

Date: November 16, 2021

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India

Dear Sir,

Sub: <u>Initial public offering of equity shares of face value of Rs. 10 each of Go Fashion (India) Limited</u> (the "Company" and such offer as the "Offer", respectively)

The IPO Committee of the Company in its meeting held on November 16, 2021, in consultation with Selling Shareholders and the Book Running Lead Managers to the Offer, has finalized allocation of 66,10,492 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 690 per Equity Share (including share premium of Rs. 680 per Equity Share) in the following manner:

Sr No	Name of the Anchor Investor	Equity Shares Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount at the Anchor Investor Allocation Price (Rs.)
1	GOVERNMENT OF SINGAPORE	8,52,432	12.90%	690	58,81,78,080
2	MONETARY AUTHORITY OF SINGAPORE	1,62,057	2.45%	690	11,18,19,330
3	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	5,07,234	7.67%	690	34,99,91,460
4	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	4,34,763	6.58%	690	29,99,86,470
5	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL DISCOVERY FUND	4,34,763	6.58%	690	29,99,86,470
* 6	FIDELITY FUNDS - GLOBAL CONSUMER INDUSTRIES POOL	2,86,335	4.33%	690	19,75,71,150
7	FIDELITY FUNDS - EMERGING ASIA POOL	1,48,428	2.25%	690	10,24,15,320
8	NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.	4,34,763	6.58%	690	29,99,86,470
9	SBI CONTRA FUND	3,33,333	5.04%	690	22,99,99,770
10	SBI CONSUMPTION OPPORTUNITIES FUND	86,940	1.32%	690	5,99,88,600





11	SBI MAGNUM CHILDREN'S BENEFIT FUND	14,490	0.22%	690	99,98,100
12	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	4,34,763	6.58%	690	29,99,86,470
13	ICICI PRUDENTIAL SMALLCAP FUND	86,961	1.32%	690	6,00,03,090
14	ICICI PRUDENTIAL MIDCAP FUND	86,961	1.32%	690	6,00,03,090
15	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	86,961	1.32%	690	6,00,03,090
16	ICICI PRUDENTIAL ESG FUND	86,940	1.32%	690	5,99,88,600
17	ICICI PRUDENTIAL FMCG FUND	86,940	1.32%	690	5,99,88,600
18	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	2,16,888	3.28%	690	14,96,52,720
19	INDIA ACORN ICAV ASHOKA INDIA ESG FUND	1,45,425	2.20%	690	10,03,43,250
20	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG EQUITY FUND	72,450	1.10%	690	4,99,90,500
21	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS)	72,450	1.10%	690	4,99,90,500
22	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	72,450	1.10%	690	4,99,90,500
23	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	72,492	1.10%	690	5,00,19,480
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,16,636	3.28%	690	14,94,78,840
25	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	73,206	1.11%	690	5,05,12,140
26	SBI LIFE INSURANCE CO. LTD	2,89,842	4.38%	690	19,99,90,980
27	VOLRADO VENTURE PARTNERS FUND II	2,02,881	3.07%	690	13,99,87,890
28	KOTAK SMALL CAP FUND	1,60,412	2.43%	690	11,06,84,280
29	MIRAE ASSET GREAT CONSUMER FUND	1,31,432	1.99%	690	9,06,88,080
30	MIRAE ASSET EQUITY SAVINGS FUND	28,980	0.44%	690	1,99,96,200



Go Fashion (India) Limited

(Formerly Known as Go Fashion (India) Private Limited)



	Grand Total	66,10,492			4,56,12,39,480
33	THE RAM FUND, LP	72,471	1.10%	690	5,00,04,990
32	UNIVERSITY OF NOTRE DAME DU LAC	72,471	1.10%	690	5,00,04,990
31	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	1,44,942	2.19%	690	10,00,09,980

7 Mutual Funds have applied through a total of 18 schemes, scheme-wise details provided in table below:

Sr No	Name of the Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount at the Anchor Investor Allocation Price (Rs.)
1	SBI CONTRA FUND	3,33,333	5.04%	690	22,99,99,770
2	SBI CONSUMPTION OPPORTUNITIES FUND	86,940	1.32%	690	5,99,88,600
3	SBI MAGNUM CHILDREN'S BENEFIT FUND	14,490	0.22%	690	99,98,100
4	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	4,34,763	6.58%	690	29,99,86,470
5	ICICI PRUDENTIAL SMALLCAP FUND	86,961	1.32%	690	6,00,03,090
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14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,16,636	3.28%	690	14,94,78,840
15	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	73,206	1.11%	690	5,05,12,140
16	KOTAK SMALL CAP FUND	1,60,412	2.43%	690	11,06,84,280
17	MIRAE ASSET GREAT CONSUMER FUND	1,31,432	1.99%	690	9,06,88,080
18	MIRAE ASSET EQUITY SAVINGS FUND	28,980	0.44%	690	1,99,96,200
	Total	22,04,797			1,52,13,09,930



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Go Fashion (India) Limited

Authorised Signatory

Name: Gayathri Venkatesan

Designation: Company Secretary & Compliance Officey

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India