

Holding of Specified Securities POST_SHP without PAN

Annexure - I

1. Name of Listed Entity: RESGEN LIMITED

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending **09-03-2023**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | | |
| 3 | Whether the Listed Entity has issued any Warrants ? | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes* | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | | |
| 7 | Whether company has equity shares with differential voting rights? | | |
| 8 | Whether the listed entity has any significant beneficial owner? | | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category (I) | Category of shareholder (II) | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----------------|---------------------------------|--------------------------------|--|---|--|---|---|--|-------------------|----------------------------|---|--|-------------------------------------|------------------------------------|--|------------------------------------|--|-----------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | Class Equity x | Class Others v | | | | | | | | | Total |
| (A) | Promoter & Promoter Group | 7 | 14099060 | 0 | 0 | 14099060 | 67.2184 | 14099060 | 0 | 14099060 | 67.2184 | 0 | 67.2184 | 14099060 | 100.0000 | 0 | 0.0000 | 14099060 |
| (B) | Public | 761 | 6875940 | 0 | 0 | 6875940 | 32.7816 | 6875940 | 0 | 6875940 | 32.7816 | 0 | 32.7816 | 875940 | 12.7392 | 0 | 0 | 6875940 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 768 | 20975000 | 0 | 0 | 20975000 | | 20975000 | 0 | 20975000 | 100.0000 | 0 | 100.0000 | 14975000 | 71.3945 | | | 20975000 |

