Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044 Tele: 28473314, Mob: 9619621033 E- Mail – <u>dhirajmehta@gmail.com</u>

Limited Review Report On Unaudited Half Yearly Consolidated Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations,2015

To, Board of Directors of SHREEJI TRANSLOGISTICS LIMITED

Report on Unaudited Consolidated Financial Results

- 1. I have reviewed the accompanying unaudited Consolidated financial results of **SHREEJI TRANSLOGISTICS LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") and its share of the net profit after tax for the half year ended 30th September 2021 (" the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2. This statement is the responsibility of the Parent's mamagement and has been approved by the Parent's Board of Director in their meeting held on 1st December 2021. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. My responsibility is to express a conclusion on the Statement based on my review.
- 3. I conducted my review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India (ICAI). This standard require that I plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
- I also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
- 5. The statement includes the results of M/s. Shreeji Translogistics Ltd. (Parent Company) and M/s, STL Transworld Pvt.Ltd. (Wholly owned Subsidiary Company). I did not audit the financial results and other information, in respect of the subsidiary company. In respect of subsidiary company fiancial results include total assets of Rs.1,17,68,106/ and net assets of Rs.1,38,780/- as at 30th September 2021, total revenues of Rs.2,84,43,261/- and net profit/(loss) after tax of (Rs.11,01,797/-) for the half year ended 30th September 2021. These Financial results and other

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financial information have been prepared and submitted to me by the Management. My Opinion is not modified in respect of this matter.

- 6. Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 7. In my opinion and to the best of my information and according to the explanations given to me these half yearly financial results as well as year-to-date results:
 - i. Are presented in accoradance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;
 - ii. Give a true and fair view of the net profit and other financial information for the half year ended 30th September 2021;

For DHIRAJ H. MEHTA & Co. CHARTERED ACCOUNTANTS FIRM'S REGISTRATION NO. 145318W



DHIRAJ H. MEHTA PROPRIETOR Membership No. 129288 UDIN:- 21129288AAAACY8698 PLACE:- MUMBAI DATE:-1st December,2021

Shreeji	STATEMENT OF CONSOLIDATED CASH FLOW FOR THE HALF YEA ENDED 30TH SEP. 2021			
PARTICULARS	30TH SE	AT EP. 2021 s.	30TH	S AT SEP.20 Rs.
CASH FLOW FROM OPERATING ACTIVITIES			<u> </u>	
Profit Before Tax Adjustment for : Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses	1,79,51,279 (2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376	6,55,97,370	2,09,09,584 (16,45,202) - (44,838) (4,39,230) 1,97,20,280	(2,94,17,953)
Operating Profit before working capital	-	(30,90,973)	-	3,85,00,594
changes Decrease\(Increase) in Inventories Decrease\(Increase) in Trade Receiavble Decrease\(Increase) in Other Current Assets Decrease\(Increase) in Loans & advances Increase\(Decrease) in Short Term Provision Increase\(Decrease) in Short Term Provision Increase\(Decrease) in Trade Payable and Other Current Liability	6,05,810 (9,44,94,220) (3,11,82,585) (12,13,356) (24,54,638) 31,37,138 5,01,86,390	6,25,06,396 (7,54,15,461)	9,53,671 (3,34,60,063) 14,94,110 13,40,389 (1,53,201) 15,34,585 2,60,29,447	90,82,641 -22,61,062
Cash Generated from Operations		(1,29,09,064)		68,21,578
Net Cash from Operating Activities	-	74,14,941 (2,03,24,005)	-	2,98,887 65,22,691
CASH FLOW FROM INVESTING ACTIVITIES Purchase of Fixed Assets (Net) Increase in Capital WIP Sale Proceeds of Sale of Fixed Assets Dividend Received Capital Advances Net Cash Used in Investing Activities	(7,78,353) 61,14,500 2,39,00,000 2,41,409 (35,83,666)	2,58,93,890	(2,35,866) (14,40,000) 19,27,575 44,838 (1,770)	2,94,777
CASH FLOW FROM FINANCING ACTIVITIES Long Term Borrrowing Short Term Borrrowing Rent Income Interest Paid	(6,00,39,939) 4,95,99,737 72,23,704 (2,04,32,376)		84,22,363 2,00,30,911 4,39,230 (1,97,20,280)	
Net Cash Provided by Financing Activities		-2,36,48,874		91,72,224
Net increase / (Decrease) in cash and Cash Equivalents (1 + 2 + 3) Cash and Cash Equivalents at the beginning of the year.		(1,80,78,989) 5,53,52,245		1,59,89,692 3,25,92,573
Cash and Cash Equivalents at the end of the Period		3,72,73,256		4,85,82,267
(a) The Cash Flow Statement has been Prepared under the Institute of Chartered Accountants of India.	I			
For DHIRAJ H MEHTA AND CO. CHARTERED ACCOUNTANTS	CHHABILDAS SHAH	gned by RANKKAT CHHABLOAS SHAH Si Personal, Net Fabbo Libac Celetoke009478513102194ecd0351a1 Gill popul Celetoke0007, mJANAKASHINA,	NARENDRA CHHABILDAS SHAH NARENDRA SHAH	Paper grant by NARCEAL STARLESS Start 1.4.1.2. Include Mark And the start and Part Transform 1.4.1.2. Include Mark And the Start And Transform 1.4.1.2. Include Mark And Transform 1.4.1.2. Incl
PROPRIETOR Membership No. 129288 UDIN:21129288AAAACY8698 PLACE : MUMBAI DATED :1st Dec.2021	DIRECTOR DIN:-00269109 PLACE : NAVI MUMB DATED :1st Dec.202		DIRECTOR DIN:-00268812	

