



September 14, 2023

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Maharashtra, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Yatra Online Limited (the “Company”, and such initial public offering, the “Offer”) comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹6,020.00 million and an offer for sale of up to 12,183,099 equity shares aggregating up to ₹[●] million by the Selling Shareholders

The IPO Committee of the Company *vide* its resolution dated Thursday, September 14, 2023 and the Promoter Selling Shareholder, in consultation with SBI Capital Markets Limited, DAM Capital Advisors Limited and IIFL Securities Limited (“**Book Running Lead Managers**”), have finalized allocation of 2,45,59,860 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 142/- per Equity Share (including share premium of ₹ 141/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price per Equity Share (₹)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL TECHNOLOGY FUND	36,97,155	15.05%	142	52,49,96,010
2	ICICI PRUDENTIAL INNOVATION FUND	12,32,490	5.02%	142	17,50,13,580
3	MIRAE ASSET HYBRID - EQUITY FUND	13,38,225	5.45%	142	19,00,27,950
4	MIRAE ASSET FLEXI CAP FUND	7,04,130	2.87%	142	9,99,86,460
5	MIRAE ASSET BALANCED ADVANTAGE FUND	5,63,325	2.29%	142	7,99,92,150
6	MIRAE ASSET EQUITY SAVINGS FUND	2,11,260	0.86%	142	2,99,98,920
7	TATA MULTICAP FUND	16,19,730	6.60%	142	23,00,01,660
8	TATA FOCUSED EQUITY FUND	8,45,040	3.44%	142	11,99,95,680
9	TATA DIVIDEND YIELD FUND	3,52,170	1.43%	142	5,00,08,140
10	BANDHAN EMERGING BUSINESSES FUND	10,56,300	4.30%	142	14,99,94,600
11	BANDHAN MULTI CAP FUND	7,74,795	3.15%	142	11,00,20,890
12	BANDHAN HYBRID EQUITY FUND	3,52,065	1.43%	142	4,99,93,230
13	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	13,52,085	5.51%	142	19,19,96,070
14	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	1,05,630	0.43%	142	1,49,99,460
15	MAX LIFE INSURANCE CO. LTD. -	56,385	0.23%	142	80,06,670



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	PURE GROWTH FUND				
16	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	14,07,840	5.73%	142	19,99,13,280
17	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	14,08,470	5.73%	142	20,00,02,740
18	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC-EDELWEISS RECENTLY LISTED IPO FUND	8,45,040	3.44%	142	11,99,95,680
19	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS AGGRESIVE HYBRID FUND	3,87,345	1.58%	142	5,50,02,990
20	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS EDELWEISS EQUITY SAVINGS FUND	1,76,085	0.72%	142	2,50,04,070
21	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	12,67,665	5.16%	142	18,00,08,430
22	ELARA INDIA OPPORTUNITIES FUND LIMITED	8,97,855	3.66%	142	12,74,95,410
23	WHITEOAK CAPITAL FLEXI CAP FUND	3,85,455	1.57%	142	5,47,34,610
24	WHITEOAK CAPITAL MID CAP FUND	2,35,305	0.96%	142	3,34,13,310
25	WHITEOAK CAPITAL LARGE CAP FUND	62,055	0.25%	142	88,11,810
26	WHITEOAK CAPITAL TAX SAVER FUND	21,420	0.09%	142	30,41,640
27	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	7,04,235	2.87%	142	10,00,01,370
28	BOFA SECURITIES EUROPE SA - ODI	5,63,430	2.29%	142	8,00,07,060
29	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED-POLICY HOLDERS EQUITY	3,69,744	1.51%	142	5,25,03,648
30	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED-SHAREHOLDERS EQUITY	1,58,451	0.65%	142	2,25,00,042
31	QUANTUM-STATE INVESTMENT FUND	5,28,255	2.15%	142	7,50,12,210
32	SOCIETE GENERALE - ODI	5,28,255	2.15%	142	7,50,12,210
33	BNP PARIBAS ARBITRAGE	3,52,170	1.43%	142	5,00,08,140
	TOTAL	2,45,59,860	100.00%		3,48,75,00,120

Out of the total allocation of 24,559,860 Equity Shares to the Anchor Investors, 1,48,59,390 Equity Shares (i.e. 60.50% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds through a total of 19 schemes. Set forth below is a scheme-wise detail of mutual funds:



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Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL TECHNOLOGY FUND	36,97,155	15.05%	142.00	52,49,96,010
2	ICICI PRUDENTIAL INNOVATION FUND	12,32,490	5.02%	142.00	17,50,13,580
3	MIRAE ASSET HYBRID - EQUITY FUND	13,38,225	5.45%	142.00	19,00,27,950
4	MIRAE ASSET FLEXI CAP FUND	7,04,130	2.87%	142.00	9,99,86,460
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13	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	8,45,040	3.44%	142.00	11,99,95,680
14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	3,87,345	1.58%	142.00	5,50,02,990
15	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	1,76,085	0.72%	142.00	2,50,04,070
16	WHITEOAK CAPITAL FLEXI CAP FUND	3,85,455	1.57%	142.00	5,47,34,610
17	WHITEOAK CAPITAL MID CAP FUND	2,35,305	0.96%	142.00	3,34,13,310
18	WHITEOAK CAPITAL LARGE CAP FUND	62,055	0.25%	142.00	88,11,810
19	WHITEOAK CAPITAL TAX SAVER FUND	21,420	0.09%	142.00	30,41,640
	TOTAL	1,48,59,390	60.50%		2,11,00,33,380

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 8, 2023 filed with the Registrar of Companies, Maharashtra at Mumbai read together with the Corrigendum to RHP published along with price band advertisement dated September 11, 2023.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

FOR YATRA ONLINE LIMITED
(Formerly known as Yatra Online Private Limited)



Darpan Batra
Company Secretary and Compliance Officer
Membership No. A15719

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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