

**CORRIGENDUM TO LETTER OF OFFER DATED MARCH 1, 2023 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SPORTKING INDIA LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER PROCESS UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED ("SEBI BUYBACK REGULATIONS")**

This corrigendum to letter of offer dated March 1, 2023 ("Corrigendum") should be read in continuation of and in conjunction with the public announcement dated January 30, 2023 ("PA"), which was published in the Business Standard (English – all editions), Business Standard (Hindi – all editions) and Daily Suraj (Punjabi – Regional edition) on January 31, 2023, draft letter of offer dated February 7, 2023 ("DLOF") and letter of offer along with tender forms (both physical and demat) and share transfer form (form SH-4) dated March 1, 2023 ("LOF"). Capitalised terms used but not defined in this Corrigendum shall have the same meanings as ascribed in the PA, DLOF and LOF unless otherwise defined.

As disclosed in the LOF, the Offer/Tendering Period has been mentioned as a period starting from Wednesday, March 15, 2023 and ending on Tuesday, March 28, 2023 (both days inclusive). In this connection, the Shareholders of the Company are hereby informed that as Wednesday, March 22, 2023, being a SEBI non-working day, the Acquisition Window provided by the BSE will not be functional on that day. Since the Shareholders will not be able to place their bids on Wednesday, March 22, 2023, accordingly, the closing date of the Offer/Tendering Period has been extended by 1 (one) day, whereby the Offer shall now close for bidding on Wednesday March 29, 2023.

Accordingly, please find below the revised schedule of activities for the Buyback Offer and the Shareholders of the Company are requested to note the revision to the Schedule of Activities and all the references in the LOF with respect to the activities / day and dates must be read accordingly:

| Activity   | Original schedule of activities - Day and Date | Revised schedule of activities - Day and Date |
|--|--|---|
| Date of the board meeting approving the proposal for Buyback of Equity Shares  | Saturday, January 28, 2023                     | Saturday, January 28, 2023                    |
| Date of declaration of the results of the postal ballot for passing resolution by the Equity Shareholders of the Company, approving the Buyback  | NA   | NA  |
| Date of Public Announcement for the Buyback  | Monday, January 30, 2023                       | Monday, January 30, 2023                      |
| Date of publication of Public Announcement for the Buyback in newspapers   | Tuesday, January 31, 2023                      | Tuesday, January 31, 2023                     |
| Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders   | Friday, February 10, 2023                      | Friday, February 10, 2023                     |
| Buyback opens on/ Buyback Opening Date   | Wednesday, March 15, 2023                      | Wednesday, March 15, 2023                     |
| Buyback closes on/ Buyback Closing Date  | <b>Tuesday, March 28, 2023</b>                 | <b>Wednesday, March 29, 2023</b>              |
| Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar to the Buyback                                      | Thursday, March 30, 2023                       | Friday, March 31, 2023                        |
| Last date of verification of Tender Forms by Registrar to the Buyback  | Monday, April 10, 2023                         | Tuesday, April 11, 2023                       |
| Last date of intimation to the Stock Exchanges regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar to the Buyback  | Monday, April 10, 2023                         | Tuesday, April 11, 2023                       |
| Last date of completion of settlement of bids on the Stock Exchanges   | Tuesday, April 11, 2023                        | Wednesday, April 12, 2023                     |
| Last date of dispatch of share certificate(s) by Registrar to the Buyback/ payment to the Eligible Shareholders / return of unaccepted Demat shares by Stock Exchanges to Seller Member/ Eligible Shareholders | Tuesday, April 11, 2023                        | Wednesday, April 12, 2023                     |
| Last date of extinguishment of Equity Shares bought back   | Tuesday, April 18, 2023                        | Wednesday, April 19, 2023                     |

**Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.**

Except as detailed in this Corrigendum, the other contents and terms in the LOF remain unchanged. A copy of this Corrigendum is expected to be available on the websites of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), Stock Exchanges ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) and the Company ([www.sportking.co.in](http://www.sportking.co.in)).

In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information.

**For and on behalf of the Board of Directors of Sportking India Limited**

| Sd/-   | Sd/-  | Sd/-  |
|--|---|---|
| <b>Mr. Munish Avasthi</b><br>Chairman and Managing Director<br>DIN: 00442425 | <b>Mr. Naresh Kumar Jain</b><br>Executive Director<br>DIN: 00254045 | <b>Mr. Lovlesh Verma</b><br>Company Secretary and Compliance Officer<br>Membership No.: ACS-34171 |

Date : March 13, 2023

Place: Ludhiana