An Integrated Wealth Management Group



Date: May 09, 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 5 each of Prudent Corporate Advisory Services Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at their meetings held on May 09, 2022, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 25,30,651 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 630 per Equity Share (including share premium of Rs. 625 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	DSP Small Cap Fund	2,77,771	10.98%	630
2.	Axis Mutual Fund Trustee Limited A/c Axis Mutual Fund A/c Axis Growth Opportunities Fund	2,14,268	8.47%	630
3.	HDFC Mutual Fund - HDFC Multi Cap Fund	2,14,268	8.47%	630
4.	Nippon Life India Trustee Ltd- A/c Nippon India Growth Fund	2,14,268	8.47%	630
5.	L&T Mutual Fund Trustee Limited - L&T Emerging Businesses Fund	1,37,771	5.44%	630
6.	Quant Mutual Fund - Quant Small Cap Fund	1,37,771	5.44%	630
7.	Motilal Oswal Midcap 30 Fund	1,37,771	5.44%	630
8.	Canara Robeco Mutual Fund A/c Canara Robeco Small Cap Fund	96,512	3.81%	630
9.	Canara Robeco Mutual Fund A/c Canara Robeco Conservative Hybrid Fund	41,259	1.63%	630

www.prudentcorporate.com www.fundzbazar.com

Email: info@prudentcorporate.com **CIN:** U91120GJ2003PLC042458

Registered Office:

Prudent House, Panjara Pole Cross Road, Nr. Polytechnic, Ambavadi, Ahmedabad - 380015. Gujarat. Tel: +91-79-40209600

Corporate Office:

308A, 3rd Floor, HUB Town Solaris, Telli Galli Junction, N S Phadke Marg, Andheri East, Mumbai - 400069. Maharashtra Tel: +91-22-42124600

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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
10.	UTI Small Cap Fund	81,042	3.20%	630
11.	UTI Banking and Financial Services Fund	56,729	2.24%	630
12.	Aditya Birla Sun Life Trustee Private Limited A/c Aditya Birla Sun Life Small Cap Fund	68,886	2.72%	630
13.	Aditya Birla Sun Life Trustee Private Limited A/c Aditya Birla Sun Life Banking and Financial Services Fund	68,885	2.72%	630
14.	HSBC Flexi Cap Fund	61,354	2.42%	630
15.	HSBC Small Cap Equity Fund	47,545	1.88%	630
16.	HSBC Tax Saver Equity Fund	28,872	1.14%	630
17.	Kotak Equity Hybrid	42,872	1.69%	630
18.	Kotak India EQ Contra Fund	42,849	1.69%	630
19.	Kotak Tax Saver Scheme	42,849	1.69%	630
20.	Kotak Debt Hybrid	42,849	1.69%	630
21.	Kotak Pioneer Fund	42,849	1.69%	630
22.	India Acorn Fund Ltd.	2,14,268	8.47%	630
23.	Kuber India Fund	1,37,770	5.44%	630
24.	SOCIETE GENERALE	79,373	3.14%	630
TOTAL		25,30,651	100.00%	Ó

<u>12</u> have applied through a total of <u>21</u> schemes, scheme-wise details provided in table below:

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21.	Kotak Pioneer Fund	42,849	1.69%	630
TOTAL		20,99,240	82.95%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Prudent Corporate Advisory Services Limited

Authorised Signatory

Name: Dhavalkumar Ghetia

Designation: Company Secretary and Compliance Officer

AHMEDARAD

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India