

December 9, 2021

<p>To,</p> <p>The Chief General Manager</p> <p>Dept. of Listing Operations</p> <p>BSE Limited</p> <p>PJ Towers,</p> <p>Dalal Street,</p> <p>Mumbai - 400 001</p>	<p>To,</p> <p>The Associate Vice President</p> <p>MSD - Non Continuous Markets Group</p> <p>National Stock Exchange of India Limited</p> <p>Exchange Plaza, Bandra Kurla Complex</p> <p>Bandra (E)</p> <p>Mumbai-400051</p>
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Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 5/- each of Metro Brands Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company held on December 9, 2021 and the Promoter Selling Shareholders, in consultation with Axis Capital Limited, Ambit Private Limited, DAM Capital Advisors Limited, Equirus Capital Private Limited, ICICI Securities Limited and Motilal Oswal Investment Advisors Limited, the Book Running Lead Managers to the Offer, has finalized allocation of 82,05,030 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 500/- per Equity Share (including share premium of Rs. 495/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation Price (Rs. Per Equity Share)	Amount (Rs.)
1	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	5,40,000	6.58%	500	27,00,00,000
2	ABU DHABI INVESTMENT AUTHORITY – STABLE	5,40,000	6.58%	500	27,00,00,000
3	ICICI PRUDENTIAL ESG FUND	5,40,000	6.58%	500	27,00,00,000
4	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	3,33,360	4.06%	500	16,66,80,000
5	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-HYBRID-EQUITY PLAN	1,99,980	2.44%	500	9,99,90,000

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation Price (Rs. Per Equity Share)	Amount (Rs.)
6	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-HYBRID-DEBT PLAN	6,660	0.08%	500	33,30,000
7	KOTAK EMERGING EQUITY SCHEME	5,40,000	6.58%	500	27,00,00,000
8	SBI LIFE INSURANCE CO. LTD	4,00,020	4.88%	500	20,00,10,000
9	HDFC LIFE INSURANCE COMPANY LIMITED	4,00,020	4.88%	500	20,00,10,000
10	UNIVERSITY OF NOTRE DAME DU LAC	4,00,020	4.88%	500	20,00,10,000
11	KOTAK FUNDS - INDIA MIDCAP FUND	4,00,020	4.88%	500	20,00,10,000
12	INDUS INDIA FUND (MAURITIUS) LIMITED	4,00,020	4.88%	500	20,00,10,000
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	3,20,010	3.90%	500	16,00,05,000
14	GMO EMERGING DOMESTIC OPPORTUNITIES FUND, A SERIES OF GMO TRUST	3,20,010	3.90%	500	16,00,05,000
15	PINEBRIDGE INDIA EQUITY FUND	3,20,010	3.90%	500	16,00,05,000
16	GOLDMAN SACHS (SINGAPORE) PTE. – ODI	3,20,010	3.90%	500	16,00,05,000
17	VALIANT INDIA OPPORTUNITIES LTD	3,20,010	3.90%	500	16,00,05,000
18	JANCHOR PARTNERS PAN-ASIAN MASTER FUND	3,20,010	3.90%	500	16,00,05,000
19	UTI - INDIA CONSUMER FUND	2,00,010	2.44%	500	10,00,05,000
20	TATA INDIA CONSUMER FUND	2,00,010	2.44%	500	10,00,05,000
21	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	2,00,010	2.44%	500	10,00,05,000
22	IDFC HYBRID EQUITY FUND	1,20,000	1.46%	500	6,00,00,000
23	IDFC MULTI CAP FUND	80,010	0.98%	500	4,00,05,000
24	TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP EQUITY FUND-ULIF 009 04/01/07 WLE 110	2,00,010	2.44%	500	10,00,05,000
25	EDELWEISS MULTI STRATEGY INVESTMENT TRUST -	2,00,010	2.44%	500	10,00,05,000

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation Price (Rs. Per Equity Share)	Amount (Rs.)
	EDELWEISS CONSUMER TRENDS FUND				
26	SAINT CAPITAL FUND	1,00,020	1.22%	500	5,00,10,000
27	THE TIFF KEYSTONE FUND LP	1,00,020	1.22%	500	5,00,10,000
28	SOCIETE GENERALE – ODI	1,84,770	2.25%	500	9,23,85,000
	Grand Total	82,05,030	100.00%		4,10,25,15,000

8 Mutual Funds have applied through a total of 11 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation Price (Rs. Per Equity Share)	Amount (Rs.)
1	ICICI PRUDENTIAL ESG FUND	5,40,000	6.58%	500	27,00,00,000
2	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	3,33,360	4.06%	500	16,66,80,000
3	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-HYBRID-EQUITY PLAN	1,99,980	2.44%	500	9,99,90,000
4	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-HYBRID-DEBT PLAN	6,660	0.08%	500	33,30,000
5	KOTAK EMERGING EQUITY SCHEME	5,40,000	6.58%	500	27,00,00,000
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	3,20,010	3.90%	500	16,00,05,000
7	UTI - INDIA CONSUMER FUND	2,00,010	2.44%	500	10,00,05,000
8	TATA INDIA CONSUMER FUND	2,00,010	2.44%	500	10,00,05,000
9	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	2,00,010	2.44%	500	10,00,05,000
10	IDFC HYBRID EQUITY FUND	1,20,000	1.46%	500	6,00,00,000
11	IDFC MULTI CAP FUND	80,010	0.98%	500	4,00,05,000
	Total	27,40,050	33.39%		1,37,00,25,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Metro Brands Limited**,

Authorized Signatory

Name: **Tarannum Bhanpurwala**

Designation: **Company Secretary**

Membership No. ACS 42872

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India