

Date: July 25, 2023

To

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Proposed Initial Public Offering of up to [●] equity shares of face value of ₹ 10 each (“Equity Shares”) of Yatharth Hospital and Trauma Care Services Limited (the “Company”) aggregating up to ₹ [●] million comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹ 4,900.00 million and an offer for sale of up to 6,551,690 equity shares aggregating up to ₹ [●] million

The IPO Committee of the Company in their meeting held on Tuesday, July 25, 2023, in consultation with Intensive Fiscal Services Private Limited, Ambit Private Limited and IIFL Securities Limited (“**Book Running Lead Managers**”), have finalized allocation of 6,865,506 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 300/- per Equity Share (including share premium of ₹ 290/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGNOSTICS (P.H.D.) FUND	488,800	7.12%	300.00	146,640,000.00
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	488,800	7.12%	300.00	146,640,000.00
3	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	488,800	7.12%	300.00	146,640,000.00
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	488,800	7.12%	300.00	146,640,000.00
5	BANDHAN EMERGING BUSINESSES FUND	488,800	7.12%	300.00	146,640,000.00
6	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	488,800	7.12%	300.00	146,640,000.00

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 08800797947 | Fax: 0120-2973444 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

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Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
7	SBI LIFE INSURANCE COMPANY LIMITED	488,800	7.12%	300.00	146,640,000.00
8	TROO CAPITAL LTD	488,800	7.12%	300.00	146,640,000.00
9	CARNELIAN CAPITAL COMPOUNDER FUND-1	488,800	7.12%	300.00	146,640,000.00
10	BNP PARIBAS ARBITRAGE - ODI	488,800	7.12%	300.00	146,640,000.00
11	JUPITER INDIA FUND	488,750	7.12%	300.00	146,625,000.00
12	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	488,750	7.12%	300.00	146,625,000.00
13	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	333,350	4.86%	300.00	100,005,000.00
14	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21 SUSTAINQU104	100,000	1.46%	300.00	30,000,000.00
15	MAX LIFE INSURANCE CO. LTD. - PURE GROWTH FUND	20,000	0.29%	300.00	6,000,000.00
16	MAX LIFE INSURANCE CO. LTD. A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	150,000	2.18%	300.00	45,000,000.00
17	MAX LIFE INSURANCE CO. LTD. A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	63,350	0.92%	300.00	19,005,000.00
18	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	333,306	4.85%	300.00	99,991,800.00
TOTAL		6,865,506	100.00%		2,059,651,800.00

5 Domestic Mutual Funds have applied through a total of 5 schemes, scheme-wise details provided in table below:

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1	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGNOSTICS (P.H.D.) FUND	488,800	7.12%	300.00	146,640,000.00
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Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
3	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	488,800	7.12%	300.00	146,640,000.00
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	488,800	7.12%	300.00	146,640,000.00
5	BANDHAN EMERGING BUSINESSES FUND	488,800	7.12%	300.00	146,640,000.00
TOTAL		2,444,000	35.60%		733,200,000.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 18, 2023 filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Yatharth Hospital and Trauma Care Services Limited**



Ritesh Mishra
Company Secretary & Compliance Officer
Mem: A51166

cc: **Securities and Exchange Board of India**
Assistant Manager,
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

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