



# Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Date: November 1, 2022

**General Manager**  
Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001

**Vice President**  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Fusion Micro Finance Limited (the "Company" or "Issuer" and such offering, the "Offer")**

The IPO Committee of the Board of Directors of the Company, vide resolution on November 1, 2022 in consultation with ICICI Securities Limited, CLSA India Private Limited, IIFL Securities Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 89,99,943 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 368/- per Equity Share (including share premium of ₹ 358/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	10,88,280	368	12.09%	40,04,87,040.00
2	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	10,88,280	368	12.09%	40,04,87,040.00
3	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	5,44,160	368	6.05%	20,02,50,880.00
4	ICICI PRUDENTIAL MULTICAP FUND	5,44,120	368	6.05%	20,02,36,160.00
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	5,44,160	368	6.05%	20,02,50,880.00
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	5,44,120	368	6.05%	20,02,36,160.00
7	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	8,15,200	368	9.06%	29,99,93,600.00
8	MASSACHUSETTS INSTITUTE OF TECHNOLOGY BASIC RETIREMENT PLAN TRUST	2,71,760	368	3.02%	10,00,07,680.00
9	HDFC LIFE INSURANCE COMPANY LIMITED	6,79,360	368	7.55%	25,00,04,480.00
10	MOTILAL OSWAL MIDCAP FUND	6,25,000	368	6.94%	23,00,00,000.00
11	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	3,26,120	368	3.62%	12,00,12,160.00
12	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	3,26,120	368	3.62%	12,00,12,160.00
13	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	3,26,040	368	3.62%	11,99,82,720.00
14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	81,520	368	0.91%	2,99,99,360.00
15	WINRO COMMERCIAL (INDIA) LTD	4,07,560	368	4.53%	14,99,82,080.00
16	BNP PARIBAS ARBITRAGE - ODI	5,70,727	368	6.34%	21,00,27,536.00
17	UNIFI AIF	2,17,416	368	2.42%	8,00,09,088.00
	<b>TOTAL</b>	<b>89,99,943</b>			<b>3,31,19,79,024</b>

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Out of the total allocation of 89,99,943 Equity Shares to the Anchor Investors, 42,97,400 Equity Shares (i.e. 48% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds through a total of 8 schemes. Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	10,88,280	368	12.09%	40,04,87,040.00
3	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	5,44,160	368	6.05%	20,02,50,880.00
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14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	81,520	368	0.91%	2,99,99,360.00
	<b>TOTAL</b>	<b>42,97,400</b>			<b>1,58,14,43,200</b>

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus (“RHP”) dated October 25, 2022.

Thanking you,  
Yours faithfully,

**Yours faithfully**  
**For Fusion Micro Finance Limited**  
**(Formerly Fusion Micro Finance Private Limited)**

  
**Deepak Madaan**  
**Company Secretary & Compliance Officer**



cc:  
**Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing - I  
SEBI Bhavan, Plot No. C4 A, ‘G’ Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051, India