Reg.	SHR Office:Shreeji Krupa , Pl		DGISTICS LTD b. 19 C , Vashi , Navi M	umbai, MH 400705 II	N	
	-40746666/40746600, Em	nail Id:-mumbai@shre	ejitrans.com,Website;-v			
Shreeji		CIN:-L63010MH199		F ASSETS AND I T	ARTI ITTES	
	CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEP.2021 AS AT 30th SEP.2020 AS AT 31ST MARCH 202					IARCH 2021
PARTICULARS	UNAUD		UNAUE		AUDI	TED
I EQUITY AND LIABILITIES	KS	•	KS).	RS).
SHAREHOLDERS FUNDS						
a) Share Capital	10,48,25,250		10,48,25,250		10,48,25,250	
b) Reserves & Surplus	17,41,42,965	27,89,68,215	11,74,42,979	22,22,68,229	13,79,29,741	24,27,54,991
NON-CURRENT LIABILITIES		27,03,00,213		22,22,00,225		2 1/2/ /3 1/331
a) Long Term Borrowings	19,04,89,099		19,36,10,909		25,05,29,038	
b) Deferred tax liabilities (Net)	1,53,26,568		1,18,66,306		1,30,79,936	
c) Long Term Provisions	2,04,25,522		1,99,23,702		1,72,88,384	
		22,62,41,189		22,54,00,917	27.27007001	28,08,97,358
CURRENT LIABILITIES						20,00,07,0000
a) Short-Term Borrowings	20,27,17,423		20,74,62,616		15,31,17,687	
b) Trade Payable:-	20,2,717,120		20,7 1,02,010		10,01,17,007	
Enterprises	-		-		-	
ii)Due to Others	6,94,17,164		6,21,75,578		5,81,37,998	
c) Other Current Liabilities	12,24,53,461		9,97,19,894		8,35,46,236	
d) Short Term Provisions	8,70,362		29,03,799		33,25,000	
		39,54,58,410		37,22,61,887		29,81,26,921
TOTAL RS.		90,06,67,814	ĺ	81,99,31,034		82,17,79,269
II ASSETS						. , , .,
NON-CURRENT ASSETS						
a) Fixed Assets:-						
i) Tangible Assets	22,79,15,207		24,29,98,372		24,54,20,165	
ii) Intangible Assets	0		0		0	
iii) Capital Work In Progress	-		43,20,000		61,14,500	
	22,79,15,207		24,73,18,372		25,15,34,665	
b) Non-Current Investments	24,74,127		25,58,200		25,15,105	
c) Long-term Loans and Advances	5,51,27,952		7,66,39,088		6,23,78,720	
		28,55,17,287		32,65,15,660	1	31,64,28,490
CURRENT ASSETS		20/00/17/207		02,00,10,000		01/01/20/100
a) Inventories	5,10,09,567		3,67,20,607		5,16,15,377	
b) Trade Receivables	40,90,35,513		30,41,33,795		31,45,41,293	
c) Cash and Cash Equivalents	3,72,73,256		4,85,82,267		5,53,52,245	
d) Short-term Loans and Advances	3,15,44,745		2,11,21,899		2,87,37,003	
e) Other Current Assets	8,62,87,445		8,28,56,806		5,51,04,860	
		61,51,50,527		49,34,15,374		50,53,50,779
TOTAL RS.		90,06,67,814		81,99,31,034		82,17,79,269
For DHIRAJ H MEHTA AND CO.			For SHREEJI TRANS			
CHARTERED ACCOUNTANTS		RA.	NIKANT HABILDAS SHAH	by PAINKANT CHEMBELDAS SHAM INDIAL Alabebda Ebac 1: cladcologo(947165131421944ccd733 kdl), postal Coder 400077, em/ANUARASHTRA, Social cladby/97157bbe/94602334441034161241; Sadar271, cm/RAINKANT CHEMBELDAS SHAM CHI	RENDRA	M by NARENDA GOVERLEAS SOVA HANDLAR DU ET BULLAN SOVATTONIS SATURGET BULL VORGET BORG HANDLAR SOLATION SOLATION HANDLAR SOLATION SOLATION HANDLAR SOLATION FREE HANDLAR SOLATION SOLATION HANDLAR SOLATION FREE HANDLAR SOLATION SOLATION HANDLAR EXCHANTIALISH BULLAR SOLATION HANDLAR EXCHANTIALISH BULLAR SOLATION HANDLAR BULLAR SOLATION SOLATION HANDLAR BULLAR SOLATION SOLATION HANDLAR BULLAR SOLATION SOLATION HANDLAR
MEHTA DHIRAJ H.MEHTA		Chi	RAJNIKANT SHAH	RELITRANSPORT.COM 1 12:07:39 +05:30'	NARENDRA SHAH	201120454+06'38'
PROPRIETOR			DIRECTOR		DIRECTOR	
Membership No. 129288 UDIN:21129288AAAACY8698			DIN:-00269109		DIN:-00268812	
PLACE : MUMBAI			PLACE : NAVI MUM			
DATED :1st Dec.2021			DATED :1st Dec.202	1		

