



HMA AGRO INDUSTRIES LTD.

(STAR EXPORT HOUSE RECOGNISED BY GOVERNMENT OF INDIA)

CIN No. : U74110UP2008PLC034977

June 19, 2023

BSE Limited
General Manager
Listing Department
P J Towers, Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Vice President
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of ₹10/- each of HMA Agro Industries Limited (the "Company" or the "Offeror" and such offering, the "Offer"). The Offer comprises of a fresh issue of upto [●] Equity Shares aggregating upto ₹ 1,500 Million (the "Fresh Issue") and an offer for sale of upto [●] Equity Shares aggregating upto ₹ 3,300 Million ("Offer For Sale").

The Board of Directors of the Company at its meeting held on June 19, 2023, in consultation with Aryaman Financial Services Limited (the "Book Running Lead Manager") to the Offer, has finalised allocation of 24,61,537 Equity Shares to Anchor Investors at Anchor Investor allocation price of ₹ 585 per Equity Share (including share premium of ₹ 575 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Amount Allocated (₹)
1	Craft Emerging Market Fund PCC - Citadel Capital Fund	6,15,400	25.00%	36,00,09,000
2	Minerva Ventures Fund	1,70,950	6.94%	10,00,05,750
3	Forbes EMF	1,88,125	7.64%	11,00,53,125
4	Craft Emerging Market Fund PCC - Elite Capital Fund	5,81,200	23.61%	34,00,02,000
5	Coeus Global Opportunities Fund	4,78,650	19.45%	28,00,10,250
6	Radiant Global Fund	3,27,212	13.29%	19,14,19,020
7	Absolute Returns Scheme	1,00,000	4.06%	5,85,00,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the differences by the pay-in as specified in the revised CAN.




Registered Office : 18A/5/3, Taj View Crossing, Fatehabad Road, Agra-282001 U.P. (INDIA)

E-mail : cs@hmaagro.com, gulzeb@hmagroup.co, hmafrozen@rediffmail.com

Website : www.hmagroup.co

Mob. : +91-8979624081, +91-7895622222



HMA AGRO INDUSTRIES LTD.

(STAR EXPORT HOUSE RECOGNISED BY GOVERNMENT OF INDIA)

CIN No. : U74110UP2008PLC034977

Please note that capitalised terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,
For HMA Agro Industries Limited

Nikhil Sundrani
Company Secretary & Compliance Officer



CC:
Securities and Exchange Board of India
Northern Regional Office
NBCC Complex, Office Tower-1,
8th Floor, Plate B, East Kidwai Nagar,
New Delhi - 110 023.