISIN - INE003L07184 Scrip Code – 973361**

Particulars	Terms and Conditions	
	Original Terms	Amended/ Altered Terms
IBREL share pledge	First ranking pledge over 6,30,95,240 IBREL shares	First ranking pledge over 4,80,95,240 IBREL shares and second charge on 1,50,00,000 IBREL shares
Trigger 1	Security Cover equal to or below 1.20:1 OR REIT Cover equal to or below 1.04:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date	Security Cover equal to or below 1.30:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date
Trigger 2	Security Cover Equal or below 1.15:1 OR REIT Cover equal to or below 1.04:1 - Occurrence of Event of Default and the right to immediately accelerate the	Security Cover Equal or below 1.20:1 OR REIT Cover equal to or below 1.10:1 - Occurrence of Event of Default and the right to immediately accelerate the

Particulars	Terms and Conditions	
	Original Terms	Amended/ Altered Terms
	redemption and provide a period of 2 days for full redemption	redemption and provide a period of 2 days for full redemption

**ISIN - INE003L07200 Scrip Code – 974423**

Particulars	Terms and Conditions	
	Original Terms	Amended/ Altered Terms
Pledged REIT Units	First ranking and pari passu pledge over 6,00,00,000 REIT units	First ranking and pari passu pledge over 5,28,00,000 REIT units and second charge on 72,00,000 REIT units
Trigger 1	Security Cover equal to or below 1.20:1 OR REIT Cover equal to or below 1.04:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date	Security Cover equal to or below 1.30:1 ("Trigger 1") – Upon occurrence of Trigger 1 ("Trigger 1 Date"), Security Cover to be restored to Restoration Security Cover Ratio no later than 3 business days from the Trigger 1 Date
Trigger 2	Security Cover Equal or below 1.15:1 OR REIT Cover equal to or below 1.04:1 - Occurrence of Event of Default and the right to immediately accelerate the redemption and provide a period of 2 days for full redemption	Security Cover Equal or below 1.20:1 OR REIT Cover equal to or below 1.10:1 - Occurrence of Event of Default and the right to immediately accelerate the redemption and provide a period of 2 days for full redemption