SHREEJI TRANSLOGISTICS LTD

Reg. Office:--Shreeji Krupa , Plot No. 107 , Sector No. 19 C , Vashi , Navi Mumbai, MH 400705 IN

Tel No.;-022-40746666/40746600, Email Id:-mumbai@shreejitrans.com,Website;-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890

	STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP.2021						
		For Half Year Ended			For The Year Ended		
	PARTICULARS	30th Sep.21	31st March 2021	30th Sep.2020	31st March 2021		
		Unaudited	Audited	Unaudited	Audited		
	INCOME						
Ι	Revenue From Operations	76,31,51,268	66,26,12,406	43,37,74,332	1,09,63,86,738		
п	Other Income	81,17,216	30,14,249	19,85,949	50,00,198		
ш	Total Revenue (I+II)	77,12,68,484	66,56,26,655	43,57,60,280	1,10,13,86,936		
IV	EXPENDITURE						
	Change in Inventories of Finished Goods, Work-In - Progress and Stock-in-Trade Purchase of Stock in Trade	56,564	-	0	-		
	Employee Benefits Expense	4,22,54,631	4,11,29,118	4,24,78,375	8,36,07,493		
	Financial Costs	2,06,69,986	2,19,53,952	2,01,92,582	4,21,46,534		
	Depreciation and Amortisation Expenses	1,79,51,279	2,21,82,466	2,09,09,584	4,30,92,050		
	Other Expenses	64,25,05,644	55,96,63,517	38,15,97,692	94,12,61,209		
		72,34,38,104	64,49,29,052	46,51,78,234	1,11,01,07,286		
v	PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (III-IV)	4,78,30,380	2,06,97,603	(2,94,17,953)	(87,20,350)		
	Add\(Less):- Exceptional Income\(Exependtiure)	1,77,66,990	0	-			
VI	PROFIT / (LOSS) BEFORE TAX	6,55,97,370	2,06,97,603	(2,94,17,953)	(87,20,350)		
VII	Less : Tax Expense						
	Current Income Tax	1,66,54,988	(10,58,181)	12,77,251	2,19,070		
	Short Provisions of Earlier Years	0	61,626	57,444	1,19,070		
	Deferred Tax	22,46,632	12,07,398	0	12,07,398		
		1,89,01,619	2,10,843	13,34,695	15,45,538		
VIII	PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VI-VII)	4,66,95,750	2,04,86,760	(3,07,52,648)	(1,02,65,888)		
IX	Profit/(Loss) from Discontinuing Operations	-	-	-	-		
x	Tax Expenses of Discontinuing Operations	-	-	-	-		
хі	PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (VIII-IX)	-	-	-	-		
XII	PROFIT/(LOSS) AFTER TAX (VII+X)	4,66,95,750	2,04,86,760	(3,07,52,648)	(1,02,65,888)		
XIII	Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)						
	Basic and Diluted Earning Per Share						
a)	On the Basis of Profit from Continuing Operations (Not Annualised)	4.455	1.95	(2.93)	(0.98)		
b)	On the Basis of Profit for the Period (Not annualised)	4.455	1.95	(2.93)	(0.98)		

For DHIRAJ H MEHTA AND CO.

