



Date: September 13, 2022

**General Manager**  
Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001

**Vice President**  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Harsha Engineers International Limited (formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited) (the "Company" or "Issuer" and such offering, the "Offer")**

The IPO Committee of the Board of Directors of the Company, vide resolution on September 13, 2022, and the Promoter Selling Shareholders in consultation with Axis Capital Limited, Equirus Capital Private Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 68,40,855 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 330/- per Equity Share (including share premium of ₹ 320/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	9,69,570	330	14.17%	31,99,58,100
2	WHITEOAK CAPITAL FLEXI CAP FUND	3,56,625	330	5.21%	11,76,86,250
3	WHITEOAK CAPITAL MID CAP FUND	1,78,965	330	2.62%	5,90,58,450
4	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	5,35,590	330	7.83%	17,67,44,700
5	HDFC Small Cap Fund	5,35,590	330	7.83%	17,67,44,700
6	SBI MAGNUM CHILDREN'S BENEFIT FUND	30,285	330	0.44%	99,94,050
7	SBI LONG TERM ADVANTAGE FUND-SERIES I	24,255	330	0.35%	80,04,150
8	SBI LONG TERM ADVANTAGE FUND-SERIES II	20,610	330	0.30%	68,01,300
9	SBI LONG TERM ADVANTAGE FUND-SERIES III	38,475	330	0.56%	1,26,96,750
10	SBI MULTI ASSET ALLOCATION FUND	4,21,965	330	6.17%	13,92,48,450
11	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	3,03,165	330	4.43%	10,00,44,450
12	FRANKLIN INDIA SMALLER COMPANIES FUND	3,03,165	330	4.43%	10,00,44,450
13	UTI INFRASTRUCTURE FUND	1,51,605	330	2.22%	5,00,29,650
14	UTI SMALL CAP FUND	1,51,560	330	2.22%	5,00,14,800
15	SBI LIFE INSURANCE COMPANY LTD	3,03,165	330	4.43%	10,00,44,450
16	ABU DHABI INVESTMENT AUTHORITY-MONSOON	5,35,590	330	7.83%	17,67,44,700
17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,05,260	330	7.39%	16,67,35,800
18	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	30,330	330	0.44%	1,00,08,900
19	ICICI PRUDENTIAL SMALLCAP FUND	2,67,795	330	3.91%	8,83,72,350
20	ICICI PRUDENTIAL ESG FUND	2,67,795	330	3.91%	8,83,72,350
21	DSP SMALL CAP FUND	3,03,165	330	4.43%	10,00,44,450
22	L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND	3,03,165	330	4.43%	10,00,44,450

**Harsha Engineers International Limited**

(formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited)

CIN : U29307GJ2010PLC063233

Corporate & Registered Office: NH-8A, Sarkhej - Bavla Highway, Changodar, Ahmedabad - 382213, Gujarat (INDIA)  
Tel.: +91-2717-618200 Fax: +91-2717-618259 E-mail: harsha@harshaengineers.com URL: www.harshaengineers.com



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
23	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	3,03,165	330	4.43%	10,00,44,450
	<b>TOTAL</b>	<b>68,40,855</b>			<b>2,25,74,82,150</b>

Out of the total allocation of 68,40,855 Equity Shares to the Anchor Investors, 38,90,610 Equity Shares (i.e. 56.87% of the total allocation to Anchor Investors) were allocated to 9 domestic mutual funds through a total of 17 schemes. Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	WHITEOAK CAPITAL FLEXI CAP FUND	3,56,625	330	5.21%	11,76,86,250
2	WHITEOAK CAPITAL MID CAP FUND	1,78,965	330	2.62%	5,90,58,450
3	HDFC Small Cap Fund	5,35,590	330	7.83%	17,67,44,700
4	SBI MAGNUM CHILDREN'S BENEFIT FUND	30,285	330	0.44%	99,94,050
5	SBI LONG TERM ADVANTAGE FUND-SERIES I	24,255	330	0.35%	80,04,150
6	SBI LONG TERM ADVANTAGE FUND-SERIES II	20,610	330	0.30%	68,01,300
7	SBI LONG TERM ADVANTAGE FUND-SERIES III	38,475	330	0.56%	1,26,96,750
8	SBI MULTI ASSET ALLOCATION FUND	4,21,965	330	6.17%	13,92,48,450
9	FRANKLIN INDIA SMALLER COMPANIES FUND	3,03,165	330	4.43%	10,00,44,450
10	UTI INFRASTRUCTURE FUND	1,51,605	330	2.22%	5,00,29,650
11	UTI SMALL CAP FUND	1,51,560	330	2.22%	5,00,14,800
12	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,05,260	330	7.39%	16,67,35,800
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16	DSP SMALL CAP FUND	3,03,165	330	4.43%	10,00,44,450
17	L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND	3,03,165	330	4.43%	10,00,44,450
	<b>TOTAL</b>	<b>38,90,610</b>			<b>1,28,39,01,300</b>

We request you to make the above information public by disclosing the same on your website.

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