

GR HIGHWAYS INVESTMENT MANAGER PRIVATE LIMITED



Date: February 27, 2024

To
The General Manager
Dept. of Listing Operation
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial public offering of Units for cash aggregating up to Rs. 25,000.00 million by Bharat Highways InvIT

The Investment Manager of the Bharat Highways InvIT at its meeting held on February 27, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 8,25,97,350 Units, to Anchor Investors at Anchor Investor Allocation Price of Rs. 100 per Unit in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL CREDIT RISK FUND	50,00,250	6.05%	100	50,00,25,000.00
2	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	39,99,900	4.84%	100	39,99,90,000.00
3	ICICI PRUDENTIAL EQUITY & DEBT FUND	30,00,000	3.63%	100	30,00,00,000.00
4	HDFC MUTUAL FUND-HDFC CREDIT RISK DEBT FUND	84,00,000	10.17%	100	84,00,00,000.00
5	HDFC MUTUAL FUND-HDFC DYNAMIC DEBT FUND	10,50,000	1.27%	100	10,50,00,000.00
6	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	10,50,000	1.27%	100	10,50,00,000.00
7	KOTAK EQUITY SAVINGS FUND	45,00,000	5.45%	100	45,00,00,000.00
8	KOTAK DYNAMIC BOND FUND	15,00,000	1.82%	100	15,00,00,000.00
9	KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK MEDIUM TERM FUND	15,00,000	1.82%	100	15,00,00,000.00
10	KOTAK CREDIT RISK FUND	15,00,000	1.82%	100	15,00,00,000.00
11	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	79,99,950	9.69%	100	79,99,95,000.00
12	HDFC LIFE INSURANCE COMPANY LIMITED	49,99,950	6.05%	100	49,99,95,000.00
13	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	30,00,000	3.63%	100	30,00,00,000.00
14	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA EQUITY HYBRID FUND	15,00,000	1.82%	100	15,00,00,000.00



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15	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	20,00,100	2.42%	100	20,00,10,000.00
16	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	19,99,950	2.42%	100	19,99,95,000.00
17	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	11,66,700	1.41%	100	11,66,70,000.00
18	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	10,00,050	1.21%	100	10,00,05,000.00
19	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	8,33,400	1.01%	100	8,33,40,000.00
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CREDIT RISK FUND	3,33,300	0.40%	100	3,33,30,000.00
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MEDIUM TERM PLAN	3,33,300	0.40%	100	3,33,30,000.00
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	3,33,300	0.40%	100	3,33,30,000.00
23	UTI-DIVIDEND YIELD FUND	22,72,800	2.75%	100	22,72,80,000.00
24	UTI AGGRESSIVE HYBRID FUND	13,63,650	1.65%	100	13,63,65,000.00
25	UTI - CREDIT RISK FUND	3,63,600	0.44%	100	3,63,60,000.00
26	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	40,00,050	4.84%	100	40,00,05,000.00
27	ALPHA ALTERNATIVES MSAR LLP	34,99,950	4.24%	100	34,99,95,000.00
28	BARODA BNP PARIBAS BALANCED ADVANTAGE FUND	30,00,000	3.63%	100	30,00,00,000.00
29	RELIANCE GENERAL INSURANCE COMPANY LIMITED	25,00,050	3.03%	100	25,00,05,000.00



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30	CIM INVESTMENT FUND ICAV	15,96,750	1.93%	100	15,96,75,000.00
31	DSP EQUITY SAVINGS FUND	10,00,050	1.21%	100	10,00,05,000.00
32	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	10,00,050	1.21%	100	10,00,05,000.00
33	KOTAK OPTIMUS MODERATE SCHEME	10,00,050	1.21%	100	10,00,05,000.00
34	DSP INVESTMENT PRIVATE LIMITED	10,00,050	1.21%	100	10,00,05,000.00
35	SOCIETE GENERALE - ODI	10,00,050	1.21%	100	10,00,05,000.00
36	BNP PARIBAS FINANCIAL MARKETS	10,00,050	1.21%	100	10,00,05,000.00
37	BAJAJ FINSERV BALANCED ADVANTAGE FUND	10,00,050	1.21%	100	10,00,05,000.00
Total		8,25,97,350			8,25,97,35,000.00

As per the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised Confirmation of Allocation Note ("CAN").

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For GR Highways Investment Manager Private Limited
(on behalf of Bharat Highways InvIT)**

Mohnish

Authorised Signatory

Name: Mohnish Dutta

Designation: Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India