CHARTERED ACCOUNTANTS

DHIRAJ HIMMATLAL

PROPRIETOR Membership No. 129288 UDIN:21129288AAAACY8698 PLACE : MUMBAI DATED :1st Dec.2021 For SHREEJI TRANSLOGISTICS LTD.

RAJNIKANT CHHABILDAS SHAH HABILDAS SHAH

RAJNIKANT SHAH DIRECTOR DIN:-00269109 PLACE : NAVI MUMBAI DATED :1st Dec.2021 NARENDRA CHHABILDAS SHAH

NARENDRA SHAH DIRECTOR DIN:-00268812

Notes:-

- The above consolidated financial results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at its meeting held on 1st December, 2021;
- 2. The Company's only identifiable reportable segment is Transport and acting as a contractor and hence disclosure of Segment wise information is not applicable under Accounting Standard 17 "Segment Information" (AS-17). There are no geographical segments to be reported;
- 3. The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India;
- 4. The Board of Directors have declared and paid an interim dividend of Re.1 (one) per equity shares of Rs.10/-each for the financial year 2021-22;
- 5. Figures for the six month ended March 31, 2021 represents the difference between the audited figures in respect to the full financial year 2020-21 and the published figures of six month ended September 30, 2020 respectively, which were subjected to limited review;
- 6. In the absence of information regarding outstanding dues of MICRO or Small Scale Industrial Enterprise(s) as per the Micro, Small and Medium Enterprises Development Act, the Company has not disclosed the same as required by Schedule III to the Companies Act 2013. Hence the total amount of trade payable as mentioned under the head of "Total Outstanding dues of Creditors other than Micro enterprise and Small Enterprise.
- 7. As per MCA Notification dated 16th February 2015, the companies whose shares are listed on BSE SME platform as referred to in chapter XB of SEBI (Issue of Capital and Disclosure requirements) regulations, 2009 are exempted from the Compulsory requirement of adoption of IND-AS. As the company is covered under exempted from the Compulsory requirement of adoption of IND-AS. Hence it has not adopted IND AS for preparation of Financial Results;
- 8. The outbreak of Coronavirus (COVID-19) pandemic globally and in India is causing significant disturbance and slowdown of economic activity. The Company has taken into account the possible impact of COVID-19 in preparation of an unaudited standalone Financial Results, including its assessment of recoverable value of its assets based on internal and external information upto the date of approval of these unaudited standalone Financial Results and current indicators of future economic conditions;

9. The Figures of the previous period/year have been regrouped /recast wherever considered necessary.

For DHIRAJ H MEHTA AND CO.	FOR SHREEJI TRANSLOGIS	TICS LTD.	
CHARTERED ACCOUNTANTS	Digitally signed by RAJNIKANT CHHABILDAS		
FIRM 'S REGISTRATION NO. 145318W	RAJNIKANT 2.5.4.20=134bf54abbbda3bac1c8dc6e60fa9 9978513fd2194ecdf3351a12d2097086d81.	NARENDRA	Digitally signed by NARENDRA CHHABILDAS SHAH DN: c=IN, 25.4.20-23444240b2a87da07b9a1e4e4df73575b6
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HIMMATL International Control of	AS SHAH Hexadows AS SHAH Hexadows	AS SHAH	Cherkerkunke Cherkolic Dr.S. SHAR, LENKONDA, Disedonym-22(81 dat balabildol99708334/56a957 7, email=NARENDRA@SHREEITRANSPORT.COM Date: 2021.12.01 12:06:12 +05'30'
DHIRAJ H MEHTA	RAJNIKANT SHAH	NARENDRA SHAH	
PROPRIETOR	DIRECTOR	DIRECTOR	
	DIN:-00269109	DIN:-00268812	
Membership No. 129288			
PLACE:- MUMBAI	PLACE:-NAVI MUMBAI		

