

Date: December 20, 2021

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs.10 each of CMS Info Systems Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company in its meeting held on December 20, 2021 and the Promoter Selling Shareholder, in consultation with the Axis Capital Limited, DAM Capital Advisors Limited, Jefferies India Private Limited and JM Financial Limited, the Book Running Lead Managers to the Offer, has finalized allocation of 1,52,77,777 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 216 per Equity Share (including share premium of Rs. 206 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid Price (Rs. Per Equity Share) | Amount Allocated (Rs.) |
|---------|---|--------------------------------|------------------------------|----------------------------------|------------------------|
| 1 | ICICI PRUDENTIAL SMALLCAP FUND | 11,57,406 | 7.58% | 216 | 24,99,99,696 |
| 2 | ICICI PRUDENTIAL MULTICAP FUND | 11,57,406 | 7.58% | 216 | 24,99,99,696 |
| 3 | NOMURA INDIA INVESTMENT FUND MOTHER FUND | 23,14,812 | 15.15% | 216 | 49,99,99,392 |
| 4 | SBI SMALL CAP FUND | 23,14,812 | 15.15% | 216 | 49,99,99,392 |
| 5 | WF ASIAN RECONNAISSANCE FUND LIMITED | 23,14,812 | 15.15% | 216 | 49,99,99,392 |
| 6 | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND | 7,40,715 | 4.85% | 216 | 15,99,94,440 |
| 7 | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND | 7,40,715 | 4.85% | 216 | 15,99,94,440 |
| 8 | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | 14,81,430 | 9.70% | 216 | 31,99,88,880 |
| 9 | SBI LIFE INSURANCE CO. LTD | 13,88,832 | 9.09% | 216 | 29,99,87,712 |
| 10 | ABAKKUS EMERGING OPPORTUNITIES FUND-1 | 9,25,911 | 6.06% | 216 | 19,99,96,776 |
| 11 | THELEME INDIA MASTER FUND LIMITED | 4,16,902 | 2.73% | 216 | 9,00,50,832 |
| 12 | BNP PARIBAS ARBITRAGE - ODI | 3,24,024 | 2.12% | 216 | 6,99,89,184 |
| | Grand Total | 1,52,77,777 | 100.00% | | 3,29,99,99,832 |



3 Mutual Funds have applied through a total of 5 schemes, scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid Price (Rs. Per Equity Share) | Amount Allocated (Rs.) |
|---------|---|--------------------------------|------------------------------|----------------------------------|------------------------|
| 1 | ICICI PRUDENTIAL SMALLCAP FUND | 11,57,406 | 7.58% | 216 | 24,99,99,696 |
| 2 | ICICI PRUDENTIAL MULTICAP FUND | 11,57,406 | 7.58% | 216 | 24,99,99,696 |
| 3 | SBI SMALL CAP FUND | 23,14,812 | 15.15% | 216 | 49,99,99,392 |
| 4 | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND | 7,40,715 | 4.85% | 216 | 15,99,94,440 |
| 5 | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND | 7,40,715 | 4.85% | 216 | 15,99,94,440 |
| | Total | 61,11,054 | 40.00% | | 1,31,99,87,664 |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **CMS Info Systems Limited**



Authorised Signatory
Name: Praveen Soni
Designation: Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India