

Date: September 07, 2023

To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Associate Vice President
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex,
Bandra East, Mumbai 400 051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10.00 each of EMS Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company, vide their resolution dated September 07, 2023 and Selling Shareholder in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 45,67,476 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 211.00 per Equity Share (including share premium of Rs. 201.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
1	NAV CAPITAL VCC-NAV CAPITAL EMERGING STAR FUND	11,06,420	24.22%	211.00	23,34,54,620
2	ABAKKUS DIVERSIFIED ALPHA FUND	9,47,940	20.75%	211.00	20,00,15,340
3	SAINT CAPITAL FUND	7,11,176	15.57%	211.00	15,00,58,136
4	MERU INVESTMENT FUND PCC-CELL 1	7,10,990	15.57%	211.00	15,00,18,890
5	BOFA SECURITIES EUROPE SA-ODI	7,10,990	15.57%	211.00	15,00,18,890
6	MORGAN STANLEY ASIA (SINGAPORE) PTE	3,79,960	8.32%	211.00	8,01,71,560
		45,67,476	100.00%	211.00	96,37,37,436

Out of the total allocation of 45,67,476 equity shares to the Anchor Investors, Nil equity shares (i.e. nil% of the total allocation to Anchor Investors) were allocated to nil domestic mutual funds through a total of nil schemes, set forth below is a scheme-wise details of Mutual Funds:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount Allocated (In Rs.)
NIL					

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. The equity shares allocated to Anchor Investors will be allotted to such Anchor Investors subject to the application being valid in all aspects along with receipt of stipulated documents and allotment by the Board/IPO Committee.

sustainable growth

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **EMS Limited**



Authorised Signatory

Name: Deepak Kumar

Designation: Company Secretary and Compliance Officer

Cc: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India