



An AS 9100D Certified

**Regd. Office:** Aerospace SEZ Sector, Plot Nos. 29,30 and 107,  
Hitech Defence and Aerospace Park, Kavadasanahalli,  
Bengaluru Rural – 562110, Karnataka, India,

**DCX SYSTEMS LIMITED**  
**CIN: U31908KA2011PLC061686**  
(Formerly known as DCX Cable Assemblies Pvt Ltd)

**email:** [cs@dcxindia.com](mailto:cs@dcxindia.com)  
**Tel:** 080-67119555  
**web:** [www.dcxindia.com](http://www.dcxindia.com)

Date: 28 October 2022

To

Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of up to [●] Equity Shares of face value Rs. 2 each (“Equity Shares”) of DCX Systems Limited for cash at a price of Rs. [●] per Equity Share aggregating up to Rs. [●] million (the “Offer”) comprising a Fresh Issue of up to [●] Equity Shares aggregating up to Rs. 4,000 million (the “Fresh Issue”) and an Offer for Sale of up to [●] Equity Shares aggregating up to Rs. 1,000 million by the Selling Shareholders (the “Offer for Sale”)**

The IPO Committee of the Company in their meeting held on October 28, 2022, in consultation with Edelweiss Financial Services Limited, Axis Capital Limited and Saffron Capital Advisors Private Limited collectively, the “**Book Running Lead Managers**”), have finalized allocation of 1,08,69,564 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 207 per Equity Share (including share premium of Rs. 205 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	29,95,128	27.56%	207.00	61,99,91,496
2	HDFC LARGE AND MID CAP FUND	24,15,384	22.22%	207.00	49,99,84,488
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	4,83,120	4.44%	207.00	10,00,05,840
4	MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES II	8,69,544	8.00%	207.00	17,99,95,608
5	MOTILAL OSWAL MIDCAP FUND	7,24,608	6.67%	207.00	14,99,93,856
6	COHESION MK BEST IDEAS SUB-TRUST	7,72,992	7.11%	207.00	16,00,09,344
7	QUANTUM-STATE INVESTMENT FUND	6,76,296	6.22%	207.00	13,99,93,272
8	INDIA SME INVESTMENTS - FUND I	3,86,509	3.56%	207.00	8,00,07,363
9	THELEME INDIA MASTER FUND LIMITED	3,86,496	3.56%	207.00	8,00,04,672



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10	RESONANCE OPPORTUNITIES FUND	3,86,495	3.56%	207.00	8,00,04,465
11	VIKASA INDIA EIF I FUND	3,86,496	3.56%	207.00	8,00,04,672
12	BNP PARIBAS ARBITRAGE - ODI	3,86,496	3.56%	207.00	8,00,04,672
	<b>Total</b>	<b>1,08,69,564</b>	<b>100.00%</b>		<b>2,24,99,99,748</b>

Out of the total allocation of 1,08,69,564 Equity Shares to the Anchor Investors, 36,23,112 Equity Shares (i.e. 33.33% of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds through a total of 3 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	HDFC LARGE AND MID CAP FUND	24,15,384	22.22%	207.00	49,99,84,488
2	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	4,83,120	4.44%	207.00	10,00,05,840
3	MOTILAL OSWAL MIDCAP FUND	7,24,608	6.67%	207.00	14,99,93,856
	<b>Total</b>	<b>36,23,112</b>	<b>33.33%</b>		<b>74,99,84,184</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 19, 2022 of the Company filed with the Registrar of Companies, Karnataka at Bangalore.

We request you to make the above information public by disclosing the same on your website.  
Thanking You,

**For DCX Systems Limited**



**Nagaraj R Dhavaskar**  
**Company Secretary and Compliance Officer**  
**Membership No. A53230**

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India