DATE:1st December,2021 UDIN:-21129288AAAACY869

DATE:-1st December, 2021

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044 Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

Limited Review Report On Unaudited Half Yearly Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations,2015

To, Board of Directors of SHREEJI TRANSLOGISTICS LIMITED

Report on unaudited Standalone Financial Results

- 1. I have reviewed the accompanying unaudited Standalone financial results of **SHREEJI TRANSLOGISTICS LIMITED** for the half year ended 30th September 2021 (" the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2. This statement is the responsibility of the Company's Mamagement and has been approved by the Board of Director in their meeting held on 1st December 2021. My responsibility is to express an opinion on these financial results and issue a report on this statement based on my review.
- 3. I conducted my review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India (ICAI). This standard require that I plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
- 4. Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5. In my opinion and to the best of my information and according to the explanations given to me these half yearly financial results:
 - i. Are presented in accoradance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044 Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

ii. Give a true and fair view of the net profit and other financial information for the half year ended 30th September 2021;

For DHIRAJ H. MEHTA & Co.

CHARTERED ACCOUNTANTS

FIRM'S REGISTRATION NO. 145318W

DHIRAJ HIMMATU AL MEHTA

DHIRAJ H. MEHTA PROPRIETOR Membership No. 129288

UDIN:- 21129288AAAACX4778 PLACE:- MUMBAI DATE:- 1st December 2021

PARTICULARS CASH FLOW FROM OPERATING ACTIVITIES Profit Before Tax Adjustment for : Depreciation Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets Decrease	30TH S	6,66,99,167 (30,90,973) (36,08,193	30TH F 2,09,09,584 (16,45,202) - (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	AT SEP.20 3,44,92,451) 3,85,00,594 40,08,143
CASH FLOW FROM OPERATING ACTIVITIES Profit Before Tax Adjustment for : Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Other Current Assets	1,79,51,279 (2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)	ts. 6,66,99,167 (30,90,973)	2,09,09,584 (16,45,202) - (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	₹s. (3,44,92,451) 3,85,00,594
Profit Before Tax Adjustment for: Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)	(30,90,973)	(16,45,202) (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	3,85,00,594
Adjustment for : Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Other Current Assets	(2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)	(30,90,973)	(16,45,202) (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	3,85,00,594
Depreciation (Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(16,45,202) (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
(Profit) on Sales / Disposal of Fixed Asset Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(2,35,26,990) (1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(16,45,202) (44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
Interim Dividend Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(1,04,82,525) (2,41,409) (72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(44,838) (4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
Dividend Income Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(2,41,409) (72,23,704) 2,04,32,376 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
Rent Income Interest Expenses Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(72,23,704) 2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(4,39,230) 1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
Operating Profit before working capital changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	2,04,32,376 6,05,810 (9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		1,97,20,280 9,53,671 (3,29,34,593) 70,35,294	
changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		9,53,671 (3,29,34,593) 70,35,294	
changes Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)	6,36,08,193	9,53,671 (3,29,34,593) 70,35,294	40,08,143
Increase in Inventories Increase in Trade Receiavble Decrease in Other Current Assets	(9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)	0,50,00,155	9,53,671 (3,29,34,593) 70,35,294	40,00,143
Increase in Trade Receiavble Decrease in Other Current Assets	(9,41,22,931) (3,29,48,230) (12,08,240) (24,54,638)		(3,29,34,593) 70,35,294	
Decrease in Other Current Assets	(3,29,48,230) (12,08,240) (24,54,638)		70,35,294	
	(12,08,240) (24,54,638)			
Increase in Loans & advances	(24,54,638)		29,13,696	
Increase (Decrease) in Short Term Provision			(11,62,000)	
Increase (Decrease) in Short Term Provision	51,57,150		15,34,585	
Increase (Decrease) in Trade Payable and Other			13,54,505	
Current Liability	4,98,46,511		2,48,99,441	
	1,50,10,511	(7,71,44,580)		32,40,093
Cash Generated from Operations		(1,35,36,387)	+ -	72,48,237
Less : Income Taxes Paid		67,30,383		5,67,339
Net Cash from Operating Activities		(2,02,66,769)		66,80,898
CASH FLOW FROM INVESTING ACTIVITIES			(2.25.066)	
Purchase of Fixed Assets (Net)	(7,78,353)		(2,35,866)	
Increase in Capital WIP Sale Proceeds of Sale of Fixed Assets	61,14,500		(14,40,000)	
Dividend Received	2,39,00,000 2,41,409		19,27,575 44,838	
Capital Advances	(35,83,666)		(1,770)	
Net Cash Used in Investing Activities	(00/00/000)	2,58,93,890	(2,7.7)	2,94,777
CASH FLOW FROM FINANCING ACTIVITIES	<i></i>			
Long Term Borrrowing	(6,00,39,939)		84,22,363	
Short Term Borrrowing	4,95,99,737		2,00,30,911	
Rent Income	72,23,704		4,39,230	
Interest Paid	(2,04,32,376)		(1,97,20,280)	
Net Cash Provided by Financing Activities		(2,36,48,874)		91,72,224
Net increase / (Decrease) in cash and Cash				
Equivalents		<i></i>		
(1+2+3)		(1,80,21,753)		1,61,47,899
Cash and Cash Equivalents at the beginning of the period.		5,44,80,189		3,21,38,585
Cash and Cash Equivalents at the end of the		-,,,		-,,_,_,
Period		3,64,58,436		4,82,86,483
(a) The Cash Flow Statement has been Prepared under the "Inc	lirect Method" as set	t out in Accounting Stand	dard 3 on Cash Flow Stat	tements issued by the
Institute of Chartered Accountants of India.		5		*
For DHIRAJ H MEHTA AND CO. Fo	or SHREEJI TRANS	SLOGISTICS LTD	0	Digitally signed by NARENDRA CHHABILDAS SHAH
CHARTERED ACCOUNTANTS RAJNIK	ANI 2542	0=134bf54abbbda3bac1c8dc6e60fa99478513fd2194ecdf3351a12d2907	NARENDRA	DN: c=IN, 2.5.4.20=23444240b2a87da07b9a1e4e4df73575b62cacce5fef1f8ed 376960f706e692b_postalCode=400089_st=M&H&B&SHTRA
DHIRA I HIMMATI AI	serialN	I, postalCode=400077, st=MAHARASHTRA, umbar=6hr20h1/8h9810517hbb4866673a7a4af103e1r1af7fe6h27083	CHHABILDAS SHAH	erialNumber-0c25391b61b79a3fc372ac424eca1d90445938aa5145 331ac6041e929bf5ed14, cn=NARENDRA CHHABILDA5 SHAH, =MUMBAJ, pseudonym=32c81da1ba3b4bd89708334f56a9577, pmall=MARENDRAS+EHEETITRAMSPORT COM
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	JNIKANT SHAH		NARENDRA SHAH	
	RECTOR		DIRECTOR	
	N:-00269109		DIN:-00268812	
UDIN:21129288AAAACX4778	ACE - NAV7	AT		
	ACE : NAVI MUME TED :1st Dec.202			

