

Annexure - I

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Holding of specified securities (Statement Showing Shareholding Pattern) **POST ISSUE**

1. Name of Listed Entity : ALPHALOGIC INDUSTRIES LIMITED
2. Scrip Code / Name of Scrip / Class of Security / / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 12-Jul-2023
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 12-Jul-2023
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information

	Particulars	Yes*	No*
	1 Whether the Listed Entity has issued any partly paid up shares?		NO
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
	4 Whether the Listed Entity has any shares in locked-in?		NO
	5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities																					
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub category (i)	Sub category (ii)	Sub category (iii)
								Class eg: X	Class eg: Y	Total											
A.	PROMOTER & PROMOTER GROUP	9	3753000	0	0	3753000	73.67	3753000	0	3753000	73.67	0	73.67	0	0	0	0	3753000	0	0	0
B.	PUBLIC	767	1341600	0	0	1341600	26.33	1341600	0	1341600	26.33	0	26.33	0	0	0	0	1341600	0	0	0
C.	NON PROMOTER-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1.	NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1.	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	776	5094600	0	0	5094600	100	5094600	0	5094600	100	0	100	0	0	0	0	5094600	0	0	0

Table II

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	promoter OR promoter Group entity (except promoter)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
									Class X	Class Y	Total								
1.	INDIAN																		
a.	Individuals/Hindu undivided Family		8	1154016	0	0	1154016	22.65	1154016	0	1154016	22.65	0	22.65	0	0	0	0	1154016
	Names :																		
	MONTUBHAI BHARATBHAI GANDHI	Prom.Grp		960000	0		960000	18.84	960000	0	960000	18.84		18.84	0	0		0	960000
	KRINA GANDHI	Prom.Grp		192936	0		192936	3.79	192936	0	192936	3.79		3.79	0	0		0	192936
	SUSHILADEVI SUBHASH GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
	SUBHASH TARACHAND GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
	NEHA ANSHU GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
	DHANANJAY SUBHASH GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
	VEDANT GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
	ABHISHEK RAMESH GOEL	Prom.Grp		180	0		180	0	180	0	180	0		0	0	0		0	180
b.	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c.	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d.	ANY OTHER Bodies Corporate		1	2598984	0	0	2598984	51.01	2598984	0	2598984	51.01	0	51.02	0	0	0	0	2598984
	Names :																		
	ALPHALOGIC TECHSYS LIMITED	Promoter		2598984	0		2598984	51.01	2598984	0	2598984	51.01		51.01	0	0		0	2598984
	Sub-Total (A)(1)		9	3753000	0	0	3753000	0	3753000	0	3753000	0	0	73.67	0	0	0	0	3753000
2.	FOREIGN																		
a.	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b.	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c.	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d.	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f.	ANY OTHER																		
f.	Chairman and Directors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	3753000	0	0	3753000	73.67	3753000	0	3753000	73.67	0	73.67	0	0	0	0	3753000
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			

Promoter Group includes Abishek Ramesh Geol -180 shares, Neha Anshu Geol - 180 shares , Su Geol-180 shares , Vedant Geol -180 shares, Dhnananjay Subhash Geol -18shares Sushiladevi Subhash Geol-180 shares who are holding shares on behalf of Alphalogic Techsys Limited aggregating to 1080 shares.

As on date of the prospectus, 1 Equity share holds 1 Vote.

As on date, we have one one class of Equity shares of face value Rs.10/- each

All Pre-IPO equity shares of our company will be locked-in as per regulations of SEBI ICDR prior to listingof shares on SME Platform of BSE Limited.

In terms of regulation 230(I)(d) of SEBI ICDR Regulation 2018, all specified securities held by promoters are dematerialised.

Our Company will file the shareholding pattern of our company, in the form prescribed under Regulation 31 of the Listing Regi listing of Equity shares The Shareholding pattern will be uploaded on the website of BSE Limited before commencement of trading of such Equity Share.

