

RateGain Travel Technologies Limited

(Formerly Known as RateGain Travel Technologies Pvt. Ltd.)



Date:15.12.2021

RATEGAIN TRAVEL TECHNOLOGIES LIMITED						
Registered Office: M-140, Greater Kailash Part II, New Delhi - 110 048						
LOCK-IN DETAILS						
No. of Equity Shares	Distinctive Nos.		Type of Security	Lock-in Dates		Physical/Demat
Fully Paid-up	From	To		From	To	
39,142,685	1	39142685	Fully Paid-up and Under Lock-in	15-Dec-2021	14-Jun-2022	Demat
14,090,136	39142686	53232821	Fully Paid-up and Under Lock-in	15-Dec-2021	13-Jan-2022	Demat#
4,078,304	53232822	57311125	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - IPO		Demat
21,870,400	57311126	79181525	Fully Paid-up and Under Lock-in	15-Dec-2021	14-Jun-2023	Demat
941,953	79181526	80123478	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - ESOP		Demat##
4,437,090	80123479	84560568	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - IPO		Demat
13,361,792	84560569	97922360	Fully Paid-up and Under Lock-in	15-Dec-2021	14-Jun-2022	Demat
8,835,752	97922361	106758112	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - IPO		Demat
106,758,112						

For Rategain Travel Technologies Limited

Sachin

Sachin Verma

Company Secretary and Compliance Officer

Membership No.: A34389

Address: 4th and 5th Floor, Prius Global, Plot No. A-3,4,5,
Sector 125, Noida 201 301, Uttar Pradesh



Notes:

#i) 1,40,90,136 Equity Shares allotted to Anchor Investors are Locked-in upto 13th January, 2022;
ii) 9,41,953 Equity Shares allotted under ESOP Schemes of the Company will not be under Lock-in. (Refer Annexure A)
iii) Details with respect to Lock-in are provided on page No.91-93 of the Prospectus of the Company.