Shreeji		STANDAL	ONE STATEMENT OF	ASSETS AND LIAB	ILITIES	
	AS AT 30th SEP.2021 AS AT 30th S					
PARTICULARS	UNAUE		UNAUD	ITED	AUDIT RS.	
EQUITY AND LIABILITIES	RS				<u>K5.</u>	
SHAREHOLDERS FUNDS						
a) Share Capital	10,48,25,250		10,48,25,250		10,48,25,250	
b) Reserves & Surplus	17,41,04,185		11,31,56,517		13,67,89,163	
		27,89,29,435		21,79,81,767		24,16,14,413
NON-CURRENT LIABILITIES						
a) Long Term Borrowings	19,04,89,099		19,36,10,909		25,05,29,038	
b) Deferred tax liabilities (Net)	1,53,26,568		1,18,66,306		1,30,79,936	
c) Long Term Provisions	2,04,25,522		1,99,23,702		1,72,88,384	
		22,62,41,189		22,54,00,917		28,08,97,358
CURRENT LIABILITIES						
a) Short-Term Borrowings	20,27,17,423		20,74,62,616		15,31,17,687	
b) Trade Payable						
i)Due to Micro, Small and Medium Enterprises	-		-		-	
ii)Due to Others	6,84,40,012		6,05,84,980		5,74,94,028	
c) Other Current Liabilities	12,22,58,112		9,94,00,540		8,33,57,585	
d) Short Term Provisions	8,70,362		18,95,000		33,25,000	
		39,42,85,909		36,93,43,136		29,72,94,300
TOTAL RS.		89,94,56,533	1 -	81,27,25,821	F	81,98,06,070
ASSETS	Ē	· · ·			F	<u>i i i</u>
NON-CURRENT ASSETS						
a) Fixed Assets:-						
i) Tangible Assets	22,79,15,207		24,29,98,372		24,54,20,165	
ii) Intangible Assets	0		0		0	
iii) Capital Work In Progress	-		43,20,000	L	61,14,500	
	22,79,15,207		24,73,18,372		25,15,34,665	
b) Non-Current Investments	25,74,127		26,58,200		26,15,105	
c) Long-term Loans and Advances	5,36,16,497		7,65,73,408		6,15,51,822	
		28,41,05,831		32,65,49,980		31,57,01,592
CURRENT ASSETS						
a) Inventories	5,10,09,567		3,67,20,607		5,16,15,377	
b) Trade Receivables	41,01,80,624		30,27,58,831		31,60,57,693	
c) Cash and Cash Equivalents	3,64,58,437		4,82,86,483		5,44,80,189	
d) Short-term Loans and Advances	3,15,39,629		2,10,94,299		2,87,37,003	
e) Other Current Assets	8,61,62,445		7,73,15,622		5,32,14,215	
		61,53,50,703		48,61,75,842		50,41,04,478
TOTAL RS.		89,94,56,533		81,27,25,821		81,98,06,070
or DHIRAJ H MEHTA AND CO. HARTERED ACCOUNTANTS			For SHREEJI TRANS		[] pointe	Igned by NAADNDRA CHHABILDAS SHAH
HIRAJ HIMMATLAL HIMMATLAL HIMMATLAL			perial Cade-100077, cl-MA perial Cade-100077, cl-MA	NHORINTEA,	ARENDRA HABILDAS SHAH	2044348238733875614444772575632220897158622268 Db.pottal2xde=40008; tb.46448454788, bbr-dc52911661576382372642442349645988845145811ac BERd H, on-MRENDA CEMMELTAS SHALLAMMEA; mit22161db13864989703014554547
HIRAJ H.MEHTA		СППАВ	ILDAS SHAH		ARENDRA SHAH	BENERAUSHBELTTRANSPORT.COM 1.12.01 12.14.56 +05780
ROPRIETOR embership No. 129288			DIRECTOR DIN:-00269109	D	IRECTOR IN:-00268812	

