



RATNAVEER

Date: September 01, 2023

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 10 each of Ratnaveer Precision Engineering Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company and Promoter Selling Shareholder at their meeting held on September 01, 2023, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 50,52,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 98 per Equity Share (including share premium of ₹ 88 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	Coeus Global Opportunities Fund	10,20,450	20.20	10,00,04,100
2	Leading Light Fund VCC -The Triumph Fund	10,20,450	20.20	10,00,04,100
3	Saint Capital Fund	10,20,450	20.20	10,00,04,100
4	Sixteenth Street Asian Gems Fund	7,65,300	15.15	7,49,99,400
5	Societe Generale ODI	7,15,050	14.15	7,00,74,900
6	Societe Generale	5,10,300	10.10	5,00,09,400
Total		50,52,000	100.00	49,50,96,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Ratnaveer Precision Engineering Limited**

Name : Prerana Rajeshbhai Trivedi
Designation: Company Secretary and Compliance Officer



cc:
Securities and Exchange Board of India
Division of Issues and Listing-II,
Corporation Finance Department,
Plot No. C 4-A, G Block, Near Bank of India,
Bandra Kurla Complex, Bandra East, Mumbai,
Maharashtra 400051.



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.
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CIN : U27108GJ2002PLC040488 Web : www.ratnaveer.com

