

Date: March 01, 2024

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To The Associate Vice President MSD-Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 5/- each of R K Swamy Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on March 01, 2024, in consultation with the Selling Shareholders and the Book Running Lead Managers ("BRLMs") to the Offer, have finalized allocation of 65,00,937 Equity Shares, to the Anchor Investors. The price at which such allocation has been made, i.e. ₹ 288/- per Equity Share (including share premium of ₹ 283/- per Equity Share) was finalized by the IPO Committee at its meeting held on March 01, 2024 in consultation with the BRLMs. The allocation to the Anchor Investors is as follows:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	17,37,350	26.72%	288	50,03,56,800.00
2.	LIC MF SMALL CAP FUND	69,450	1.07%	288	2,00,01,600.00
3.	LIC MF LONG TERM VALUE FUND	69,450	1.07%	288	2,00,01,600.00
4.	LIC MF MULTI CAP FUND	3,12,500	4.81%	288	9,00,00,000.00
5.	LIC MF BALANCED ADVANTAGE FUND	3,12,500	4.81%	288	9,00,00,000.00
6.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	6,94,450	10.68%	288	20,00,01,600.00
7.	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	5,20,850	8.01%	288	15,00,04,800.00
8.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	5,20,850	8.01%	288	15,00,04,800.00
9.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	2,43,050	3.74%	288	6,99,98,400.00
10.	JM FINANCIAL MUTUAL FUND- JM ELSS TAX SAVER FUND	1,04,200	1.60%	288	3,00,09,600.00
11.	SBI GENERAL INSURANCE COMPANY LIMITED	3,47,250	5.34%	288	10,00,08,000.00
12.	GAM MULTISTOCK - EMERGING MARKETS EQUITY	3,47,250	5.34%	288	10,00,08,000.00
13.	SOCIETE GENERALE - ODI	3,47,250	5.34%	288	10,00,08,000.00
14.	VIKASA INDIA EIF I FUND	1,74,900	2.69%	288	5,03,71,200.00
15.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	1,74,937	2.69%	288	5,03,81,856.00
16.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,74,900	2.69%	288	5,03,71,200.00
17.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	1,74,900	2.69%	288	5,03,71,200.00
18.	BNP PARIBAS FINANCIAL MARKETS - ODI	1,74,900	2.69%	288	5,03,71,200.00

R K SWAMY LIMITED

Formerly known as "R K Swamy Private Limited"
& "R K Swamy BBDO Private Limited"

Esplanade House,
29 Hazarinal Somani Marg,
Fort, Mumbai 400 001.

Phone +91 22 4057 6399, 2207 7476

www.rkswamy.com

CIN No. U74300TN1973PLC006304

Regd Office 19 Wheatcrofts Road,
Nungambakkam, Chennai 600 034.

Offices also at Bengaluru, Hyderabad,
Kochi, Kolkata, New Delhi.



Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
	Total	65,00,937	100%		1,87,22,69,856.00

3 Mutual Funds have applied through a total of 7 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	17,37,350	26.72%	288	50,03,56,800.00
2.	LIC MF SMALL CAP FUND	69,450	1.07%	288	2,00,01,600.00
3.	LIC MF LONG TERM VALUE FUND	69,450	1.07%	288	2,00,01,600.00
4.	LIC MF MULTI CAP FUND	3,12,500	4.81%	288	9,00,00,000.00
5.	LIC MF BALANCED ADVANTAGE FUND	3,12,500	4.81%	288	9,00,00,000.00
6.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	2,43,050	3.74%	288	6,99,98,400.00
7.	JM FINANCIAL MUTUAL FUND- JM ELSS TAX SAVER FUND	1,04,200	1.60%	288	3,00,09,600.00
	Total	28,48,500	43.82%		82,03,68,000.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **R K Swamy Limited**



Authorised Signatory
Name: Aparna Bhat
Designation: Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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