

Date: May 19, 2022

To
 The Senior General Manager
 Dept. of Listing Operations
 BSE Limited,
 P J Towers, Dalal Street,
 Mumbai -400001, India

Vice President
 Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra Kurla Complex
 Bandra (East), Mumbai – 400 051

Dear Sir,

Sub: Initial Public Offering of up to [●] equity shares of face value of ₹ 5 each (“equity shares”) of eMudhra Limited at a price of ₹ [●] per Equity Share aggregating up to ₹ [●] million comprising a Fresh Issue of up to [●] equity shares aggregating up to ₹ 1,610.00 million Offer For Sale of up to 9,835,394 equity shares aggregating up to ₹ [●] million

The IPO Committee of the Company vide resolution on May 19, 2022, in consultation with the IIFL Securities Limited, YES Securities (India) Limited and Indorient Financial Services Limited as the Book Running Lead Managers to the Offer, has finalized allocation of 48,37,336 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 256 per Equity Share (including share premium of Rs. 251 per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	269,758	5.58%	256.00	69,058,048
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	269,758	5.58%	256.00	69,058,048
3	MOTILAL OSWAL DYNAMIC FUND	390,824	8.08%	256.00	100,050,944
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	539,516	11.15%	256.00	138,116,096
5	SBI TECHNOLOGY OPPORTUNITIES FUND	539,516	11.15%	256.00	138,116,096
6	BARING PRIVATE EQUITY INDIA AIF 2	604,708	12.50%	256.00	154,805,248
7	HORNBILL ORCHID INDIA FUND	1,144,224	23.65%	256.00	292,921,344
8	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	539,516	11.15%	256.00	138,116,096
9	ABAKKUS GROWTH FUND-2	539,516	11.15%	256.00	138,116,096

Out of the total allocation of 48,37,336 Equity Shares to the Anchor Investors, 2,009,372 Equity Shares (i.e. 41.54% of the total allocation to Anchor Investor) were allocated to 4 domestic Mutual Funds through a total of 5 schemes. Set forth below are the details of allocation to domestic Mutual Funds

eMudhra Limited

No.56, Sai Arcade, 3rd Floor, Outer Ring Road, Devarabeesanahalli, Bangalore – 560103
 Phone: +91 80 4227 5300 | Fax: +91 80 4227 5306 | Email: corporate@emudhra.com | Web: www.cmudhra.com

CIN - U72900KA2008PLC060368

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	269,758	5.58%	256.00	69,058,048
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	269,758	5.58%	256.00	69,058,048
3	MOTILAL OSWAL DYNAMIC FUND	390,824	8.08%	256.00	100,050,944
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5	SBI TECHNOLOGY OPPORTUNITIES FUND	539,516	11.15%	256.00	138,116,096

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 10, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
 For eMudhra Limited

V. Srinivasan



Authorised Signatory

Name: V Srinivasan

Designation: Executive Chairmna

cc: **Securities and Exchange Board of India**
 Southern Regional Office (SRO)
 7th Floor, 756-L
 Anna Salai, Chennai 600 002,
 Tamil Nadu

eMudhra Limited

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