

CIN	:	U72100HR1999PLC103911
PAN NO	:	AABCN4805A
GST NO	:	06AABCN4805A1Z3

Date: July 14, 2023

To The Senior General Manager Dept. of Listing Operations **BSE Limited,** P J Towers, Dalal Street, Mumbai -400001, India To Vice President Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400051, India

Dear Sir,

## Sub: Proposed Initial Public Offering of up to [•] equity shares of face value of ₹ 2 each ("Equity Shares") of Netweb Technologies India Limited (the "Company") aggregating up to ₹ [•] million comprising a fresh issue of up to [•] equity shares by the Company aggregating up to ₹2,060.00 million and an offer for sale of up to 8,500,000 equity shares aggregating up to ₹ [•] million.

The IPO Committee of the Company in their meeting held on Friday, July 14, 2023, in consultation with Equirus Capital Private Limited and IIFL Securities Limited (**"Book Running Lead Managers"**), have finalized allocation of 3,780,300 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹500/- per Equity Share (including share premium of ₹498/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investo r Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	270,030	7.14%	500.00	135,015,000.00
2	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	135,030	3.57%	500.00	67,515,000.00
3	HDFC MUTUAL FUND - HDFC DEFENCE FUND	135,000	3.57%	500.00	67,500,000.00
4	ICICI PRUDENTIAL INNOVATION FUND	270,030	7.14%	500.00	135,015,000.00
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	108,000	2.86%	500.00	54,000,000.00
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	108,000	2.86%	500.00	54,000,000.00
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	54,030	1.43%	500.00	27,015,000.00
8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	90,000	2.38%	500.00	45,000,000.00
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	90,000	2.38%	500.00	45,000,000.00
10	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	90,030	2.38%	500.00	45,015,000.00
11	WHITEOAK CAPITAL LARGE CAP FUND	16,980	0.45%	500.00	8,490,000.00
12	WHITEOAK CAPITAL MID CAP FUND	84,330	2.23%	500.00	42,165,000.00
13	WHITEOAK CAPITAL TAX SAVER FUND	8,100	0.21%	500.00	4,050,000.00

**Netweb Technologies India Limited** 

[Formerly Known as Netweb Technologies India Private Limited] Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57, Faridabad, Haryana 121004 Tel. No. : +91-129-2310400 Website : www.netwebindia.com ; E-mail : complianceofficer@netwebindia.com



U72100HR1999PLC10391	:	CIN
AABCN4805	:	PAN NO
06AABCN4805A1Z	:	GST NO

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Sr.	Name of Anchor Investor	No. of	% of	Bid	Total Amount
No		Equity	Anchor	Price	Allocated (Rs.)
•		Shares	Investo	(Rs. per	
		Allocated	r	Equity	
			Portion	Share)	
14	WHITEOAK CAPITAL FLEXI CAP FUND	160,620	4.25%	500.00	80,310,000.00
15	NOMURA FUNDS IRELAND PUBLIC	270,030	7.14%	500.00	135,015,000.00
	LIMITED COMPANY- NOMURA FUNDS				
	IRELAND - INDIA EQUITY FUND				
16	GOLDMAN SACHS FUNDS - GOLDMAN	270,030	7.14%	500.00	135,015,000.00
	SACHS INDIA EQUITY PORTFOLIO				
17	THE REGENTS OF THE UNIVERSITY OF	270,000	7.14%	500.00	135,000,000.00
	CALIFORNIA - IIFL ASSET MANAGEMENT				
	LIMITED				
18	EASTSPRING INVESTMENTS INDIA FUND	270,030	7.14%	500.00	135,015,000.00
19	HOSTPLUS POOLED SUPERANNUATION	270,030	7.14%	500.00	135,015,000.00
	TRUST NEUBERGER AUSTRALIA PTY				
	LIMITED				
20	MOTILAL OSWAL MIDCAP FUND	147,780	3.91%	500.00	73,890,000.00
21	MOTILAL OSWAL LARGE AND MIDCAP	54,720	1.45%	500.00	27,360,000.00
	FUND	, , , , , , , , , , , , , , , , , , ,			
22	TATA MUTUAL FUND - TATA SMALL CAP	202,500	5.36%	500.00	101,250,000.00
	FUND	, , , , , , , , , , , , , , , , , , ,			
23	FRANKLIN INDIA TECHNOLOGY FUND	101,250	2.68%	500.00	50,625,000.00
24	FRANKLIN INDIA OPPORTUNITES FUND	101,250	2.68%	500.00	50,625,000.00
25	ICICI PRUDENTIAL LIFE INSURANCE	202,500	5.36%	500.00	101,250,000.00
	COMPANY LIMITED	,			, , ,
			100.00		1,890,150,000.
	TOTAL	3,780,300	%		00

9 Domestic Mutual Funds have applied through a total of 19 schemes, scheme-wise details provided in table below:

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7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	54,030	1.43%	500.00	27,015,000.00
8	AXIS MUTUAL FUND TRUSTEE LIMITED	90,000	2.38%	500.00	45,000,000.00

Netweb Technologies India Limited [Formerly Known as Netweb Technologies India Private Limited] Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57, Faridabad, Haryana 121004 Tel. No. : +91-129-2310400 Website : www.netwebindia.com ; E-mail : complianceofficer@netwebindia.com



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	A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND				
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18	FRANKLIN INDIA TECHNOLOGY FUND	101,250	2.68%	500.00	50,625,000.00
19	FRANKLIN INDIA OPPORTUNITES FUND	101,250	2.68%	500.00	50,625,000.00
	TOTAL		58.93		1,113,840,000.
		2,227,680	%		00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 10, 2023 filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

## For Netweb Technologies India Limited

Authorised Signatory Name: Lohit Chhabra Designation: Company Secretary M.NO A36610

## cc: Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing – 1 Plot No. C4 – A, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra

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