SHREEJI TRANSLOGISTICS LTD

Reg. Office:--Shreeji Krupa , Plot No. 107 , Sector No. 19 C , Vashi , Navi Mumbai, MH 400705 IN Tel No.;-022-40746666/40746600, Email Id:-mumbai@shreejitrans.com,Website;-www.shreejitranslogistics.com

CIN:-L63010MH1994PLC077890

	Shreeji	STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP.2021				
		For Half Year Ended			For The Year Ended	
	PARTICULARS	30th Sep.21	31st March 2021	30th Sep.2020	31st March 2021	
		Unaudited	Audited	Unaudited	Audited	
		75 00 00 057	CC 10 2C C27	42 20 20 050		
	Revenue From Operations	75,89,92,057	66,10,36,627	42,28,38,959		
II	Other Income	81,17,216		19,85,949	50,00,198	
III	Total Revenue (I+II)	76,71,09,273	66,40,50,876	42,48,24,907	1,08,88,75,783	
IV	EXPENDITURE					
	Change in Inventories of Finished Goods, Work-In -Progress and Stock-in-Trade Purchase of Stock in Trade	56,564	-	0	-	
	Employee Benefits Expense	3,89,05,083	4,22,10,727	4,08,55,875	8,30,66,602	
	Financial Costs	2,06,69,977	2,19,53,943	2,01,92,583	4,21,46,526	
	Depreciation and Amortisation Expenses	1,79,51,279	2,21,82,466	2,09,09,584	4,30,92,050	
	Other Expenses	64,05,94,193	55,28,02,070	37,73,59,316	93,01,61,386	
		71,81,77,096	63,91,49,206	45,93,17,358	1,09,84,66,565	
	PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (III-IV)	4,89,32,177	2,49,01,669	(3,44,92,451)	(95,90,781)	
	Add\(Less):- Exceptional Income\(Exependtiure)	1,77,66,990	0	-		
VI	PROFIT / (LOSS) BEFORE TAX	6,66,99,167	2,49,01,669	(3,44,92,451)	(95,90,781)	
VII	Less : Tax Expense					
	Current Income Tax	1,66,54,988	-	0	C	
	Short Provisions of Earlier Years	0	55,393	63,677	1,19,070	
	Deferred Tax	22,46,632	12,13,631	-	12,13,631	
		1,89,01,619	12,69,024	63,677	13,32,701	
VIII	PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VI-VII)	4,77,97,547	2,36,32,645	(3,45,56,128)	(1,09,23,482)	
IX	Profit/(Loss) from Discontinuing Operations	-	-	-	-	
х	Tax Expenses of Discontinuing Operations	-	-	-	-	
XI	PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (VIII-IX)	-	-	-	-	
XII	PROFIT/(LOSS) AFTER TAX (VII+X)	4,77,97,547	2,36,32,645	(3,45,56,128)	(1,09,23,482)	
XIII	Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)					
	Basic and Diluted Earning Per Share					
a)	On the Basis of Profit from Continuing Operations (Not Annualised)	4.560	(0.004)	(3.30)	(1.04)	
b)	On the Basis of Profit for the Period (Not annualised)	4.560	(0.004)	(3.30)	(1.04)	
CHAR DHIRAJ H MEHTA DHIR PROF Mem	IMMATLAL MATL	For SHREEJI RAJNIKANT CHHABILDAS SHAH RAJNIKANT SHAH DIRECTOR DIN:-00269109	Mar Andrea Andre	ID. ARENDRA HABILDAS SHAH NARENDRA SHAH DIRECTOR DIN:-00268812	Topuly upon by WHEND ON SUBJECT SUM 15.4.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	
	I:21129288AAAACX4778 E : MUMBAI 2D :1st Dec.2021	PLACE : NAVI MUMBAI DATED :1st Dec.2021				