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Category & Name of the shareholders (I) | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | Partly paid-up equity Share held (V) | No.s of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) | | | | |
|--|-----------------------------|---|--------------------------------------|--|---|---|---|--------------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---|-----------------------------------|---------------------------------|------------------------------------|-------------------|--------------------|
| | | | | | | | No of Voting Rights | | Total as a % of Total Voting Rights | | | No. (a) | As a % of total shares held (b) | | | No. (Not applicable) (a) | As a % of total shares held (b) | Shareholding (No. of shares) under | | |
| | | | | | | | Class Equity | Class Others | | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| | | | | | | | Class Equity | Class Others | Total | | | | | | | | | | | |
| 1 Institutions (Domestic) | | | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (b) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (c) Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (d) Banks | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (e) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (f) Provident / Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (g) Asset Reconstruction Companies | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (h) Sovereign Wealth Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (i) NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (j) Other Financial Institutions | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| SUB TOTAL (B)(1) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| 2 Institutions (Foreign) | | | | | | | | | | | | | | | | | | | | |
| (a) Foreign Direct Investment | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (b) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (c) Foreign Sovereign Wealth Funds | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (d) Foreign Portfolio Investors Category I | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (e) Foreign Portfolio Investors Category II | 3 | 1848000 | 0 | 0 | 1848000 | 8.8105 | 1848000 | 0 | 1848000 | 8.8105 | 0 | 8.8105 | 0 | 0.0000 | NA | NA | 1848000 | | | |
| MAVEN INDIA FUND | 1 | 777000 | 0 | 0 | 777000 | 3.7044 | 777000 | 0 | 777000 | 3.7044 | 0 | 3.7044 | 0 | 0.0000 | 0 | 0 | 777000 | | | |
| SAINT CAPITAL FUND | 1 | 972000 | 0 | 0 | 972000 | 4.6341 | 972000 | 0 | 972000 | 4.6341 | 0 | 4.6341 | 0 | 0.0000 | 0 | 0 | 972000 | | | |
| (f) OVERSEAS DEPOSITORIES (Holding DRs) (Balance Figure) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| SUB TOTAL (B)(2) | 3 | 1848000 | 0 | 0 | 1848000 | 8.8105 | 1848000 | 0 | 1848000 | 8.8105 | 0 | 8.8105 | 0 | 0.0000 | NA | NA | 1848000 | | | |
| 3 Central Government / State Government | | | | | | | | | | | | | | | | | | | | |
| (a) Central Government / President of India | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (b) State Government / Governor | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (c) Central/State Govt. shareholding by Cos or Bodies Corp | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| SUB TOTAL (B)(3) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| 4 Non-institutions | | | | | | | | | | | | | | | | | | | | |
| (a) Associate Companies / Subsidiaries | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (b) Directors And their relatives (Non-Promoter) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (c) Key Managerial Personnel | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (d) Relatives of Promoters (Non-Promoter) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (e) Trusts (Non-Promoter) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (f) Investor Education and Protection Fund(IETF) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (g) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 681 | 2195440 | 0 | 0 | 2195440 | 10.4669 | 2195440 | 0 | 2195440 | 10.4669 | 0 | 10.4669 | 20440 | 0.9310 | NA | NA | 2195440 | | | |
| (h) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 6 | 998500 | 0 | 0 | 998500 | 4.7604 | 998500 | 0 | 998500 | 4.7604 | 0 | 4.7604 | 752500 | 75.3630 | NA | NA | 998500 | | | |
| PRAFFUL AGARWAL | 1 | 752500 | 0 | 0 | 752500 | 3.5876 | 752500 | 0 | 752500 | 3.5876 | 0 | 3.5876 | 752500 | 100.0000 | 0 | 0 | 752500 | | | |
| (i) NON RESIDENT INDIANS (NRIs) | 10 | 36000 | 0 | 0 | 36000 | 0.1716 | 36000 | 0 | 36000 | 0.1716 | 0 | 0.1716 | 0 | 0.0000 | NA | NA | 36000 | | | |
| (j) FOREIGN NATIONALS | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | | | | |
| (k) Foreign Companies | 1 | 103000 | 0 | 0 | 103000 | 0.4911 | 103000 | 0 | 103000 | 0.4911 | 0 | 0.4911 | 103000 | 100.0000 | NA | NA | 103000 | | | |
| (l) BODIES CORPORATE | 3 | 1401000 | 0 | 0 | 1401000 | 6.6794 | 1401000 | 0 | 1401000 | 6.6794 | 0 | 6.6794 | 0 | 0.0000 | NA | NA | 1401000 | | | |
| GRETEX SHARE BROKING PRIVATE LIMITED | 1 | 300000 | 0 | 0 | 300000 | 1.4303 | 300000 | 0 | 300000 | 1.4303 | 0 | 1.4303 | 0 | 0.0000 | 0 | 0 | 300000 | | | |
| RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | 1 | 972000 | 0 | 0 | 972000 | 4.6341 | 972000 | 0 | 972000 | 4.6341 | 0 | 4.6341 | 0 | 0.0000 | 0 | 0 | 972000 | | | |
| (m) Any Other(HINDU UNDIVIDED FAMILY) | 57 | 294000 | 0 | 0 | 294000 | 1.4017 | 294000 | 0 | 294000 | 1.4017 | 0 | 1.4017 | 0 | 0.0000 | NA | NA | 294000 | | | |
| SUB TOTAL (B)(4) | 758 | 5027940 | 0 | 0 | 5027940 | 23.9711 | 5027940 | 0 | 5027940 | 23.9711 | 0 | 23.9711 | 875940 | 17.4214 | NA | NA | 5027940 | | | |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 761 | 6875940 | 0 | 0 | 6875940 | 32.7816 | 6875940 | 0 | 6875940 | 32.7816 | 0 | 32.7816 | 875940 | 12.7392 | 0 | NA | 6875940 | | | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
 Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
 (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
 (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 (ii) Shareholders who have entered into shareholder agreement with the listed entity.

Annexure - B

Table VI - Statement Showing Foreign Ownership Limit

| | Board approved limits | Limits utilized |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date | | |
| As on the end of previous 1st quarter | | |
| As on the end of previous 2nd quarter | | |
| As on the end of previous 3rd quarter | | |
| As on the end of previous 4th quarter | | |