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)				
								No. of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)	Shareholding Sub category (i)	No. of shares Sub category (ii)	Underlying Sub category (iii)	
								Class X	Class Y	Total												
1.	Institutions (Domestic)																					
a.	Mutual Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
b.	Venture Capital Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
c.	Alternate Investment Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
d.	Banks	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
e.	Insurance Companies	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
f.	Provident / Pension Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
g.	Asset Reconstruction Companies	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
h.	Sovereign Wealth Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
i.	NBFCs registered with RBI	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
j.	Other Financial Institutions	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
1.	Any Other (specify)																					
	Market Maker Names :	1	67200	0	0	67200	1.32	67200	0	67200	1.32	0	1.32	0	0	NA		67200	0	0	0	0
	NIKUNJ STOCK BROKERS LIMITED		67200	0		67200	1.32	67200	0	67200	1.32		1.32	0	0	NA		67200	0	0	0	0
	Sub-Total (B)(1)	1	67200	0	0	67200	1.32	67200	0	67200	1.32	0	1.32	0	0			67200	0	0	0	0
2.	Institutions (Foreign)																					
2 a.	Foreign Direct Investments	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
2 b.	Foreign Venture Capital Investors	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
2 c.	Sovereign Wealth Funds	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Foreign Portfolio Investors																					
2 d.	Category - 1	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Foreign Portfolio Investors																					
2 e.	Category - 2	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
2 e.	NRI – Repat-HUF	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
g.	ANY OTHER																					
	Sub-Total (B)(2)	0	0	0	0	0		0	0	0	0	0	0	0	0			0	0	0	0	
3.	Central Government / State Government(s)																					
a.	Central Government / President of India	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
b.	State Government / Governor	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Sub-Total (B)(3)	0	0	0	0	0		0	0	0	0	0	0	0	0			0	0	0	0	
4.	NON-INSTITUTIONS																					
a.	Associate Companies / Subsidiaries	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
c.	Key Managerial Personnel	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
d.	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
f.	Investor Education and Protection Fund (IEPF)	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
	I. Resident individuals holding nominal share capital up to Rs. 2 lakhs	710	1021200	0	0	1021200	20.04	1021200	0	1021200	20.04	0	20.04	0	0	NA		1021200	0	0	0	0
	II. Resident individuals holding nominal share capital in excess of Rs. 2 lakhs	5	135600	0	0	135600	2.66	135600	0	135600	2.66	0	2.66	0	0	NA		135600	0	0	0	0
i.	Non Resident Indians (NRIs)	9	13200	0	0	13200	0.26	13200	0	13200	0.26	0	0.26	0	0	NA		13200	0	0	0	0
j.	Foreign Nationals	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
k.	Foreign Companies	0	0	0	0	0		0	0	0	0	0	0	0	0	NA		0	0	0	0	
l.	Bodies Corporate	2	31200	0	0	31200	0.61	31200	0	31200	0.61	0	0.61	0	0	NA		31200	0	0	0	0
m.	ANY OTHER																					
	HINDU UNDIVIDED FAMILIES	40	73200	0	0	73200	1.44	73200	0	73200	1.44	0	1.44	0	0	NA		73200	0	0	0	0
	Sub-Total (B)(4)	766	1274400	0	0	1274400	25.01	1274400	0	1274400	25.01	0	25.01	0	0			1274400	0	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	767	1341600	0	0	1341600	26.33	1341600	0	1341600	26.33	0	26.33	0	0			1341600	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
								No. of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total								
1.	Custodian - ADRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
1.	Custodian - GDRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
1.	Custodian - Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
1.	Custodian - SDRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																	
2.	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		

Table V

Table V- Statement showing details of significant beneficial owners (SBOs)									
Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation acquisition of significant beneficial interest# (IV)
	NAME	PAN / Passport No. in case of a foreign national	Nationality	NAME	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
1							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
2							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
4							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
5							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
6							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Table VI

Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		