Notes:-

- The above standalone financial results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at its meeting held on 1st December 2021;
- 2. The Company's only identifiable reportable segment is Transport and acting as a contractor and hence disclosure of Segment wise information is not applicable under Accounting Standard 17 "Segment Information" (AS-17). There are no geographical segments to be reported;
- 3. The Un-Audited Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India;
- 4. Figures for the six month ended March 31, 2021 represents the difference between the audited figures in respect to the full financial year 2020-21 and the published figures of six month ended September 30, 2020 respectively, which were subjected to limited review;
- 5. The Board of Directors have declared and paid an interim dividend of Re.1 (one) per equity shares of Rs.10/-each for the financial year 2021-22;
- 6. In the absence of information regarding outstanding dues of MICRO or Small Scale Industrial Enterprise(s) as per the Micro, Small and Medium Enterprises Development Act, the Company has not disclosed the same as required by Schedule III to the Companies Act 2013. Hence the total amount of trade payable as mentioned under the head of "Total Outstanding dues of Creditors other than Micro enterprise and Small Enterprise;
- 7. As per MCA Notification dated 16th February 2015, the companies whose shares are listed on BSE SME platform as referred to in chapter XB of SEBI (Issue of Capital and Disclosure requirements) regulations, 2009 are exempted from the Compulsory requirement of adoption of IND-AS. As the company is covered under exempted from the Compulsory requirement of adoption of IND-AS. Hence it has not adopted IND AS for preparation of Financial Statement;
- 8. The outbreak of Coronavirus (COVID-19) pandemic globally and in India is causing significant disturbance and slowdown of economic activity. The Company has taken into account the possible impact of COVID-19 in preparation of an unaudited standalone Financial Results, including its assessment of recoverable value of its assets based on internal and external information upto the date of approval of these unaudited standalone Financial Results and current indicators of future economic conditions;

9. The Figures of the previous period/year have been regrouped /recast wherever considered necessary.

For DHIRAJ H MEHTA AND CO.	FOR SHREEJI TRANSLOGIST	TICS LTD.		
CHARTERED ACCOUNTANTS	Digitally signed by RAINIKANT CHHABILDAS			
FIRM 'S REGISTRATION NO. 145318W	RAJNIKANT CHHABILDAS SHAH CHHABILDAS SHAH	A 2.5.4.20=23442400b2887da075931e4e4 df73575b62cacce5fef118ed376960d706e 692b, postalCode=400089, st=MAHARASHTRA,		
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	29460, email=HCSgiSHREEIITRAKSFOR1.COM Date: 2021.12.01 12:15:01 +05'30'	DAS SHAH		
DHIRAJ H MEHTA	RAJNIKANT SHAH	NARENDRA SHAH		
PROPRIETOR	DIRECTOR	DIRECTOR		
	DIN:-00269109	DIN:-00268812		
Membership No. 129288				
PLACE:- MUMBAI	PLACE:-NAVI MUMBAI			
DATE:1 st December,2021	DATE:-1 st December,2021			

UDIN:- 21129288AAAACX4778