



Certificate No. 16909
AN ISO 9001, ISO 14001, ISO 45001
Certified Company

CIN: U24100GJ2015PLC081941



DHARMAJ
CROP GUARD LIMITED

Limitless
GROWTH

November 25, 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs. 10 each through Book-building route by Dharmaj Crop Guard Limited (“Company” and “Offer”, respectively)

The IPO Committee of the Company in their meeting held on November 25, 2022, in consultation with Elara Capital (India) Private Limited and Monarch Network Capital Limited (“Book Running Lead Managers”), have finalized allocation of 31,62,540 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 237/- per Equity Share (including share premium of Rs. 227/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Elara India Opportunities Fund Limited	14,74,680	46.63	237	34,94,99,160
2	Rajasthan Global Securities Private Limited	10,54,860	33.35	237	25,00,01,820
3	Resonance Opportunities Fund	6,33,000	20.02	237	15,00,21,000
TOTAL		31,62,540	100.00	237	74,95,21,980

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 21, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Dharmaj Crop Guard Limited


Malvika Bhadreshbhai Kapasi
Company Secretary & Compliance Officer
Membership No. A52602



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Regd. Office/ Factory Unit-I : Plot No. 408 to 411, Kerala GIDC Estate, Off NH-8, At : Kerala, Ta.: Bavla, Dist.: Ahmedabad- 382220, Gujarat, India. Tel.: 02714-268000
Factory Unit-II : Plot No. DP-154, GIDC-Chemical Zone, Saykha-II, Ta.- Vagra, Dist.- Bharuch – 392140, Gujarat, India.

Corporate Office: Office No. 901 to 903 & 911, B Square 2, Iscon Ambli Road, Ahmedabad- 380058, Gujarat, India. Tel.: 079-29603735 • 02717438189

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