

KFIN TECHNOLOGIES LIMITED							
Registered and Corporate Office: Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, LOCK-IN DETAILS							
b. of Equity Shar	Distinctive Nos.		Type of Security	Lock-in Dates		Physical/Demat	
Fully Paid-up	From	To		From	To		
4,29,19,500	1	42919500	Fully Paid-up and under Lock-in	27-Dec-2022	26-Jun-2024	Demat#	
3,91,06,600	42919501	82026100	Fully Paid-up and under Lock-in	27-Dec-2022	26-Jun-2023	Demat	
92,21,310	82026101	91247410	Fully Paid-up and under Lock-in	27-Dec-2022	25-Jan-2023	Demat###	
92,21,313	91247411	100468723	Fully Paid-up and under Lock-in	27-Dec-2022	26-Mar-2023	Demat###	
2,25,40,983	100468724	123009706	Fully Paid-up and Not under Lock-in	Lock-in Not Applicable - IPO Public		Demat	
2,36,54,680	123009707	146664386	Fully Paid-up and freedzed by ED	Freedzed by Enforcement Directorate (ED)		Demat####	
1,96,18,950	161662233	181281182	Fully Paid-up and under Lock-in	27-Dec-2022	26-Jun-2023	Demat	
12,85,347	181281183	182566529	Fully Paid-up and under Lock-in	29-Nov-2022	28-May-2022	Demat####	
200	182566530	182566729	Fully Paid-up and Not under Lock-in	Lock-in Not Applicable - ESOP		Demat#####	
16,75,68,883							
Notes:							
<p>(i) The Promoter has undertaken and consented that, over and above the Minimum Promoters' Contribution, 8,993,314 Equity Shares aggregating to 5.37% of the pre- Offer Equity Share capital of our Company, which were acquired by our Promoter from the CP Group, should be locked in for a period of 18 months from the date of Allotment. (Please refer Page No.104 of the Prospectus of the Company)</p> <p>##ii) 92,21,310 Equity Shares allotted to Anchor Investors are Locked-in for 30 days i.e. upto 25th January, 2023 and 92,21,313 Equity Shares allotted to Anchor Investors are Locked-in for 90 days i.e. upto 26th March, 2023;</p> <p>#####iii) KFin Subject Shares (as defined in the Prospectus) are not under lock-in as SEBI has pursuant to its letter dated October 14, 2022 bearing reference number SEBI / HO/CFD/RAC-DIL-1/P/OW/2022/52550/1 in response to our exemption application dated October 1, 2022 granted an exemption from the strict enforcement of Regulation 17 of the SEBI (ICDR) Regulations, 2018, in relation to the imposition of the statutory lock-in on the KFin Subject Shares in view of the ED Orders. The Company has however, incorporated ISIN Level Freeze on the KFin Subject Shares. (Please refer Annexure I and Page No.105 of the Prospectus)</p> <p>#####iv) Pursuant to Regulation 17 of the SEBI ICDR Regulations, 12,85,347 Equity Shares acquired by HIFL India Private Equity Fund – Series 1A, a Category II, Alternative Investment Fund will be under lock-in for six months from the date of acquisition i.e. from 29th November, 2022 till 28th May, 2023 (Please Refer "Annexure A" and Page No.100 of the Prospectus of the</p> <p>#####v) 200 Equity Shares allotted under ESOP Scheme(s) of the Company will not be under Lock-in. (Please Refer "Annexure B");</p>							
<p>vi) 10,000 Equity Shares of the Company had been cancelled pursuant to Scheme of Amalgamation and 14,987,846 Equity Shares had been Buy Backed by the Company. Hence, there is difference of 14,997,846 between the Number of Paid up Equity Shares and Last Distinctive Number;</p> <p>vii) Details with respect to Lock-in are provided on page No.103-106 of the Prospectus of the Company;</p> <p>viii) The Distinctive Numbers are for the purpose of presentation only. Since, all the equity shares of the Company are in demat form, exact Distinctive Numbers cannot be assigned.</p>							